

THE INDICATOR
MARKET SUMMARY

After the three-day rally, our markets opened on a cautious note today. Traders used the upward swing in the initial hours of the session as a profit booking opportunity. The failure of the lower than expected inflation in leading the markets higher combined with the lack of leadership by index heavy-weights resulted in the benchmark indices dipping in to the red. At close, the Nifty was down 15 points at 4252 and Sensex shed 32 points to end at 14467.

The Consumer Durables and Health Care indices suffered least where as Oil & Gas and Metal were the top losers. Among the top gainers on Sensex were REL, which leapt 5.3% on the back of the favourable Bombay High Court ruling, and Hindalco, which rose 1.9%. BHEL and Gujarat Ambuja Cement were the major losers. The market breadth on BSE was almost evenly poised.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4267.55	4278.85	4242.50	4252.05	-15.35	-0.36
SENSEX	14508.63	14560.32	14441.76	14467.36	-31.88	-0.22
MIDCAP	6380.58	6421.63	6369.12	6373.70	-0.06	0.00
SMLCAP	7518.43	7561.74	7505.89	7513.12	16.64	0.22
BSE-100	7495.13	7525.47	7468.37	7482.14	-8.43	-0.11
BSE-200	1775.83	1784.16	1770.42	1773.71	-1.71	-0.10
BSE-500	5684.79	5711.67	5668.29	5677.77	-4.57	-0.08

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
OIL&GAS	7648.77	7653.95	7577.99	7593.86	-74.43	-0.97
METAL	10826.42	10875.94	10726.03	10744.98	-75.08	-0.69
IT	4880.83	4906.71	4838.40	4858.09	-28.76	-0.59
CAP.GOODS	11761.58	11800.98	11670.07	11698.03	-38.73	-0.33
TECk	3711.19	3726.47	3689.41	3698.54	-10.86	-0.29
PSU	6763.69	6790.28	6707.59	6720.30	-8.34	-0.12
FMCG	1813.94	1825.46	1811.35	1817.68	0.04	0.00
BANKEKX	7844.68	7917.32	7811.70	7835.34	7.44	0.10
AUTO	4795.37	4816.88	4776.37	4805.03	8.96	0.19
HC	3813.20	3833.89	3806.24	3823.94	13.77	0.36
CON.DUR	4047.18	4121.38	4046.15	4069.11	21.04	0.52

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
REL	590.20	5.32
HINDALCO	170.00	1.89
NTPC	152.70	1.73
HDFC	1879.60	1.65
HEROHONDA	669.95	1.28

Top Losers		
Company	Price	Loss %
BHEL	1440.15	-2.80
GUJ AMBUJ CEM	116.25	-2.64
RELIANCE	1704.05	-1.68
TATA STEEL	598.95	-1.55
WIPRO	517.20	-1.27

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
FDC	34.25	7.87
G E	342.05	5.69
SUN TV	1649.00	5.48
IDFC	126.05	5.44
REL	590.20	5.32

Top Losers		
Company	Price	Loss %
CHENNAI PETRO	263.55	-7.69
HCL INFOSYS	194.85	-6.50
ROLTA	461.45	-6.17
HTMT GLOBAL	559.80	-5.15
BIRLA CORP	244.15	-4.44

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
TCS	562.13
RELIANCE	147.44
SBI	135.73
RCOM	115.01
ICICI BANK	92.60

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	5343.74	5306.69
NSE Cash	9251.20	10387.99
NSE F&O	37941.31	41682.48
Total	52536.25	57377.16

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1274	1280	86	2640

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