

THE INDICATOR
MARKET SUMMARY

The markets managed to stay in green before going for the national holiday tomorrow. Despite decent opening, bears did not take long to send the benchmark indices in to the red. It was only in the beginning of the second half when the bulls came into the play pushing the benchmark indices to day's high. Though it seemed that the markets could go even higher, bears resurfaced in the last hour making benchmark indices shed significant gains. Nifty, buoyed by a 4% rally in heavy weight ONGC, closed 48 points higher at 5069 whereas Sensex added a mere 38 points finishing at 17329.

PSU and HC indices were major gainers, while Consumer Durables and Bankex remained weak. On Sensex, REL soared by almost 12% followed by NTPC and RCOM. SBI, HDFC, and Bajaj Auto were the laggards on the 30 stock index. The advance decline ratio on BSE was 3:2.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5021.50	5089.30	5001.35	5068.95	47.60	0.95
SENSEX	17356.99	17425.34	17144.58	17328.62	37.52	0.22
MIDCAP	7446.01	7554.54	7436.74	7528.64	106.21	1.43
SMLCAP	9138.62	9218.52	9118.30	9184.52	84.59	0.93
BSE-100	8989.89	9073.52	8919.54	9028.40	60.99	0.68
BSE-200	2124.02	2145.67	2109.11	2135.06	16.20	0.76
BSE-500	6792.93	6859.47	6746.65	6827.66	54.12	0.80

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
PSU	8270.63	8421.46	8213.22	8363.25	161.18	1.97
HC	3798.78	3838.54	3787.59	3837.15	52.94	1.40
OIL&GAS	9636.40	9794.70	9507.57	9682.59	120.64	1.26
TECK	3785.20	3796.67	3728.97	3780.54	14.54	0.39
CAP.GOODS	14429.90	14825.43	14429.90	14688.96	9.12	0.06
REALTY	9220.26	9290.66	9111.09	9181.83	3.30	0.04
AUTO	5335.71	5361.65	5292.34	5316.33	-15.93	-0.30
METAL	14033.04	14052.71	13846.62	13899.77	-45.62	-0.33
FMCG	2162.39	2184.20	2138.70	2151.10	-10.25	-0.47
IT	4631.88	4631.88	4538.23	4598.11	-29.72	-0.64
BANKEX	9501.98	9511.09	9298.29	9395.78	-73.48	-0.78
CON.DUR	4799.74	4883.40	4752.91	4764.56	-39.68	-0.83

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
REL	1349.40	11.94
NTPC	206.00	6.49
RCOM	611.90	4.48
ONGC	997.10	4.09
CIPLA	188.65	3.43

Top Losers		
Company	Price	Loss %
SBI	1893.50	-2.93
HDFC BANK	1404.00	-2.44
BAJAJ AUTO	2484.10	-2.19
BHEL	1990.05	-2.10
ITC	185.95	-1.98

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
REL CAPITAL	1808.65	14.15
MIRC ELECTRO	24.80	12.98
REL	1349.40	11.94
ADANI	614.85	10.30
RAYMOND	345.80	6.70

Top Losers		
Company	Price	Loss %
MASTEK	290.00	-3.86
IGATE GLOBAL	222.55	-3.72
PURVANKARA PROJ	428.60	-3.59
IVR PRIME	446.60	-3.36
SPICE TELE	55.85	-3.29

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
REL	556.87
RELIANCE	204.59
RCOM	190.74
SBI	103.27
ICICI BANK	85.84

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	7228.53	7951.21
NSE Cash	17357.41	17595.05
NSE F&O	61451.29	56998.50
Total	86037.23	82544.76

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1637	1131	72	2840

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