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Score Card as of 7th March 2007

## Geodesic Information Systems Ltd. (GEOINFO)

### Overview

Price as of 3/7/2007 Rs. 264.85  
 Industry Information Technology  
 52 Week High / Low Rs. 300.00 / 118.05  
 Asset Class Large Cap

**Company Background** : Geodesic Information Systems Ltd (GISL) was incorporated in 1999 as a software solutions company. Geodesic, built to deliver high performance and cost effective IT solutions to customers and develop innovative products for the web has a strategy to focus its inventive capabilities across four key areas of the information technology space such as Mundu Messenger, Bazaar e-Business, e-business solutions, consulting and support. Geodesic's mix of innovative products and high performance solutions has driven the company to profit from year one. Geodesic's evolution as a leading product company and a software solutions provider stems from their understanding of emerging technologies and using them effectively, successful implementation of enterprise solutions and innovativeness. As on 31/12/2006, promoters held 25.14% stake whereas institutional investors, other investors and the general public held 58.15%, 6.34% and 10.37% stake respectively.



### Current Consensus Opinion

N / A

### Fundamental Information

	GEOINFO	Industry	Market
Revenue (Rs. Crores)	92.25	61800.41	657196.63
Market Cap (Rs. Crores)	1551.76	467878.02	1804570.56
Price / Sales	16.82	7.57	2.75
Profit Margin (%)	43.76	18.01	12.05
Return on Equity (%)	20.52	22.8	20.6
LT Debt / Equity	0.00	0.13	0.37
Return on Assets (%)	19.69	15.9	4.7
Dividend Yield	0.15	--	--
Beta	-0.08	--	--

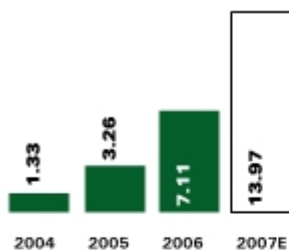
### Peer Analysis

	Revenue (Rs. Crores)	Growth (%)	P/E	Analyst Consensus
Mastek Ltd.	386.73	226.85	16.92x	NoConsensus
KPIT Cummins Infosyst	257.72	110.54	31.81x	NoConsensus
Subex Azure Ltd.	181.22	106.1	51.63x	--
Geodesic Information	92.25	425.88	37.23x	--
Blue Star Infotech Lt	64.86	-19.78	17.02x	--

The peers listed are the companies within the same industry. The P/E numbers are of the last financial year.

### Growth Expectations and Valuation Measures

#### Annual EPS Trend



EPS numbers in solid background are actuals. The bars in white background are projected figures.

#### Current P/E Multiples

Company	Trailing	20.43x
	2007E	18.96x
Industry	Trailing	28.68x
	2007E	28.18x
Market	Trailing	17.34x
	2007E	18.11x

Price/Earnings ratio measures a stock's price relative to its earnings. Trailing indicates last 4 quarters.

#### Valuing Potential Growth

	P/E	1 Year Projected Earning Growth	PEG Ratio
Company	20.43x	96.48	0.20
Industry	28.68x	41.10	0.69
Market	17.34x	23.32	0.78

The PEG ratio indicates how expensive a stock is given its price, earnings, and expected long term growth. It is calculated as the P/E ratio, divided by the expected growth rate. Theoretically, the higher the ratio the more expensive the stock.