

# DAILY MARKET REVIEW

## MARKET SUMMARY

Indices witnessed a sharp comeback after witnessing sharply lower levels in the first half of the trading session. Sensex, having seen a level of 10740 intraday, recovered nearly 600 points and closed at 11328, still down 366 points compared to yesterday. Nifty shut shop at 3513, down 92 points. Ranbaxy closed with a gain of 9% on the back of news that the US Department of Justice has withdrawn a motion against the company, which was being probed for allegedly bringing adulterated and misbranded medications into the US. After our markets closed, central banks, viz. BOE, ECB and US Fed, in a coordinated move, cut the interest rate by 50 bps. China also cut the rate by 27 bps along with a cut of 50 bps in reserve requirement. European markets recovered sharply on the back of this news and were trading in green. US stock futures too were trading with a gain of around 2%. Rupee recovered by 75 paise after this announcement and closed at 48 per dollar, having touched a 6 year low of 48.81 during the day. Crude, having touched a 10-month low of \$ 86.05/bbl during the day, bounced back and was trading at 90.70.

All the BSE sectoral indices finished in red. Consumer Durable and FMCG indices were the worst hit, down 6.8% and 5.2% respectively. Ranabxy and Tata Power were the top gainers among the sensex stocks, up 9% and 4.8% respectively, while JP Associate and Wipro were the worst performers, down 10% and 8% respectively. BSE advance-decline ratio stood at 1:4.9.

## MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>NIFTY</b>	3604.40	3604.40	3329.45	3513.65	-92.95	-2.58
<b>SENSEX</b>	11316.24	11405.73	10740.76	11328.36	-366.88	-3.14
<b>MIDCAP</b>	4219.55	4219.55	3843.08	4010.48	-246.68	-5.79
<b>SMLCAP</b>	4966.40	4966.40	4555.24	4699.19	-277.20	-5.57
<b>BSE-100</b>	5876.59	5888.46	5537.05	5847.96	-212.15	-3.50
<b>BSE-200</b>	1366.81	1366.81	1283.65	1354.29	-52.33	-3.72
<b>BSE-500</b>	4308.11	4308.11	4035.64	4252.43	-170.80	-3.86

## SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>CD</b>	2492.80	2502.81	2146.42	2380.15	-172.17	-6.75
<b>FMCG</b>	2026.84	2026.84	1902.59	1947.33	-106.35	-5.18
<b>IT</b>	2757.06	2757.06	2565.86	2701.23	-139.07	-4.90
<b>BANKEX</b>	5804.54	5815.61	5411.08	5772.27	-266.98	-4.42
<b>METAL</b>	7246.72	7291.78	6718.00	7209.46	-324.57	-4.31
<b>TECK</b>	2277.34	2285.54	2150.69	2264.73	-88.03	-3.74
<b>CG</b>	8798.08	8909.29	8334.66	8793.37	-325.15	-3.57
<b>REALTY</b>	2827.01	2884.85	2600.97	2844.34	-97.38	-3.31
<b>PSU</b>	5862.09	5862.09	5579.54	5795.22	-185.70	-3.10
<b>OIL&amp;GAS</b>	7763.74	7869.21	7327.80	7796.46	-215.72	-2.69
<b>HC</b>	3401.75	3401.75	3166.08	3344.37	-83.15	-2.43
<b>AUTO</b>	3467.10	3467.10	3295.29	3442.66	-69.30	-1.97
<b>POWER</b>	2000.09	2041.80	1890.36	2034.08	-40.18	-1.94

## SENSEX MOVERS

### TOP GAINER

Company	Price	Gain %
RANBAXY	279.25	9.08
TATA POWER	804.60	4.79
M & M	486.00	2.75
MARUTI	688.75	2.65
DLF	308.80	1.95

### TOP LOSERS

Company	Price	Loss %
J P ASSOCIATE	90.95	-9.91
WIPRO	282.35	-7.91
STERLITE IND	292.55	-6.85
ICICI BANK	453.50	-6.53
SBI	1322.15	-6.10

## GROUP A MOVERS

### TOP GAINER

Company	Price	Gain %
EDELWEISS	400.85	9.91
RANBAXY	279.25	9.08
GODREJ IND.	104.70	5.02
TATA POWER	804.60	4.79
NALCO	374.40	4.22

### TOP LOSERS

Company	Price	Loss %
UNITED SPIRITS	939.30	-17.52
ABAN OFFSHORE	1082.00	-17.49
GUJ. NRE COKE	38.70	-16.77
BAJAJ AUTO	349.80	-16.50
SPICE TELE	37.95	-15.76

## TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	434.73
ICICI BANK	251.96
J P ASSOCIATE	209.60
SBI	152.25
L & T	144.39

## TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	5135.12	4741.54
NSE Cash	12819.42	12804.08
NSE F&O	57666.95	59767.70
<b>Total</b>	<b>75621.49</b>	<b>77313.32</b>

## MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
441	2165	46	2652

## CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	25	3	12	0	7	47
Lower Circuit	0	198	51	111	17	42	419
<b>Total</b>	0	223	54	123	17	49	466

## BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
8-Oct	ALCHEMIST	MAVI INVESTMENT FUND LIMITED	BUY	300000	76.00	2.45
8-Oct	HIND.DORR-OLIVER	CROWN SECURITIES PVT LTD	SELL	500000	60.00	1.39
8-Oct	HIND.DORR-OLIVER	MAVI INVESTMENT FUND LIMITED	BUY	500000	60.00	1.39

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