

Indices Snapshot

SYMBOL	OPEN INTEREST(OI)			VOLUME(VOL)		
	AS ON 28.08.09	AS ON 04.09.09	%CHANGE IN OI	AS ON 28.08.09	AS ON 04.09.09	%CHANGE IN VOL
BANKNIFTY	696300.00	704700.00	1.21%	72525.09	56511.47	-22.08%
CNXIT	13100.00	12600.00	-3.82%	320.43	155.10	-51.60%
MINIFTY	780860.00	611680.00	-21.67%	81294.17	82086.09	0.97%
NIFTY	24348150.00	27796200.00	14.16%	1372712.77	1469246.64	7.03%

SYMBOL	INDEX VALUE		
	AS ON 28.08.09	AS ON 04.09.09	%CHANGE
BANKNIFTY	7506.05	7476.80	-0.39%
CNXIT	4735.00	4720.05	-0.32%
MINIFTY	4737.90	4695.45	-0.90%
NIFTY	4737.80	4695.65	-0.89%

In the week gone by nifty closed lower by 0.89% to 4695. Volume increased by 7.03% and OI by 14.16%. PCR of nifty stood at 0.96 in volume terms and 1.43 in terms of OI. The 5000 and 4800 Sept Call options have seen a build up in the OI in the last 1-2 sessions and these levels could be the next significant resistance. The Nifty 4000 and 4200 Oct Put Options are seeing increased activity by traders in the last few sessions signifying that the Nifty could find support at around 4200 level initially in case of a downward movement in the market.

Stock with positive bias

Stock	OI as on 04.09.09	% Ch in OI WoW	VOL as on 04.09.09	% Ch in VOL WoW	Price	% Ch in Price
GLAXO	77400.00	1128.57%	68.21	180.00%	1450.00	1.08%
CONCOR	1250.00	400.00%	2.87	593.00%	1165.00	1.30%
HINDZINC	158500.00	153.60%	307.64	256225.00%	793.95	7.87%
ORIENTBANK	1275600.00	64.30%	2191.01	122.89%	197.05	8.18%
ADLABSFILM	1666800.00	56.77%	9203.77	314.78%	357.60	5.61%

Stock with Negative bias

Stock	OI as on 04.09.09	% Ch in OI WoW	VOL as on 04.09.09	% Ch in VOL WoW	Price	% Ch in Price
TULIP	120500.00	85.38%	1352.07	65.83%	1002.75	-9.94%
IBREALEST	13626600.00	76.49%	32995.62	11.34%	257.40	-5.56%
GESHIP	2271600.00	49.17%	3500.27	-59.55%	274.75	-7.43%
ZEEL	961800.00	48.06%	549.06	-35.07%	212.65	-2.45%
TV-18	3014100.00	44.62%	1295.58	-3.40%	107.85	-6.30%

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## Sector Analysis

SECTORS	%CH IN PRICE	% CH IN OI	% CH IN VOL
AUTO	2.94%	167.54%	34.16%
PHARMCEUTICAL	-2.39%	100.66%	-21.26%
METAL	0.44%	20.77%	3.08%
TECK	-0.95%	18.24%	9.75%
SUGAR	3.96%	16.18%	19.16%
FMCG	3.26%	11.87%	13.15%
OIL&GAS	3.76%	11.00%	92.05%
REALTY	-1.60%	9.15%	-2213.33%
BANK	1.41%	6.75%	23.63%
POWER	-1.55%	5.63%	-29.43%
IT	0.19%	5.39%	268.79%

In the week gone by Auto sector top the list in terms of highest OI growth of 167.54%. by the end of the week the total open interest stood at 28765452.00 lakh whereas in terms of volume growth IT sector was the winner, witnessing a growth of 268.79%.

### Auto Sector

Last week the sector top the list in terms of growth in OI, volume growth of 34.16% indicate increase participant in the sector. In a flat week the sector gained almost 3%, lead by maruti, herohonda and tata motor. Herohonda and maruti top the list in this sector along with volume growth suggesting more upward movement in these stocks in the week ahead.

### IT Sector

In the week gone by the sector led the race in terms of volume growth. though the volume growth was high at 269% the price change was only 0.19%, the sector may perform well in the week ahead. Financial technology and patni computers were the top gainer in terms of volume growth in this sector. In the IT sector OFSS and INFOSYSTCH may sow upward movement in the week ahead.

## Index strategy

### BULLISH CALL SPREAD

Strategy	Strike Price	Premium	Risk	Reward	BEP
Buy	4700	127	75	125	4775
Sell	4900	52			

### BEARISH PUT SPREAD

Strategy	Strike Price	Premium	Risk	Reward	BEP
Buy	4600	92	54	146	4546
Sell	4400	38			

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