

**THE INDICATOR**
**MARKET SUMMARY**

After barely peeping in to the green in the early trades, our markets slipped in to the red territory as the Asian peers too were losing ground ahead of the FED's rate setting meeting later on today. The markets remained under the strong grips of the bears and the benchmark indices gradually slid lower as the session proceeded. By the end of the session, Sensex had shed 333 points to close at 17759 and Nifty was 113 points lower at 5168.

Among the sectoral indices ended in red, Oil & Gas and Power lost 4.5% and 2.9% while IT and Health care index declined least by 2.8% and 1.9% respectively. On BSE, BHEL and HDFC were the top gainers gaining 1.8% and 1.5% respectively. On the other hand, REL and HUL slid more than 5%. The advance decline ratio on BSE was almost 5:13.

**MARKET INDICATORS**

Indices	Open	High	Low	Close	Change	Change (%)
<b>NIFTY</b>	5283.75	5314.30	5142.25	5167.60	-113.20	-2.14
<b>SENSEX</b>	18120.22	18129.18	17683.51	17758.64	-333.30	-1.84
<b>MIDCAP</b>	8033.26	8040.10	7804.28	7829.06	-192.18	-2.40
<b>SMLCAP</b>	10394.17	10410.04	10122.24	10146.86	-230.81	-2.22
<b>BSE-100</b>	9727.51	9732.38	9472.08	9510.07	-209.85	-2.16
<b>BSE-200</b>	2300.76	2302.16	2238.22	2247.26	-51.58	-2.24
<b>BSE-500</b>	7380.62	7384.85	7182.82	7209.93	-163.49	-2.22

**SECTORAL INDICES**

Indices	Open	High	Low	Close	Change	Change (%)
<b>OIL&amp;GAS</b>	11090.25	11119.51	10627.97	10684.56	-497.21	-4.45
<b>POWER</b>	3953.71	3953.71	3805.47	3822.67	-113.49	-2.88
<b>CON.DUR</b>	5300.26	5325.20	5065.37	5134.32	-144.36	-2.73
<b>PSU</b>	8493.74	8529.73	8205.18	8247.62	-213.32	-2.52
<b>REALTY</b>	10469.70	10527.89	10034.70	10148.19	-252.88	-2.43
<b>AUTO</b>	4928.83	4944.25	4777.52	4812.46	-111.28	-2.26
<b>BANEX</b>	11149.46	11179.98	10803.03	10899.86	-220.56	-1.98
<b>CAP.GOODS</b>	17094.30	17094.30	16582.53	16625.91	-336.15	-1.98
<b>FMCG</b>	2209.02	2211.38	2108.92	2166.94	-38.77	-1.76
<b>TECK</b>	3324.43	3339.39	3272.01	3277.58	-43.20	-1.30
<b>METAL</b>	15556.11	15837.51	15342.22	15406.33	-134.42	-0.86
<b>IT</b>	3739.83	3739.83	3679.93	3708.32	-22.35	-0.60
<b>HC</b>	3678.75	3697.55	3624.59	3654.45	-13.98	-0.38

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**SENSEX MOVERS**

Top Gainers		
Company	Price	Gain %
BHEL	2089.25	1.82
HDFC	2894.05	1.53
TATA STEEL	723.50	1.02
AMBUJ CEM	118.30	0.77
ACC	797.35	0.72

Top Top Losers		
Company	Price	Loss %
REL	1992.30	-5.44
HUL	196.60	-5.14
ONGC	968.50	-4.94
RCOM	612.35	-4.74
NTPC	201.70	-4.70

**GROUP A MOVERS**

Top Gainers		
Company	Price	Gain %
NICH PIRAMAL	320.00	7.76
SUN PHARMA	1131.00	6.79
ASIAN PAINTS	1172.40	6.15
LUPIN	544.95	5.90
RAYMOND	358.00	5.45

Top Losers		
Company	Price	Loss %
AUROBINDO	332.80	-12.06
LANCO INFRA	482.35	-9.08
TITAN INDS	1161.30	-8.13
IVR PRIME	270.80	-8.08
BRIGADE	299.60	-7.82

**Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
REL	178.27
RELIANCE	130.46
NTPC	91.30
RCOM	72.36
DLF	70.31

**Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	4058.81	4793.08
NSE Cash	11096.47	11224.69
NSE F&O	57973.91	56019.95
Total	73129.19	72037.72

**Market Breadth (BSE)**

Advances	Declines	Unchanged	Total
726	2018	43	2787

**Circuit Summary (BSE)**

Group	A	B1	B2	S	T	TS	Z	Total
Upper circuit	0	10	43	16	64	10	20	163
Lower Circuit	3	34	144	34	307	41	47	610
<b>Total</b>	3	44	187	50	371	51	67	773

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