

THE INDICATOR
MARKET SUMMARY

Once again, immensely weak global cues led our markets to open sharply lower with the Sensex gapping down almost 350 points. The markets remained dicey then after until around midday and slipped further into the red. At once, Sensex was as low as 918 points where as Nifty was 312 points worse than the previous close. However, almost from the mid-day, benchmark indices witnessed a strong recovery that saw Sensex and Nifty recovering 770 and 310 points from the low. The continued rally saw Sensex and Nifty closing 209 and 109 points lower at 18153 and 5274 points.

Among the sectoral indices, BANKEX and AUTO were the gainers while Realty, IT and Teck lost more than 3%. On BSE, Bajaj Auto and Maruti were the top gainers gaining 8.6% and 4.0% respectively. On the other hand, DLF and Wipro slid more than 5%. The advance decline ratio on BSE was almost 1:2.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5380.95	5380.95	5071.00	5274.10	-109.25	-2.03
SENSEX	18011.89	18213.21	17443.29	18152.78	-208.88	-1.14
MIDCAP	7963.98	8000.10	7700.79	7986.68	-34.44	-0.43
SMLCAP	10383.07	10383.07	10071.10	10303.51	-117.39	-1.13
BSE-100	9655.55	9771.47	9337.99	9745.29	-96.34	-0.98
BSE-200	2285.56	2310.40	2209.97	2304.80	-21.50	-0.92
BSE-500	7330.40	7402.54	7092.66	7386.64	-65.85	-0.88

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
REALTY	10781.55	10781.55	10409.67	10689.41	-508.65	-4.54
IT	3715.62	3715.62	3571.40	3659.96	-140.40	-3.69
TECK	3363.50	3363.50	3213.01	3299.84	-125.75	-3.67
CAP.GOODS	17272.12	17272.12	16519.28	17116.36	-346.82	-1.99
POWER	3886.99	3925.75	3762.99	3912.66	-59.43	-1.50
PSU	8525.55	8565.06	8215.24	8543.89	-120.22	-1.39
HC	3692.33	3692.33	3543.59	3645.71	-46.27	-1.25
OIL&GAS	10831.14	11138.55	10520.77	11078.11	-119.73	-1.07
METAL	15122.19	15553.05	14653.48	15442.75	-161.04	-1.03
CON.DUR	5260.75	5283.35	5033.56	5258.50	-31.23	-0.59
FMCG	2116.79	2160.04	2087.68	2148.45	-11.58	-0.54
BANKEX	11206.75	11569.34	10863.07	11521.22	141.45	1.24
AUTO	4840.93	4957.47	4634.83	4926.14	83.27	1.72

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
BAJAJ AUTO	2459.35	8.62
MARUTI	862.60	3.97
REL	2097.70	3.32
HDFC	2781.75	2.52
M&M	686.25	1.79

Top Losers		
Company	Price	Loss %
DLF	892.50	-5.57
WIPRO	406.25	-5.35
BHARTI	869.70	-4.91
INFOSYS	1446.50	-4.90
RANBAXY	350.40	-4.77

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
BAJAJ AUTO	2459.35	8.62
JINDAL STAIN	161.70	7.94
ASIAN PAINTS	1125.00	7.37
JINDAL SAW	910.15	5.99
HCL INFOSYS	206.00	5.75

Top Losers		
Company	Price	Loss %
BHARAT ELECTRON	1704.05	-9.49
HDIL	1002.40	-7.30
SUZLON ENERGY	314.90	-7.08
DR REDDY	565.05	-6.67
BALAJI TELEFILMS	232.50	-6.48

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
REL	164.57
RELIANCE	123.86
RCOM	89.86
NTPC	76.19
L&T	68.96

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	3926.76	5221.62
NSE Cash	11224.69	13402.87
NSE F&O	43395.88	39007.70
Total	58547.33	57632.19

Circuit Summary (BSE)

Group	Upper	Lower	Total
A	1	3	4
B1	11	31	42
B2	30	166	196
S	20	35	55
T	48	357	405
TS	12	33	45
Z	14	53	67
Total	136	678	814

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
863	1852	32	2747

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