

Market Roundup

The Sensex has opened marginally 26 points higher at 14,293. Unabated buying saw the index rally to a new all-time intra-day high of 14,463. The Sensex finally settled with a gain of 137 points at 14,404. In the process, the index gained 121 points for the week. The market breadth was positive - out of 2,721 stocks traded, 1,439 advanced, 1,225 declined and 57 were unchanged. As per the provisional figures released by NSE FII were net buyers in the cash market to the tune of Rs.9,468.4 m.

Economy Watch

With the surge in prices of food items including pulses, fruits, vegetables and eggs continuing, inflation based on the wholesale price index has again increased to 6.11% for the week closing January 20 as compared to 5.95% during the previous week. The sharp increase in prices of food articles including pulses, fruits, vegetables, eggs, textile, wool, sugarcane coupled with the prices of metal and paper products have led to the increase in overall inflation.

Company Announcements

Aurobindo Pharma Ltd.

Rs. 719.50 (- 0.06%)

Aurobindo Pharma has received USFDA approval for one more cephalosporin, cefprozil oral suspension 125mg, 250mg from its range. Cefprozil is a second generation cephalosporin antibiotic and is a generic version of the brand Cefzil. Cefprozil is widely used in upper, lower respiratory tract infections, skin and soft tissue infections. This is the fourth cephalosporin and 38th product of the company receiving USFDA approval. Cefprozil enjoys a market of over 100-million dollars in the USA.

Rajesh Exports Ltd.

Rs. 457.85 (- 0.09%)

Rajesh Exports has secured an export order worth Rs.3,520m of gold jewellery from Gold Star Jewellery, Singapore. This order is to be completed by April 2007. The order is placed for the new collection of jewellery developed by the R&D wing of the company. This order will be executed at the company's manufacturing facility at Bangalore. The manufacturing facility has an installed capacity to process 250 tonnes of jewellery per annum.

JSW Steel Ltd.

Rs. 462.30 (- 0.71%)

JSW Steel has reported robust growth in steel production in January 2007. The crude steel production at 258,000 tonnes was higher 25% over January 2006. The HR Plate production showed a growth of 144% and the HR coil production jumped 20%. This strong growth in production is attributable to capacity enhancement carried out by the company during the FY 2006-07.

Index Movement	2-Feb	Pts	% Chg
Sensex	14404	136.6	1.0
Nifty	4184	46.3	1.1
CNX Midcap	5347	16.5	0.3
Banking	7406	(7.0)	(0.1)
IT	5392	44.1	0.8
FMCG	1920	6.4	0.3
Capital Goods	9824	235.7	2.5
PSU	6348	(52.2)	(0.8)
Metals	9457	21.3	0.2
Pharma	3855	35.0	0.9
World Indices	Rs.	Pts.	% Chg.
NASDAQ	2476	7.5	(0.2)
DOW Jones	12653	(20.2)	(0.2)
Nikkei	17547	27.6	0.2
Hangseng	20564	133.5	0.7
Group	Advances	Declines	A/D ratio
A1	119	88	1.4
B1	325	299	1.1
B2	379	344	1.1
Total	823	731	
Sensex Gainers	Rs.	% Chg	Wt
Bharti Airtel	771	5.4	-
L&T	1,677	4.8	-
HDFC	1,744	4.3	-
Sensex Losers	Rs.	% Chg	Wt
NTPC Ltd.	142	(2.3)	-
SBI	1,181	(1.8)	-
Hero Honda	716	(1.1)	-
Nifty Gainers	Rs.	% Chg	Wt
VSNL	505	6.3	-
Bharti Airtel	771	5.3	-
L&T	1,680	4.9	-
Nifty Losers	Rs	% Chg	Wt
NALCO	237	(4.0)	-
PNB	517	(2.1)	-
SBI	1,181	(1.8)	-
Mid-Cap Buzzers	Rs.	% Chg	
Indiabulls Finan	420.0	8.6	
Gammon India Ltd	415.9	7.3	
Jindal Steel & P	2,529.2	5.7	
Trade Statistics	BSE	NSE	
Cash (Rs.m)	28,973	102,576	
Chg (%)	0.0%	27.7%	
ADR Prices	USD	% Chg	ADR (INR)
Infosys	58.9	0.4	2600.2
Satyam	23.7	1.5	522.3
Wipro	17.5	1.4	773.8
Dr. Reddy's	17.2	1.5	757.9
HDFC BANK	78.0	0.0	1147.0
ICICI BANK	44.7	0.1	985.6
Forex/Money Mkt Indicators	2-Feb	-1 mth	-12 mth
USD/INR	44.1	44.4	44.2
EUR/INR	57.4	58.5	53.5
Call Money (%)	7.8	7.4	7.1
91d T Bill (%)	7.3	6.5	6.5
10yr Gilt (%)	7.7	6.7	7.3
Commodity Watch	2-Feb	1 day (%)	
Crude (Nymex) (US\$/bbl)	59	1.7	
Gold (US\$/Oz)	656	2.9	
Silver (US\$/Oz)	14	0.1	

FII Trends							
Date	Equity Rs.(m)			Debt Rs.(m)			Net Investment
	Gross Purchases	Gross sales	Net Investment	Gross Purchases	Gross sales	Net Investment	
25/01/2007	26713	24986	1,727	0	0	0	0
29/01/2007	37837	36427	1,410	0	10067	(10,067)	
2/2/2007	72837	77533	(4,696)	1138	0	1138	

Mutual Fund Trends							
Date	Equity Rs. (m)			Debt Rs.(m)			Net Investment
	Gross Purchases	Gross sales	Net Investment	Gross Purchases	Gross sales	Net Investment	
24/01/2007	4193	7703	(3,511)	7417	4002	3415	
25/01/2007	11546	10087	1,459	5248	5118	130	
1/2/2007	5123	4045	1078	0	0	0	

Bulk/Block Deals						
Deal Date	Scrip Name	Client Name	Buy/Sell	Quantity of Shares	Avg Price (Rs.)	Total Value (Rs.)
2/2/2007	ACTION FIN	CHITRANJAN LAXMICHAND KHO	B	168879	1	241497
2/2/2007	ACTION FIN	HANSA KHIMJI SHAH	B	50000	1	69500
2/2/2007	ACTION FIN	MEENA MEHTA	S	250000	1	345000
2/2/2007	ADOR MULTIPR	J B ADVANI AND CO P LTD	B	14017	17	238289
2/2/2007	ALFAVI OVERS	RAJENDRA PRASAD GOYAL	B	61029	23	1388410
2/2/2007	ALFAVI OVERS	BHAGYA REKHA CAP. MKT. PV	S	27482	23	628788
2/2/2007	ALFAVI OVERS	RAJENDRA PRASAD GOYAL	S	75008	23	1720684
2/2/2007	ALFAVI OVERS	JMP SECURITIES PVT. LTD.	S	16000	23	367360
2/2/2007	AUTOIND	NIRMAL BANG SECURITIES PV	B	125761	277	34893647
2/2/2007	AUTOIND	SAM GLOBAL SECURITIES LIM	B	158631	282	44740287
2/2/2007	AUTOIND	LATIN MANHARLAL SEC PVT L	B	52556	291	15278555
2/2/2007	AUTOIND	H.J.SECURITIES PVT.LTD.	B	364967	283	103285661
2/2/2007	AUTOIND	UTTAM FINANCIAL SERVICES	B	93085	274	25463402
2/2/2007	AUTOIND	UTTAM FINANCIAL SERVICES	S	93085	272	25289333
2/2/2007	AUTOIND	SAM GLOBAL SECURITIES LIM	S	158631	282	44718079
2/2/2007	AUTOIND	H.J.SECURITIES PVT.LTD.	S	365034	284	103494440
2/2/2007	BABA ARTS	MAFATLAL P SHAH	B	80000	63	5015200
2/2/2007	BALMER LAWRI	DEUTSCHE SECURITIES MAURI	B	99869	455	45440395
2/2/2007	BAMPSL SECUR	LILAC FARMS PRIVATE LIMIT	B	445140	1	641002
2/2/2007	BF UTILITIES	T ROWE PRICE INTERNATIONA	B	336931	3000	1010793000
2/2/2007	BF UTILITIES	KTMS ENGINEERING PRIVATE	S	690000	3000	2070000000
2/2/2007	BIRLA CAP	KANTA ANANTRAI DESAI	B	100000	6	609000

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