

Morning Market

February 010, 2010



News Analytics		Sector	Stock
News			
Petrol may increase by Rs.3/litre & Diesel by about Rs.2/litre. Prices of cooking gas may be raised by Rs.50/cylinder and Kerosene by 3/litre		Oil & Gas Mktin.	
Forty pilots alight from Kingfisher Airlines in a month. A total of 100 pilots have left the company in the past one year (total strength 600 pilots)			KFA
Export growth pegged at 13% in January 2010			

US

OTHER REGIONS
China, under international pressure to reduce its trade surplus, may choose to shrink it through raising workers' wages rather than letting the yuan appreciate
Japanese Machinery Orders Rise More-Than-Anticipated 20.1% From Record Low
German Finance Minister Wolfgang Schaeuble will brief lawmakers today on steps he may take to support the Greek government as it braces for a wave of strikes protesting deficit-reduction plans

DATA RELEASES				
TIME	COUNTRY	DATA	SURVEY	PRIOR
17:30	UK	BOE Announces Rates	0.5%	0.5%
18:15	EU	ECB Announces Interest Rates	1%	1%
19:00	US	Initial Jobless Claims	455k	470k
20:30	US	Factory Orders	0.5%	1.1%

CORPORATE EVENTS		
Date	Company	Event
04/02/2010	ACC	December Quarter Results
04/02/2010	Ambuja	December Quarter Results

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TRACKING MARKETS

Index	Last price	1 D Chng	5 D Chng
Sensex	16042.18	0.67	-2.75
Nifty	4792.65	0.00	-1.09
Dow Jones	10058.64	1.52	-2.31
FTSE (UK)	5111.84	0.38	-3.25
Nasdaq	2150.87	1.17	-1.79
Nikkei	10035.78	1.04	-3.54
Hang Seng	19771.25	-0.12	-4.61

	Last price	1 D Chng	5 D Chng
Wipro	20.01	3.52	-3.19
MTNL	3.15	3.28	1.29
Patni	20.78	8.06	3.43
Tata Motors	14.81	2.35	-5.12
HDFC Bank	113.43	2.35	-5.77
ICICI Bank	35.06	4.38	-2.09
Infosys	53.26	4.19	0.36

	Last price	1 D Chng	5 D Chng
Gold (MCX)	16319.00	0.26	-1.70
Silver (MCX)	24515.00	1.17	-5.93
Crude (Nymex)	73.25	-0.64	-4.81
Copper (MCX)	307.05	2.04	-2.71
Zinc (MCX)	98.35	4.13	-1.26

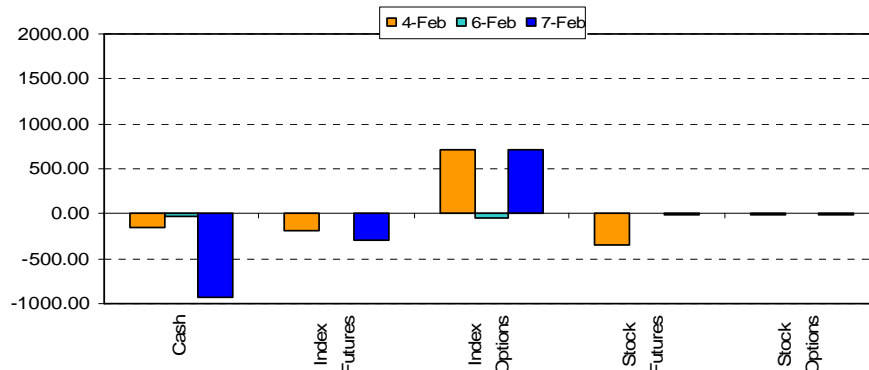
COMMODITIES AND CURRENCIES

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Currency	Last price	1 D Chng	5 D Chng
INR	46.67	0.31	-0.93
Euro	1.38	-0.23	-0.92
Yen	89.76	-0.09	1.35

Total	Avances	Declines	AD Ratio
163	104	59	1.76
447	262	185	1.42
711	80	631	0.13

FII ACTIVITIES



FII Figures (Cr)	
7-Feb	
Cash	-935.55
Index Futures	-295.749
Index Options	710.99
Stock Futures	-4.63
Stock Options	-5.22

Cumulative FII positions as percentage of total gross market position in the derivative segment as on February 09, 2010 is 34.68%

Morning Market



1 DAY CHANGE

Sector	India (t-1)	Asia (t)	US(t)	EU(t)	Brazil(t)
Automobiles	0.32	1.03	1.71	1.30	-
Banks	0.59	0.22	0.89	0.94	4.16
Chemicals	-0.06	0.55	2.51	1.01	0.46
Construction and Materials	1.46	0.59	1.06	1.39	-
Electricity	0.35	0.06	0.85	0.55	1.33
Fixed Line Communication	1.63	-0.32	1.13	0.19	2.75
Financials	0.74	0.51	1.22	-0.11	4.65
Retailers	1.36	0.67	0.83	0.06	3.19
Engineering	0.22	1.15	3.43	1.77	-
Metals	0.53	1.57	2.99	2.03	2.09
Media	0.88	2.41	0.00	-0.07	0.00
Mining	-0.70	0.95	3.90	2.55	-
Mobile Telecommunicatios	1.26	0.25	3.99	0.74	4.23
Oil and Gas Producers	-0.08	0.41	1.70	-0.13	1.65
Pharmaceutical	0.97	0.09	0.42	-0.16	-
Real Estate	-1.24	0.53	0.36	0.25	4.91
Software	2.01	0.85	1.11	0.11	-

STRONG

WEAK

5 DAY CHANGE

Sector	India (t-1)	Asia (t)	US(t)	EU(t)	Brazil(t)
Automobiles	-1.49	-3.10	-2.86	-4.22	-
Banks	-2.53	-3.28	-6.29	-6.59	-3.61
Chemicals	-3.07	-3.22	-2.35	-2.86	-1.05
Construction and Materials	-1.81	-2.55	-5.30	-3.58	-
Electricity	-2.71	-0.76	-3.82	-4.12	-4.92
Fixed Line Communication	0.00	-3.36	-2.17	-2.21	-0.58
Financials	-1.49	-3.81	-4.29	-6.23	-2.59
Retailers	-0.78	-0.78	-1.38	-3.52	-5.66
Engineering	-4.50	-2.84	-1.99	-0.66	-
Metals	-6.27	-4.00	-3.30	-5.28	-3.91
Media	-0.89	1.20	-1.39	-3.49	-3.57
Mining	-3.59	-4.80	-2.13	-4.02	-
Mobile Telecommunicatios	0.22	-3.02	-0.54	1.02	-2.54
Oil and Gas Producers	-2.17	-4.08	-3.71	-4.28	-4.74
Pharmaceutical	-0.55	-2.73	-3.92	-0.80	-
Real Estate	-7.78	-3.51	-5.75	-8.22	-4.20
Software	-1.46	-1.84	-0.91	-4.79	-

Morning Market



TECHNICALS

Sector	Prev Expiry	Stock	Close	S	R	30DMA	100DMA	200DMA	Trend
Nifty Spot	4,867	-	4,792.65	4735	4840	5082	5020	4657	ST Negative
Nifty Fut	4,867	-	4,788.00			5081	5018	4650	ST Negative
Bank	2,003	SBI	1,950.10	1925	2000	2129	2198	1929	ST Negative
Bank	788	ICICI	808.30	790	830	847	866	779	ST Negative
Bank	1,593	HDFC	1,575.00	1530	1600	1671	1678	1536	ST Negative
Bank	370	Bank of India	342.10	335-336	352	378	387	351	ST Negative
Bank	1,019	Axis Bank	1,033.15	1000	1075-1080	1032	991	887	Positive
Financials	790	Rel Cap	761.00	740	780	847	858	842	Negative
Financials	47	IFCI	50.80	49.5	52.5	53	53	50	ST Negative
Real Estate	324	DLF	306.45	290	315	357	385	365	Negative
Real Estate	316	HDIL	303.80	297	315-316	352	347	298	ST Negative
Oil and Gas	1,037	Reliance	992.25	975	1015	1062	1057	1031	Negative
Oil and Gas	1,102	ONGC	1,106.00	1075	1130	1162	1174	1120	Negative
Oil and Gas	132	Essar Oil	139.25	134	145-146	146	145	148	Negative
Oil and Gas	271	Cairn	261.40	256	267	280	275	253	ST Negative
Oil and Gas	63	RNRL	64.75	63	67	69	75	77	Negative
Metals	585	Tata Steel	533.60	524	557	613	557	476	ST Negative
Metals	219	SAIL	207.90	203	217	230	199	177	ST Negative
Metals	765	Sterlite	752.45	715	780	831	819	708	ST Negative
Metals	148	Hindalco	134.10	130	140	160	141	115	ST Negative
Infra	2,344	BHEL	2,328.50	2300	2360	2376	2326	2210	ST Negative
Infra	135	JP Associates	127.40	122	132	148	153	143	Negative
Infra	1,432	LT	1,460.80	1430	1500	1573	1617	1501	Negative
Sugar	208	Renuka	181.50	173	185	218	213	180	ST Negative
Sugar	212	Bajaj Hind	174.40	165	185	214	207	186	Negative
Sugar	85	Praj	85.30	82	89.50-90	99	96	94	Negative
FMCG	254	ITC	242.80	240	247	251	250	230	ST Negative
FMCG	255	HUL	232.60	227	239	254	268	262	Negative
Fertilizers	62	Chambal	71.95	70	75	65	57	57	ST Negative
Fertilizers	32	Nagarjuna	35.35	34	36.80-37	35	33	34	ST Negative
Power	1,035	Rel Infra	1,059.80	1020	1090	1100	1134	1115	Negative
Power	214	NTPC	203.20	200	210	223	215	210	Negative
Power	144	Rpower	142.20	138	146	152	153	-	Negative
Power	74	Suzlon	73.65	71.5	77	84	82	89	Negative
Power	1,323	Tata Power	1,295.00	1240	1350	1377	1349	1242	ST Negative
Tele Com	171	Rcom	167.80	163	175	177	205	241	Negative
Tele Com	314	Bharti	312.00	304	320	319	332	368	Negative
Pharma	447	Ranbaxy	405.60	394	416	483	441	351	ST Negative
IT	2,492	Infosys	2,470.00		2400	2530	2547	2398	2106
IT	742	TCS	734.15	710	760	749	676	547	ST Negative

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