

THE INDICATOR
MARKET SUMMARY

Markets opened on a strong note today with Sensex and Nifty adding as many as 121 and 36 points respectively in the initial trades. Despite positive global cues, benchmark indices failed to sustain these gains and returned to the dotted line to hover around it until the last hour of the trading when selling pressure sent indices well below Fridays close. The Sensex closed 82 points down at 14080 and Nifty shed 24 points to end at 4147.

IT and Consumer Durables were the top losing sectoral indices giving up 1.1% and 1% respectively. The only two indices in the green were Bankex and FMCG. Among the Sensex scrips, ICICI Bank rose little over a percent whereas Ranbaxy and Hero Honda gave up almost 3.9%. The advance decline ratio on BSE was 4:5 in the favour of decliners.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4177.00	4208.15	4140.25	4147.10	-24.35	-0.58
SENSEX	14241.76	14283.71	14057.26	14080.14	-82.57	-0.58
MIDCAP	6196.20	6231.60	6165.16	6172.87	-8.05	-0.13
SMLCAP	7375.12	7408.84	7314.90	7316.68	-33.57	-0.46
BSE-100	7339.31	7358.48	7252.63	7264.41	-36.45	-0.50
BSE-200	1738.53	1742.60	1719.00	1721.68	-8.22	-0.48
BSE-500	5566.58	5577.69	5504.70	5512.76	-25.13	-0.45

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
IT	5024.53	5031.59	4932.73	4940.61	-55.51	-1.11
CON.DUR	3965.25	3995.56	3917.99	3922.85	-37.47	-0.95
TECK	3741.01	3756.94	3682.17	3688.63	-33.11	-0.89
AUTO	4678.53	4705.25	4629.16	4633.97	-40.83	-0.87
METAL	10540.92	10582.45	10393.02	10423.60	-72.38	-0.69
HC	3806.91	3820.40	3771.21	3774.99	-20.21	-0.53
CAP.GOODS	11206.77	11243.58	11073.65	11104.24	-52.54	-0.47
PSU	6535.40	6549.11	6466.33	6478.66	-21.62	-0.33
OIL&GAS	7490.63	7508.53	7417.84	7432.83	-24.66	-0.33
FMCG	1798.28	1807.58	1786.46	1789.09	0.36	0.02
BANKEX	7541.26	7562.51	7463.18	7479.15	17.56	0.24

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
ICICI BANK	917.85	1.08
ONGC	889.50	0.73
HINDALCO	162.10	0.50
ACC	823.60	0.49
ITC	152.90	0.39

Top Losers		
Company	Price	Loss %
RANBAXY	359.25	-3.89
HEROHONDA	653.70	-3.87
TATA STEEL	588.95	-1.86
HDFC BANK	1087.90	-1.84
TCS	1166.60	-1.51

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
FINOLEX	84.55	9.38
LANCO INFRA	207.40	5.74
CADILA	366.10	5.57
WELSP GUJ	197.10	4.42
UNION BANK	125.30	4.16

Top Losers		
Company	Price	Loss %
GEOMET SOFSO	110.85	-8.92
ALOK IND	52.30	-5.77
STR OPTICAL	232.45	-5.60
BALAJI TELE	213.65	-4.47
UNI PHOS	300.35	-4.07

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	103.23
SBI	60.28
TATA STEEL	38.88
RCOM	35.93
INFOSYS	29.78

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	3795.07	4228.81
NSE Cash	7064.19	8675.02
NSE F&O	30785.27	31204.39
Total	41644.53	44108.22

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1126	1411	61	2598

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