

THE INDICATOR
MARKET SUMMARY

Despite yesterday's late slide and lacking western cues, the markets opened green amidst mixed Asian indices. But the indices soon succumbed the opening gains as selling in heavyweights dragged the indices in the red to touch the low of the day. The final trading hour saw benchmark indices gaining the lost ground to give the green closing. Nifty was up by 10 points to close at 4155 and Sensex finished at 14131, up 48 points.

On BSE Oil & Gas, Metal and Bankex were the only indices to have a positive finish with the former two gaining by a percent. The Auto and Consumer Durables were the top losers. Among the Sensex scrips, ACC and Tata Steel were up 5.5% and 4% respectively where as Satyam and Dr Reddy suffered most. With Mid-cap and Small-cap indices closing red, the advance decline ratio on BSE was 1:2, favouring decliners.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4139.70	4166.85	4100.80	4155.20	9.60	0.23
SENSEX	14122.33	14153.44	13946.99	14130.95	47.54	0.34
MIDCAP	6135.00	6149.04	6016.10	6084.40	-45.08	-0.74
SMLCAP	7328.35	7345.60	7176.12	7228.88	-91.13	-1.24
BSE-100	7261.77	7269.25	7154.60	7248.45	5.83	0.08
BSE-200	1720.28	1722.08	1693.32	1715.23	-0.84	-0.05
BSE-500	5505.81	5512.53	5417.54	5484.96	-8.41	-0.15

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
OIL&GAS	7432.10	7524.03	7357.71	7490.71	76.74	1.04
METAL	10292.46	10417.63	10096.52	10359.92	101.18	0.99
BANKEK	7440.27	7471.35	7331.11	7453.52	25.97	0.35
FMCG	1794.74	1799.25	1775.33	1790.06	-0.13	-0.01
CAP.GOODS	10864.54	10898.58	10746.78	10856.32	-6.68	-0.06
HC	3759.56	3771.43	3716.55	3739.84	-11.80	-0.31
PSU	6480.02	6480.02	6359.11	6429.16	-33.06	-0.51
IT	5023.62	5032.43	4946.71	4975.50	-39.60	-0.79
TECK	3754.17	3754.57	3672.60	3706.30	-30.03	-0.80
CON.DUR	3880.72	3892.96	3818.65	3843.75	-37.41	-0.96
AUTO	4711.29	4721.01	4622.44	4646.26	-57.67	-1.23

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SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
ACC	806.95	5.56
TATA STEEL	603.10	4.03
GRASIM	2395.00	2.06
ICICI BANK	919.05	1.90
RELIANCE	1699.55	1.88

Top Losers		
Company	Price	Loss %
SATYAM	478.45	-3.78
DR.REDDY	611.20	-2.25
MARUTI	719.40	-1.98
TATA MOTORS	641.35	-1.60
RCOM	497.75	-1.43

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
STR OPTICAL	237.25	5.61
ACC	806.95	5.56
ABBOTT INDIA	495.25	4.22
UTI BANK	588.05	4.13
TATA STEEL	603.10	4.03

Top Losers		
Company	Price	Loss %
ROLTA	410.05	-6.68
EXIDE	47.20	-4.65
BOI	188.60	-4.24
INDIAN BANK	116.00	-4.13
UNION BANK	113.85	-4.05

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	176.66
RCOM	99.37
SBI	94.75
TATA STEEL	82.70
ACC	40.56

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	3835.80	3524.25
NSE Cash	8177.66	7670.59
NSE F&O	37614.56	28940.01
Total	49628.02	40134.85

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
823	1678	80	2581

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