

# DAILY MARKET REVIEW

## MARKET SUMMARY

In line with weak US and Asian markets, our markets too witnessed sustained selling pressure in today's trading session and closed deep in the red. Sensex shed 238 points to finish at 14662 while Nifty shut shop at 4400, down 68 points. July infrastructure growth numbers, which came during the day showed a growth of 4.3% versus 7.2% for the same period last year. Sterlite Ind. lost nearly 12% in today's trade as markets gave a thumbs down to the restructuring scheme announced yesterday. Crude oil touched a fresh 5 month low of \$101.74/bbl while Rupee touched a fresh 22 month low of 45.18 against the US dollar in today's trading session.

All the sectoral indices ended in red. BSE metal index was down the most among sectoral indices, shedding 5.5% followed by Oil & Gas index, which was down 2.2%. Sterlite and Tata Steel were top losing sensex stocks, down 11.8% and 5.2% while Grasim and ACC gained 0.8% and 0.7% respectively. BSE advance-decline ratio stood at 1:1.8.

## MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>NIFTY</b>	4467.50	4467.50	4382.35	4400.25	-68.45	-1.53
<b>SENSEX</b>	14717.53	14866.32	14609.83	14662.61	-238.15	-1.60
<b>MIDCAP</b>	5768.38	5785.01	5696.27	5708.93	-69.27	-1.20
<b>SMLCAP</b>	6966.13	6989.51	6898.86	6903.42	-61.19	-0.88
<b>BSE-100</b>	7688.89	7763.39	7633.46	7660.70	-108.44	-1.40
<b>BSE-200</b>	1796.39	1812.32	1782.51	1788.71	-24.58	-1.36
<b>BSE-500</b>	5678.07	5723.77	5631.29	5649.79	-76.19	-1.33

## SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>METAL</b>	11629.59	11667.03	11128.56	11154.00	-647.18	-5.48
<b>OIL&amp;GAS</b>	9792.07	9857.80	9626.68	9667.38	-215.78	-2.18
<b>POWER</b>	2674.62	2697.34	2637.84	2655.24	-45.00	-1.67
<b>PSU</b>	6951.26	7014.31	6836.01	6888.41	-107.95	-1.54
<b>REALTY</b>	5026.75	5112.38	4959.58	4999.99	-77.17	-1.52
<b>CD</b>	3735.11	3752.10	3652.29	3688.91	-47.49	-1.27
<b>CG</b>	12258.49	12384.24	12158.95	12233.80	-132.59	-1.07
<b>TECK</b>	3102.10	3136.44	3093.19	3098.38	-20.59	-0.66
<b>BANKEX</b>	7254.67	7376.87	7224.19	7325.35	-42.98	-0.58
<b>HC</b>	4211.95	4276.48	4211.95	4241.45	-16.34	-0.38
<b>AUTO</b>	4005.58	4021.25	3986.36	4000.39	-15.39	-0.38
<b>FMCG</b>	2236.92	2252.59	2230.07	2238.22	-6.47	-0.29
<b>IT</b>	4010.95	4072.56	4005.78	4026.92	-5.24	-0.13

## SENSEX MOVERS

### TOP GAINER

Company	Price	Gain %
GRASIM	2046.75	0.85
ACC	601.10	0.74
INFOSYS	1759.15	0.68
RANBAXY	458.10	0.36
SBI	1565.10	0.29

### TOP LOSERS

Company	Price	Loss %
STERLITE	507.90	-11.78
TATA STL	535.00	-5.21
TATA POWER	1049.10	-3.44
REL INFRA	1034.95	-3.36
BHARTI ARTL	811.95	-2.93

## GROUP A MOVERS

### TOP GAINER

Company	Price	Gain %
ADANI	657.10	7.65
EIH	157.25	7.59
BOB	309.60	5.58
BAJAJ AUTO	619.95	4.40
IOB	98.20	3.26

### TOP LOSERS

Company	Price	Loss %
STERLITE	507.90	-11.78
JINDAL STEEL	1655.45	-8.04
GUJ. NRE COKE	79.90	-7.58
JSW STEEL	661.65	-7.48
S A I L	140.15	-6.50

## TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
STERLITE	212.83
RELIANCE	204.29
ICICI BANK	159.57
L & T	129.24
TATA STL	128.74

## TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	5179.34	4587.35
NSE Cash	11988.46	10402.67
NSE F&O	52717.79	43958.71
<b>Total</b>	<b>69885.59</b>	<b>58948.73</b>

## MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
931	1722	77	2730

## CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	67	8	31	1	20	127
Lower Circuit	1	65	6	19	1	23	115
<b>Total</b>	<b>1</b>	<b>132</b>	<b>14</b>	<b>50</b>	<b>2</b>	<b>43</b>	<b>242</b>

## BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
10-Sep	USHER AGRO	SWISS FINANCE CORP MAURI	SELL	188550	184.14	1.05

## BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
10-Sep	APAR INDS.	ALLIANZ BAJAJ LIFE INS. CO.LTD.	SELL	362859	164.50	1.12
10-Sep	APAR INDS.	RELIANCE DIVERSIFIED POWER	BUY	362600	164.50	1.12
10-Sep	JINDAL SAW	MERRILL LYNCH CAPITAL MARKETS	BUY	396884	628.30	0.76
10-Sep	VIRESH INFOTEC.	BNP PARIBAS ARBITRAGE	SELL	196106	16.69	0.54

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