

DAILY MARKET REVIEW

MARKET SUMMARY

After yesterday's meteoric rise, markets chose to consolidate today. Sensex, down nearly 200 point at one point of time, managed to close with a loss of just 38 points at 13926. Nifty, in fact, closed with a gain of 5 points at 4162. Real estate biggie, DLF announced Rs. 1100 cr. buyback at a maximum price of Rs. 600 per share. The company will buyback upto 2.2 crore shares, which represent 1.1-1.29% of the equity of the company. Hindalco and NALCO flared up in late trade on the back of newsflash that aluminium has touched all time high of USD 3350 per tonne on LME. Tech bellwether, Infosys is going to announce 1st quarter results tomorrow. Market is expecting around 8% rise in topline and 2% rise in bottomline.

Except Metal and PSU indices, which gained 2.5% and 1.8% respectively, all other sectoral indices ended in red, though marginally. Hindalco and ACC, up 5.5% and 3.1%, were top gainers in Sensex, while top losers were Maruti and ITC, down 3.6% and 2.3% respectively. Advance-decline ratio was favorable at 1.24:1 with 1453 shares advancing and 1171 shares declining.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4155.65	4187.95	4110.40	4162.20	5.10	0.12
SENSEX	13861.60	14047.43	13763.94	13926.24	-38.02	-0.27
MIDCAP	5466.32	5505.25	5431.10	5475.20	4.52	0.08
SMLCAP	6801.06	6844.32	6762.59	6809.24	19.36	0.29
BSE-100	7223.86	7318.44	7173.20	7269.87	-0.95	-0.01
BSE-200	1689.16	1710.13	1676.99	1698.74	-0.30	-0.02
BSE-500	5350.97	5413.23	5312.43	5377.90	-0.61	-0.01

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
AUTO	3618.95	3642.07	3543.62	3565.67	-40.35	-1.12
IT	4200.95	4267.56	4142.36	4189.40	-30.67	-0.73
FMCG	2028.08	2042.29	2014.48	2029.76	-12.62	-0.62
OIL&GAS	9069.54	9170.54	9020.65	9079.59	-53.51	-0.59
REALTY	4863.33	4987.13	4835.39	4876.02	-25.14	-0.51
TECK	3131.44	3178.68	3100.52	3137.53	-11.96	-0.38
BANKEX	6069.80	6198.86	6005.42	6165.25	-18.28	-0.30
POWER	2442.93	2474.32	2405.31	2448.78	-7.09	-0.29
CG	11287.52	11481.70	11187.99	11340.05	-24.71	-0.22
HC	4158.82	4170.93	4135.06	4154.72	-0.40	-0.01
HC	4158.82	4170.93	4135.06	4154.72	-0.40	-0.01
PSU	5957.72	6098.07	5957.72	6073.82	106.98	1.79
METAL	12586.85	13037.42	12537.44	12959.17	316.55	2.50

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
HINDALCO	153.65	5.49
ACC	552.80	3.12
TATA STEEL	698.95	3.11
AMBUJ CEM	79.00	2.46
REL INF	855.10	2.35

TOP LOSERS

Company	Price	Loss %
MARUTI	567.70	-3.56
ITC	179.20	-2.34
RELIANCE	2044.10	-1.72
JAIPRAK ASSO	171.00	-1.33
TATA MOTORS	399.50	-1.25

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
MMTC	22678.60	10.00
INDUS BANK	59.10	9.24
DECCAN AVIA	78.80	8.76
NALCO	360.25	8.57
DABUR INDIA	90.25	7.70

TOP LOSERS

Company	Price	Loss %
SINTEX INDS.	295.50	-7.06
LANCO INFRA	299.60	-6.59
INDIABULLS REAL	268.45	-5.71
PHOENIX MILLS	118.80	-5.19
ADANI	648.35	-4.82

TOP TRADED SENSEX STOCKS

Company	Price
RELIANCE	211.72
REL INF	191.64
DLF	185.04
ICICI BANK	110.22
L&T	97.95

TURNOVERS (RS CR)

Segment	Today	Yesterday
BSE Cash	4825.80	5093.01
NSE Cash	11413.15	11949.62
NSE F&O	35645.89	47907.81
Total	51884.84	64950.44

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1453	1171	73	2697

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	3	142	23	25	3	25	221
Lower Circuit	0	58	4	19	4	19	104
Total	3	200	27	44	7	44	325

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
10-Jul	PRAJAY ENGG.	ARISAIG INDIA FUND LTD	SELL	243634	67.46	0.67
10-Jul	PAGE INDUSTRIES	IDFC MUTUAL FUND	BUY	97501	450.00	0.87

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
10-Jul	HAVELLS INDIA	SAIF III MAURITIUS CO LTD	BUY	405356	359.96	0.70
10-Jul	SUBHASH PROJECTS	HSBC FIN. SERVICES(MIDDLE EAST)	SELL	497401	202.50	1.36
10-Jul	SUBHASH PROJECTS	INDEA CAPITAL LONG TERM OPPO.	BUY	497401	202.50	1.36

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