

#### THE INDICATOR

# **MARKET SUMMARY**

After lot of decoupling in past sessions, Sensex today followed the global cues. The Sensex remained range-bound for the major part of the day oscillating around the dotted line; managing to stay above the previous close. Though the markets witnessed buying before the noon, the benchmark indices lost most of the gains in the afternoon. The Nifty ended at 4748 with 15 points gain, while the Sensex was up 25 points at 16261.

Realty and Capital goods gained the most. On the other hand, IT and Technology were the biggest losers. Among the Sensex stocks, REL and M&M were the top performers adding 4.4% and 3.9% respectively, while Infosys and Wipro topped the losers' list. The market breadth was negative with three advancing stocks for every four declining ones.

#### **MARKET INDICATORS**

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	4734.85	4760.85	4721.15	4747.55	15.20	0.32
SENSEX	16341.55	16415.88	16261.36	16347.95	25.20	0.15
MIDCAP	7132.51	7177.65	7113.44	7132.71	16.10	0.23
SMLCAP	8897.05	8962.81	8871.59	8876.07	5.07	0.06
BSE-100	8440.16	8504.96	8404.19	8480.65	55.21	0.66
BSE-200	1997.44	2014.13	1990.60	2007.80	12.69	0.64
BSE-500	6408.55	6463.22	6386.94	6437.81	38.33	0.60

#### **SECTORAL INDICES**

Indices	Open	High	Low	Close	Change	Change (%)
REALTY	8521.08	9213.42	8473.27	9044.40	579.86	6.85
CAP.GOODS	14167.85	14476.42	14136.92	14392.46	279.47	1.98
METAL	12638.09	12795.17	12529.44	12723.31	176.97	1.41
FMCG	2144.39	2178.29	2142.19	2165.71	24.80	1.16
OIL&GAS	8936.81	9036.16	8936.81	9019.56	95.45	1.07
AUTO	5100.03	5218.91	5100.03	5136.85	42.54	0.84
PSU	7697.93	7755.84	7662.69	7682.63	39.86	0.52
CON.DUR	4750.34	4883.19	4750.34	4764.10	20.35	0.43
BANKEX	8738.30	8757.02	8617.19	8688.68	-2.77	-0.03
HC	3718.09	3735.25	3669.13	3674.19	-30.08	-0.81
TECk	3608.73	3613.76	3575.92	3580.26	-39.67	-1.10
IT	4445.85	4457.65	4383.18	4390.75	-100.46	-2.24



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# **SENSEX MOVERS**

Top Gainers				
Company	Price	Gain %		
REL	987.70	4.40		
M&M	770.10	3.93		
ITC	193.90	3.77		
L&T	2746.35	2.87		
HINDALCO	162.10	1.66		

Top Top Losers Losers			
Company	Price	Loss %	
WIPRO	433.50	-3.27	
INFOSYS	1799.75	-2.89	
TCS	1000.80	-2.12	
SATYAM	421.30	-1.91	
MARUTI	910.05	-1.71	

# **GROUP A MOVERS**

Top Gainers				
Company	Price	Gain %		
INDUS BANK	77.80	8.66		
IVR PRIME	414.30	6.78		
SUN TV	353.40	6.00		
MANGALORE REF	51.50	5.42		
TATA CHEM	281.90	5.42		

Top Losers				
Company	Price	Loss %		
LANCO INFRA	339.40	-8.28		
ENGINEERS INDIA	598.90	-4.37		
T N NEWSPRINT	103.75	-3.76		
ISPAT IND	22.20	-3.69		
INDIAN BANK	158.75	-3.50		

# **Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
WIPRO	230.15
RELIANCE	130.11
REL	109.84
RCOM	103.26
L&T	97.21

# **Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	7220.51	7487.67
NSE Cash	14770.97	16494.74
NSE F&O	58327.40	68643.65
Total	80318.88	92626.06

# Market Breadth (BSE)

Advances	<b>Declines</b>	Unchanged	Total
1212	1589	54	2855

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