

**THE INDICATOR**
**MARKET SUMMARY**

Amidst firm global cues, our markets opened with a strong footage. After witnessing a gap up opening, the benchmark indices soon shed half of their early gains. However, the indices remained well above the dotted line at closing. Range-bound trading aided the derivatives expiry to pass off smoothly. Sensex added 129 points to finish at 15122 points and Nifty was 53 points higher at 4412.

Among the sectoral indices, Auto, Bankex and Teck were the top gainers, while Realty was the lone loser closing down 1.3%. M&M, R-Com, and HDFC Bank topped the gainers list on Sensex. On the other hand, Cipla, Reliance Energy, and Tata Steel were major losers. The market breadth was positive as advancers outperformed decliners by ratio of 3:2 on BSE.

**MARKET INDICATORS**

Indices	Open	High	Low	Close	Change	Change (%)
<b>NIFTY</b>	4360.35	4422.30	4359.75	4412.30	53.00	1.22
<b>SENSEX</b>	15168.69	15200.81	15053.98	15121.74	128.70	0.86
<b>MIDCAP</b>	6476.01	6524.26	6476.01	6485.44	35.05	0.54
<b>SMLCAP</b>	7911.55	7989.89	7911.55	7957.96	83.74	1.06
<b>BSE-100</b>	7772.39	7787.60	7715.35	7745.63	58.46	0.76
<b>BSE-200</b>	1835.27	1839.69	1824.38	1830.04	13.43	0.74
<b>BSE-500</b>	5871.01	5889.75	5843.59	5859.48	41.25	0.71

**SECTORAL INDICES**

Indices	Open	High	Low	Close	Change	Change (%)
<b>AUTO</b>	4737.55	4816.10	4737.55	4776.70	65.01	1.38
<b>BANKEX</b>	7733.59	7778.53	7695.91	7751.50	98.72	1.29
<b>TECK</b>	3604.59	3615.90	3574.57	3592.90	37.84	1.06
<b>IT</b>	4584.00	4584.00	4522.64	4552.30	47.90	1.06
<b>CON.DUR</b>	4237.55	4307.42	4231.72	4271.85	39.27	0.93
<b>METAL</b>	11348.13	11385.60	11147.70	11297.31	93.54	0.83
<b>FMCG</b>	1936.47	1955.34	1936.47	1949.32	13.00	0.67
<b>OIL&amp;GAS</b>	8033.81	8044.64	7926.93	7976.43	39.92	0.50
<b>CAP.GOODS</b>	13370.55	13414.41	13252.90	13306.72	60.01	0.45
<b>HC</b>	3495.55	3527.99	3486.57	3501.17	14.86	0.43
<b>PSU</b>	6988.75	7007.75	6921.28	6949.07	19.19	0.28
<b>REALTY</b>	7338.80	7354.97	7074.14	7116.08	-92.42	-1.28

**THE INDICATOR**
**SENSEX MOVERS**

Top Gainers		
Company	Price	Gain %
M&M	675.15	2.95
RCOM	534.40	2.77
HDFC BANK	1182.05	2.20
BAJAJ AUTO	2364.55	1.96
ACC	1061.10	1.92

Top Losers		
Company	Price	Loss %
CIPLA	165.20	-2.68
REL	766.75	-1.97
TATA STEEL	657.35	-0.38
L&T	2580.30	-0.31
SBI	1572.30	-0.17

**GROUP A MOVERS**

Top Gainers		
Company	Price	Gain %
V S N L	407.25	6.71
SUN TV	330.25	5.87
HMT	62.10	5.61
ESCORTS	90.15	5.50
GLAXOKLINE	1184.50	5.35

Top Losers		
Company	Price	Loss %
NALCO	255.70	-4.55
LANCO INFRA	286.80	-4.21
BEML	1148.00	-3.71
I-FLEX	1997.95	-3.55
INDIAN BANK	142.35	-3.06

**Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
RELIANCE	171.46
TATA STEEL	128.23
SBI	91.27
RCOM	90.44
ITC	70.73

**Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	5667.62	4815.45
NSE Cash	15126.44	10766.56
NSE F&O	71282.94	76510.22
Total	92077.00	92092.23

**Market Breadth (BSE)**

Advances	Declines	Unchanged	Total
1567	1058	74	2699

**Disclaimer**

This document has been prepared by Anagram Stock broking Ltd. (Anagram), for use by the recipient only and not for circulation. The information and opinions contained in the document have been compiled from sources believed to be reliable. Anagram does not warrant its accuracy, completeness and correctness. This document is not, and should not be construed as, an offer to sell or solicitation to buy any securities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from us. Anagram and the analyst(s), including his dependent family members may have an interest in the securities mentioned above.

Copyright in this document vests exclusively with Anagram Stock broking Limited

To unsubscribe, send a mail to [unsubscribechinta@gmail.com](mailto:unsubscribechinta@gmail.com)