

ANGEL TOP PICKS
Sensex: 8326
Nifty: 2620

Sr. No	Name of Company	Market Cap (Rs. Cr)	Strategy	CMP	Target	% Upside Return	Div Yield%
Agro Chem / Agro Food Processing / Fertilizers							
1	K S Oils	1,452	BUY	41	52	27	0.4
Automobile							
2	Bajaj Auto	7,049	BUY	488	567	16	4.1
Auto Ancillary							
3	Ahmednagar Forgings	119	BUY	34	62	80	2.9
4	Amtek Auto	1,143	BUY	81	110	35	0.6
5	Amtek India	341	BUY	30	48	62	0.7
6	Bharat Forge	1,817	BUY	81	113	39	4.3
7	Bosch India	9,766	BUY	3,049	3,600	18	0.8
8	CEAT Ltd.	110	BUY	32	40	26	12.6
9	Exide Industries	2,820	BUY	35	67	90	1.1
10	FAG Bearings	397	BUY	230	350	52	1.7
11	J K Tyre Industries	125	BUY	31	39	27	8.8
12	Motherson Sumi Systems	1,920	BUY	54	66	22	2.5
13	Subros	87	BUY	15	20	36	5.5
Banking & Financial Services							
14	Axis Bank	10,795	BUY	295	748	153	2.0
15	Bank of India	10,367	BUY	196	318	62	2.0
16	Corporation Bank	2,309	BUY	164	315	93	6.4
17	HDFC Bank	34,088	BUY	801	1,360	70	1.1
18	ICICI Bank	30,064	BUY	269	707	163	4.1
19	Indian Overseas Bank	2,204	BUY	41	97	137	8.5
20	Oriental Bank of Commerce	2,791	BUY	103	197	91	4.5
21	Punjab National Bank	9,208	BUY	311	622	100	4.2
22	Union Bank	6,185	BUY	122	190	56	3.3
23	Yes Bank	1,293	BUY	42	98	131	-
FMCG & Consumer Durables							
24	GSK Consumer	2,567	BUY	620	733	18	1.9
25	Marico	3,593	BUY	59	66	12	1.1
26	Nestle	5,302	BUY	1,417	1,626	15	2.3
Infrastructure							
27	CESC	2,553	BUY	205	449	120	2.0
28	Guj Ind. Power	631	BUY	41	57	40	6.1
29	Hindustan Construction Company	808	BUY	31	55	79	2.6
30	IVRCL Infrastructures	1,445	BUY	112	204	82	1.2
31	KNR Constructions	110	BUY	40	68	70	2.5
32	Lanco Infotech	2,547	BUY	115	279	143	-
33	Madhucon Projects	169	BUY	44	164	271	1.4
34	Nagarjuna Constructions	849	BUY	37	96	157	3.5
35	Patel Engineering	659	BUY	109	231	112	1.4
36	Sadbhav Engineering	328	BUY	254	559	120	1.6
37	Simplex Infra	568	BUY	109	312	186	1.8
38	Sunil Hitech	65	BUY	53	111	110	2.3
Information Technology							
39	3i Infotech	342	BUY	26	68	163	5.8
40	Cranes Software International	477	BUY	42	106	155	2.9
41	Educomp Solutions	2,669	BUY	1,560	2,207	41	0.2
42	Everonn Systems	157	BUY	95	242	154	-
43	NIIT Ltd	243	BUY	15	25	69	8.8
44	Tanla Solutions	255	BUY	24	75	209	4.9
45	TCS	45,329	BUY	481	578	20	2.9
46	Tech Mahindra	3,013	BUY	254	410	62	2.2
47	Wipro	30,259	BUY	213	281	32	2.8

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Media							
48	Balaji Telefilms	182	BUY	27	52	93	13.0
49	Cinemax India	79	BUY	27	39	46	5.6
50	HT Media	950	BUY	39	65	66	1.0
51	Jagran Prakashan	1,358	BUY	46	52	13	4.3
52	PVR Limited	166	BUY	73	97	33	1.4
53	TV Today	320	BUY	55	71	28	1.4
Telecom							
54	Bharti Airtel	111,948	BUY	602	781	30	-
55	Reliance Communication	28,029	BUY	138	227	65	0.5
56	Tulip Telecom	786	BUY	265	495	87	0.8
Metals							
57	Godawari Power	126	BUY	45	93	106	8.8
Oil & Gas							
58	Gail	25,363	BUY	202	239	18	4.9
59	Gujarat Gas	1,500	BUY	231	340	47	1.3
60	Gujarat State Petronet	1,824	BUY	32	80	147	1.5
61	ONGC	139,037	BUY	673	816	21	4.8
62	Petronet LNG	2,434	BUY	32	52	62	4.7
63	Reliance Industries	180,956	BUY	1,171	1,440	23	1.1
Pharmaceuticals							
64	Alembic Ltd	425	BUY	31	40	31	4.9
65	Aventis Pharma	1,899	BUY	838	1,027	23	1.9
66	Cadila Healthcare	5,629	BUY	239	350	47	1.9
67	Dr. Reddys	6,299	BUY	386	581	51	1.0
68	Indoco Remedies	143	BUY	116	154	33	5.8
69	Orchid Chemicals	424	BUY	59	128	118	7.7
70	Piramal Healthcare	4,220	BUY	184	340	84	2.3
71	Ranbaxy Laboratories	6,055	BUY	141	277	96	6.0
72	Sun Pharma	20,629	BUY	1,022	1,273	25	1.0
73	Wockhardt	777	BUY	73	230	217	15.5
Retail							
74	Pantaloon Retail	2,011	BUY	114	239	110	0.5
Textiles							
75	Bombay Dyeing	508	BUY	122	217	78	2.9
76	JBF Industries	194	BUY	32	140	337	4.7
Shipping							
77	ABG Shipyard	363	BUY	70	93	33	2.9
78	Bharti Shipyard	136	BUY	48	140	191	6.2
Miscellaneous							
79	Bajaj Electrical	243	BUY	140	401	186	5.7
80	Bartronics India	195	BUY	64	99	55	-
81	Gwalior Chemicals	103	BUY	40	107	170	3.0
82	Jain Irrigation	2,439	BUY	330	633	92	0.7
83	Lloyd Electric	44	BUY	15	40	172	6.8
84	Phillips Carbon Black	82	BUY	29	38	30	13.7
85	Savita Chemicals	156	BUY	107	274	157	10.8
86	Sintex Industries	1,075	BUY	74	230	209	1.3
87	Tata Chemicals	2,533	BUY	104	337	223	8.6
88	Vesuvius India	144	BUY	69	100	44	5.4

Note:

- 1) The investment horizon for the * marked companies is 15-18 months.
- 2) Highlighted stocks have been newly initiated.
- 3) Dividend yield is calculated taking figures from the dividends paid by the companies in the latest financial year.

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