

THE INDICATOR
MARKET SUMMARY

Reacting to last two day's sell-off in the US and consequent weakness in other global markets, our markets opened sharply lower and witnessed its second highest fall ever. After the gap down opening, the benchmark indices remained range bound. The only hope of recovery proved to be short lived and at around mid-day, the benchmark indices faced another round of sell-off. In the last few minutes of the session, both the indices breached the lows made during the early trades. Nifty closed 192 points lower at 4179 and Sensex finished the day at 14358 giving up 643 points.

Metal and Realty indices were hit hardest shedding 6.5% and 5.6% respectively followed by Bankex. All the 30 stocks in the Sensex were in the red; Tata Steel and Bharti suffered disproportionately, in the range of 10.3% and 6.6%. The advance decline ratio on BSE was 5:11.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	4366.00	4366.00	4171.15	4178.60	-191.60	-4.38
SENSEX	14584.92	14584.92	14345.03	14358.21	-642.70	-4.28
MIDCAP	6491.50	6491.50	6347.62	6352.44	-210.72	-3.21
SMLCAP	7990.82	7990.82	7796.98	7797.26	-237.30	-2.95
BSE-100	7536.23	7536.23	7379.90	7385.39	-341.38	-4.42
BSE-200	1785.90	1785.90	1749.40	1750.59	-79.17	-4.33
BSE-500	5733.62	5733.62	5619.81	5623.14	-244.33	-4.16

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
METAL	10690.33	10690.33	10273.48	10299.61	-717.02	-6.51
REALTY	7142.88	7142.88	6970.94	6980.08	-410.98	-5.56
BANKEX	7584.98	7584.98	7409.56	7421.33	-424.96	-5.42
CAP.GOODS	12548.22	12548.22	12193.61	12214.56	-565.95	-4.43
OIL&GAS	7645.43	7645.43	7471.79	7504.59	-343.11	-4.37
PSU	6838.93	6838.93	6717.71	6729.50	-275.48	-3.93
TECK	3586.44	3586.44	3525.95	3535.42	-139.80	-3.80
FMCG	1880.58	1885.62	1850.29	1855.10	-66.68	-3.47
CON.DUR	4197.60	4197.60	4071.51	4097.92	-133.95	-3.17
AUTO	4709.51	4709.51	4629.60	4662.17	-149.42	-3.11
HC	3569.26	3575.61	3521.00	3526.95	-102.65	-2.83
IT	4626.62	4675.72	4592.00	4637.13	-124.31	-2.61

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %

Top Losers		
Company	Price	Loss %
TATA STEEL	575.35	-10.34
BHARTI	800.85	-6.63
SBI	1521.60	-5.78
HINDALCO	145.30	-5.62
RCOM	495.40	-5.55

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
ISPAT IND	14.82	5.48
BONGA REFIN	57.50	4.17
J B CHEM	65.10	2.60
DREDG CORP	543.50	2.55
EIH	108.95	2.20

Top Losers		
Company	Price	Loss %
TATA STEEL	575.35	-10.34
UNION BANK	132.20	-9.95
BOI	227.10	-9.38
LANCO INFRA	258.85	-9.16
REL CAPITAL	1013.85	-8.99

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	201.89
TATA STEEL	154.07
RCOM	114.14
SBI	109.52
L&T	105.45

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	5646.63	4232.40
NSE Cash	11791.28	7831.93
NSE F&O	46447.41	28493.98
Total	63885.32	40558.31

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
842	1869	40	2751

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