

DAILY MARKET REVIEW

MARKET SUMMARY

Markets started the new week on a positive note as indices witnessed a sharp pull back rally on the back of measures taken by various countries to tackle credit crisis and resultant strength in world equity markets. Sensex surged 781 points and closed at 11309, while Nifty closed at 3490, putting on 210 points. US treasury secretary, Henry Paulson is considering guaranteeing debts issued by banks after USD 700 billion package. UK government is taking direct stakes in banking system by taking preference shares. European markets were trading with average gains of 6%. US stock futures too were trading higher by almost 4%.

All the BSE sectoral indices finished in green. Bankex and Capital Goods indices gained the most, up 12.3% and 10% respectively. R Com and Reliance Infra were the top sensex gainers, up 19% and 17% respectively, while Ranabxy and ONGC were the sole losers among sensex stocks, down 6% and 0.03% respectively. BSE advance-decline ratio stood at 1.8:1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	3272.90	3510.20	3272.90	3490.70	210.75	6.44
SENSEX	10817.68	11361.32	10817.68	11309.09	781.24	7.42
MIDCAP	3684.83	3840.62	3684.83	3830.58	154.58	4.21
SMLCAP	4367.88	4528.19	4367.88	4514.15	158.70	3.64
BSE-100	5549.25	5822.23	5549.25	5802.93	388.96	7.18
BSE-200	1281.96	1343.98	1281.96	1339.56	86.06	6.87
BSE-500	4015.19	4205.49	4015.19	4192.20	257.50	6.54

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
BANKEX	5535.68	6008.05	5520.07	5973.84	654.34	12.30
CG	8181.68	8844.95	8145.90	8776.12	793.08	9.93
CD	2165.51	2369.45	2165.51	2340.48	200.98	9.39
REALTY	2599.42	2778.63	2578.61	2754.07	231.00	9.16
POWER	1902.86	2026.53	1893.44	2016.67	161.63	8.71
TECK	2148.68	2298.24	2148.68	2288.25	176.22	8.34
IT	2635.35	2832.28	2599.63	2790.42	206.17	7.98
METAL	6710.29	7054.64	6710.29	6987.03	444.46	6.79
PSU	5619.98	5839.60	5619.98	5815.54	279.55	5.05
AUTO	3274.44	3429.89	3274.44	3415.65	159.97	4.91
OIL&GAS	7483.76	7611.16	7434.17	7549.76	277.45	3.82
FMCG	1872.88	1947.33	1872.88	1925.43	64.88	3.49
HC	3227.11	3281.90	3218.49	3253.17	39.89	1.24

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
REL COM	282.35	18.93
REL INFRA	601.65	16.76
ICICI BANK	425.10	16.75
STERLITE IND	317.70	15.84
HDFC BANK	1179.70	12.74

TOP LOSERS

Company	Price	Loss %
RANBAXY	274.65	-6.07
ONGC	915.60	-0.03

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
MPHASIS	166.65	26.11
HDIL	115.50	23.86
CHAMBAL FERT	40.00	23.46
INDIABULLS REA	116.70	22.26
AXIS BANK	662.90	20.03

TOP LOSERS

Company	Price	Loss %
BAJAJ FIN SE	177.00	-9.83
PHOENIX MILLS	108.40	-8.17
MAX INDIA	113.00	-7.72
ONMOBILE	380.00	-6.11
RANBAXY	274.65	-6.07

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
ICICI BANK	491.35
RELIANCE	248.88
SBI	118.93
L & T	103.79
REL INFRA	75.61

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	3959.02	5107.30
NSE Cash	11562.62	14743.54
NSE F&O	40624.27	48279.24
Total	56145.91	68130.08

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1689	927	58	2674

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	1	93	28	22	3	9	156
Lower Circuit	0	135	31	82	9	42	299
Total	1	228	59	104	12	51	455

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
13-Oct	CORE PROJECTS	ALOSHA VANIJYA PVT LTD.	BUY	950000	86.80	1.10
13-Oct	CORE PROJECTS	INDIABULLS FINANCIALS SERVICES	SELL	3176793	69.10	3.80
13-Oct	EDUCOMP SOLUTION	MERRILL LYNCH CAPITAL MARKETS	SELL	103581	2192.10	0.60
13-Oct	INDIABULLS REAL	SHAIL INVESTMENTS PVT LTD	BUY	1450000	107.70	0.60
13-Oct	KALINDEE RAIL	MORGAN STANLEY MAURITIUS CO	SELL	70482	89.90	0.70
13-Oct	KOHINOOR FOODS	SUDHIR JAIN	BUY	225000	113.40	0.90
13-Oct	PRAJAY ENGG.	CLSA (MAURITIUS) LIMITED	BUY	26000	21.40	0.10
13-Oct	PRAJAY ENGG.	CITIGROUP GLOBAL MKTS MAURITIUS	SELL	250273	19.50	0.70
13-Oct	PRAJAY ENGG.	CLSA (MAURITIUS) LIMITED	SELL	265000	19.30	0.70
13-Oct	ZANDU PHARMA.	DHARMENDRA MATHURADAS PARIKH	BUY	6514	14880.00	0.80
13-Oct	ZANDU PHARMA.	PRATIBHA HARENDRA PARIKH	BUY	6645	14880.00	0.80
13-Oct	ZANDU PHARMA.	GREAT EQUIPMENT LEASING CO	SELL	6514	14880.00	0.80
13-Oct	ZANDU PHARMA.	HARENDRA PARIKH	SELL	6645	14880.00	0.80

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