

THE INDICATOR
MARKET SUMMARY

The markets opened on a cautious note reflecting the adverse global cues. Though the benchmark indices traded in a narrow range for most of the session, strong buying in the last hour pegged them safely into the green territory on closing. Though the index stocks traded lukewarm, stock specific movement outside the index was clearly visible. The Sensex ended 21 points higher at 14488, while the Nifty closed 7 points up at 4259.

Among the BSE indices, Capital Goods rose 1.1% followed by PSU and Oil & Gas, whereas IT and Auto indices were major losers. L&T and RCOM gained the most out of Sensex scrips, with the former adding 2.8%. Cipla, Bajaj Auto, and Satyam were top losers. The market breadth was positive with 7 gainers for every 5 losers.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4251.40	4264.25	4236.30	4259.40	7.35	0.17
SENSEX	14469.43	14521.62	14424.71	14487.72	20.36	0.14
MIDCAP	6384.93	6410.25	6362.02	6384.19	10.49	0.16
SMLCAP	7522.76	7583.17	7522.76	7564.21	51.09	0.68
BSE-100	7484.15	7508.18	7457.11	7488.48	6.34	0.08
BSE-200	1774.54	1780.11	1768.06	1775.60	1.89	0.11
BSE-500	5680.70	5700.40	5662.54	5684.77	7.00	0.12

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
CAP.GOODS	11706.27	11870.62	11684.08	11830.08	132.05	1.13
PSU	6727.05	6766.36	6707.86	6738.17	17.87	0.27
OIL&GAS	7596.36	7639.62	7582.46	7613.58	19.72	0.26
METAL	10721.38	10799.58	10689.33	10748.16	3.18	0.03
BANKEX	7828.65	7841.41	7774.09	7830.68	-4.66	-0.06
TECK	3704.77	3712.98	3675.13	3693.21	-5.33	-0.14
FMCG	1816.38	1826.58	1809.64	1812.71	-4.97	-0.27
CON.DUR	4067.39	4095.76	4039.54	4053.85	-15.26	-0.38
HC	3831.82	3839.12	3788.39	3793.54	-30.40	-0.79
AUTO	4803.34	4822.05	4750.91	4766.06	-38.97	-0.81
IT	4864.17	4871.38	4793.86	4812.24	-45.85	-0.94

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SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
L&T	2166.05	2.77
RCOM	522.50	1.83
HDFC	1904.25	1.31
BHARTI	833.25	1.25
ONGC	916.60	0.87

Top Losers		
Company	Price	Loss %
CIPLA	206.00	-1.76
BAJAJ AUTO	2137.90	-1.69
SATYAM	454.75	-1.53
HLL	188.80	-1.46
GRASIM	2460.65	-1.36

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
CONCOR	2325.70	6.22
GMR INFRA	649.80	5.49
BALLARPUR IN	122.60	5.46
TN NEWSPRINT	98.15	5.25
FERT CHEM	22.95	4.79

Top Losers		
Company	Price	Loss %
MICO	4513.05	-5.69
BEML	1145.00	-3.81
FINOLEX IND	82.60	-3.50
BALAJI TELE	218.45	-3.32
PFC	144.20	-3.29

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
HINDALCO	119.96
RELIANCE	94.39
SBI	72.46
L&T	58.72
REL	46.33

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	4315.56	5343.74
NSE Cash	8308.35	9251.20
NSE F&O	40264.20	37941.31
Total	52888.11	52536.25

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1500	1073	73	2646

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