

THE INDICATOR
MARKET SUMMARY

Today, the markets opened gap-up, under the aegis of buoyant global mood over the last couple of sessions, and there onwards, the going was pretty much sideways, to close on a positive note. The Sensex closed at 17,600, up 313 points, while the Nifty gained 62 points to close at 5,228.

The Midcap and the Smallcap indices also gained, but could not keep pace with their larger cousins, resulting in an even-stevens market breadth on the BSE. Among the sectoral indices, Banking and Auto were the big gainers of the day, while Metal was the lone loser. Among the Sensex stocks, REL, ICICI Bank and Maruti were the top advancers, gaining over 6% each, followed by JP Associates, L&T and Tata Motors. On the other hand, Hindalco, RCom and Tata Steel lost the most.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5265.30	5298.85	5197.60	5228.20	62.30	1.18
SENSEX	17560.15	17621.24	17445.93	17600.12	312.81	1.81
MIDCAP	7192.98	7253.91	7192.98	7237.47	98.73	1.38
SMLCAP	8806.65	8883.59	8806.65	8821.71	48.14	0.55
BSE-100	9334.80	9368.36	9278.43	9348.64	149.18	1.62
BSE-200	2187.32	2196.18	2176.57	2191.69	34.17	1.58
BSE-500	6977.67	7005.35	6947.94	6990.13	105.10	1.53

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
BANKEX	9059.29	9161.86	9018.50	9142.18	322.50	3.66
AUTO	4766.73	4870.26	4766.73	4861.15	135.15	2.86
REALTY	8645.82	8744.30	8557.38	8718.69	213.20	2.51
IT	4348.43	4370.41	4325.32	4358.58	96.65	2.27
CAP.GOODS	14075.37	14274.39	14053.37	14244.87	313.62	2.25
POWER	3385.37	3420.84	3385.37	3402.99	64.18	1.92
OIL&GAS	11671.15	11758.20	11557.89	11715.37	209.58	1.82
PSU	8256.97	8259.56	8155.75	8173.01	91.48	1.13
TECK	3531.48	3540.89	3491.77	3507.10	34.61	1.00
CON.DUR	4581.22	4671.80	4526.84	4568.85	25.74	0.57
FMCG	2487.56	2496.88	2460.72	2474.45	13.07	0.53
HC	4304.05	4333.84	4277.21	4289.31	14.21	0.33
METAL	16281.92	16281.92	15795.03	15863.17	-251.23	-1.56

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
REL	1523.30	6.85
ICICI BANK	935.50	6.38
MARUTI	788.00	6.21
JAIPRAK ASSO	286.95	5.77
L&T	3141.05	4.58

Top Losers		
Company	Price	Loss %
HINDALCO	185.85	-4.00
RCOM	561.20	-3.20
TATA STEEL	797.00	-2.52
GRASIM	2368.60	-1.42
HDFC	2773.75	-1.11

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
INDUS BANK	102.25	12.86
HDIL	846.00	9.59
SUN TV	345.40	8.53
GTL	54.25	7.00
REL	1523.30	6.85

Top Losers		
Company	Price	Loss %
STERLITE IND	825.60	-4.24
HINDALCO	185.85	-4.00
MMTC	27998.00	-3.99
ESSAR SHIPPING	151.85	-3.86
AREVA T&D	1607.35	-3.78

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
REL	192.15
RCOM	186.63
RELIANCE	167.98
JAIPRAK ASSO	151.85
L&T	120.88

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	6606.18	6909.57
NSE Cash	15306.35	16448.43
NSE F&O	36304.41	33950.04
Total	58216.94	57308.04

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1400	1301	67	2768

Circuit Summary (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	2	136	23	25	4	34	224
Lower Circuit	0	87	9	30	2	16	144
Total	2	223	32	55	6	50	368

THE INDICATOR
Bulk Deals on BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
2-May	C & C CONSTRUCTI	HDFC GROWTH FUND	BUY	135846	210.00	0.74
2-May	C & C CONSTRUCTI	UBS SEC ASIA LTD SWISS FIN CORP	SELL	135992	210.00	0.74
2-May	MOUNT EVEREST	ARISAIG INDIA FUND LTD	BUY	1280610	156.47	3.77
2-May	MOUNT EVEREST	RDM FAMILY TRUST	SELL	300000	156.50	0.88
2-May	MOUNT EVEREST	WEARIT GLOBAL LTD	SELL	150000	156.50	0.44
2-May	NAVIN FLUORINE	GOLDMAN SACHS INV MAURITIUS	SELL	78900	252.37	0.78

Bulk Deals on NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
2-May	AZTECSOFT	J KISHORE KUMAR	BUY	470000	77.35	1.04
2-May	AZTECSOFT	KARE ELECTRONICS AND DVPL	SELL	490586	77.45	1.09
2-May	CHI INVETMENTS	MERRILL LYNCH CAPITAL MARKETS	BUY	90000	77.88	0.79
2-May	ORCHID CHEMICALS	SERUM INSTITUTE OF INDIA LTD	BUY	631183	249.01	0.96
2-May	PRIME FOCUS	BANG SECURITIES PVT. LTD.	SELL	64258	675.00	0.51
2-May	ROHIT FERRO	MERRILL LYNCH CAPITAL MARKETS	BUY	223212	106.39	0.65

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