

DAILY ROUND-UP

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Shriram Market Analysis & Research Team

Indian Marke	t	
INDICES	Close	Previous
S&P CNX Nifty SENSEX	5210.40 17422.51	5249.40 17526.71
Sectoral Indi	ces	
INDICES	Close	Previous
BSE IT BSE BANK BSE FMCG BSE PSU BSE METAL	5194.57 9967.18 2810.77 9640.58 17789.47	4999.22 10166.93 2852.3 9807.54 18208.6
Asian Market		
INDICES	Close	Previous
Nikkei225 HangSeng StraitTimes Shanghai	10879.14 22326.64 2916.11 3273.97	Closed 22411.52 2933.53 3212.75 1694.12

Shanghai Kospi	2916.11 3273.97 1698.64	3212.75 1694.12
Exchange Turr	nover (Rs. in Cr	ore)
INDICES	Current	Previous
NSE Cash NSE F&O	18401.57 69334.16	20557.45 46016.12
Previous FII Po	ositions	
ACTIVITIES	Cash	F&O
NET BUY NET SELL	3041.56	- 1625.66
Top Gainers		
Top Gainers INDICES	Close	Previous
•	Close 693.00 748.00 2581.50 367.45	Previous 661.40 714.20 2489.65 355.25
WIPRO TCS INFOSYSTCH	693.00 748.00 2581.50	661.40 714.20 2489.65
INDICES WIPRO TCS INFOSYSTCH HCLTECH	693.00 748.00 2581.50	661.40 714.20 2489.65

Markets opened on a flat note amidst mixed global cues. The IT and Tech stocks got a boost in the early trade following the announcement of the Infosys Technologies Q3 results that beat street expectations. However almost immediately unable to sustain the momentum markets turned volatile and slipped into the negative zone as selling pressure cropped in among the Realty. Metal, Banking and Power stocks. The broader market indices however traded flat in the beginning. As trade proceeded towards the mid morning session markets continued to trade with a negative bias. The market managed to gain ground during mid trade on the back of optimistic November IIP data which stood at 11.7% as compared to 2.5%(YoY) and 10.3% (MoM). Some amount of buying among the IT, Tech and Oil&Gas stocks provided support to the markets. However this upward momentum was short lived and markets again drifted below the baseline in the early afternoon. Trade remained choppy in the last session to ultimately make a negative close. Among the Nifty stocks WIPRO, TCS, INFOSYSTCH, HCLTECH surged higher while IDEA, DLF, RCOM, TATASTEEL lagged behind.

Economic News

 Crude Oil traded at US\$ 82.14 per barrel and Rupee traded at Rs.45.72 against each US\$.

Corporate News

- Bharti Airtel (NSE: BHARTIARTL) has acquired 70% stake in Warid Telecom, Bangladesh, currently a wholly owned subsidiary of the Dhabi Group. Warid Telecom offers mobile services across all the 64 districts of Bangladesh and has a total customer base of over 2.9 million.
- Punj Lloyd Ltd (NSE: PUNJLLOYD) has secured contract from Ind-Barath Energy (Utkal) Ltd for execution of partial Balance of Plant and Civil Work on a 2X350 MW Thermal Power Project in Orissa for an aggregate value of Rs. 947 Crores.
- Moser Baer India (NSE: MOSERBAER) which is into optical storage devices manufacturing would raise US\$ 100 million through equity shares or equity linked instruments to qualified institutional buyers or FCCBs/GDRs/ADRs or equity shares through the depository receipts mechanism and / or other financial instruments convertible into or linked to equity shares.
- Axis-IT&T (NSE: AXIS-IT&T) decided to raise further capital by issue of equity shares on rights basis for an amount upto Rs. 50 crore



- ❖ Suven Life Sciences (NSE: SUVEN) has announced that two product patents were granted in China (100378108 and 100378109) and Russia (2325392 and 2340619) corresponding to two of their new chemical entities for the treatment of disorders associated with neurodegenerative diseases and these patents are valid until 2023 and 2024 respectively.
- Nissan Copper (BSE: 532789) has approved raising of additional funds by way of issue of GDR/FCCB to the extent of US\$ 20 million.
- Varun Industries (NSE: VARUN) has entered into a MOU with Mysore Sales International, a Government of Karnataka company. Both the companies will identify commodities and geographical territories of mutual interest and develop import and export opportunities for the same.

Global News

Japan's current account surplus up in Nov

Japan's current-account surplus grew 76.9% in November compared to the same month last year. Japan's surplus stood at 1.103 trillion yen (\$11.9 billion) before seasonal adjustment. Exports fell 7% to 4.704 trillion yen, while imports fell 18.2% to 4.214 trillion yen, a trade surplus of 491 billion yen.

* Alcoa kicks off earnings with a dose of reality

Alcoa managed to trim its losses in the fourth quarter to a mere \$277 million. Sales were up. But after stripping out all the one-time items, the company's bottom line showed a profit of only 1 cent a share.



Market Talk

Infy Q3 net profit at Rs1582 cr

Infosys Q3FY10 numbers were above our expectation. Its Q3 net profit stood Rs1582 cr vs 1540 cr on QoQ basis,a growth of 2.73%,YoY decline was 3.6%

Revenue went up 2.8% to Rs 5,741 crore versus Rs 5,585 crore on QoQ basis while YoY revenue decline was 0.8%

Earnings per share decreased to Rs. 27.75 from Rs. 28.66 in the corresponding quarter of the previous year; QoQ growth was 3.3%; YoY decline was 3.2%

Others details:

32 clients were added during the quarter by Infosys and its subsidiaries. Gross addition of 8,719 employees (net addition of 4,429) for the quarter by Infosys and its subsidiaries. 1,09,882 employees as on December 31, 2009 for Infosys and its subsidiaries

November IIP at 11.7%

The November Index of Industrial Production (IIP) stood at 11.7% against 2.5% (YoY) and 10.3%(MoM). IIP for October unchanged at 10.3%

Internals as against Nov 2008;
Manufacturing growth rate 12.7%
Mining growth rate 10%
Capital Goods output growth stands to 12.2%
Electricity growth at 3.3%
Consumer Durable goods growth at 37.3%
Consumer goods growth at 11.1%
Basic good growth at 6%

Result Announcement

		PRO	PROFIT AFTER TAX			NET SALES			
COMPANY	PERIOD	CURR	PREV	% CHN	CURR	PREV	% CHN		
Infosys Technologies Ltd	Q3FY10(QOQ)	1471	1438	2.29%	5335	5201	2.58%		
Dhampur Sugar Mills	Q1FY10(YOY)	57.78	13.67	322.68%	332.05	267.82	23.98%		
Geojit BNP Paribas	Q3FY10(QOQ)	12.57	13.47	-6.68%	66.71	71.05	-6.11%		
Financial Services Limited									
Bajaj Auto Finance Ltd	Q3FY10(YOY)	27.32	11.28	142.20%	224.89	136.01	65.35%		
TTK Prestige	Q3FY10(YOY)	15.33	6.52	135.12%	146.73	121.49	20.78%		
Piramal Life Sciences	Q3FY10(YOY)	-36.76	-25.91	-41.88%	1.22	1.76	-30.68%		
Nectar Lifescience	Q3FY10(YOY)	32.15	5.65	469.03%	259.78	134.31	93.42%		



Index Chart

Index Snapshot



- ٠ Markets made a flat opening amidst mixed global cues. The IT and Tech stocks got a boost in the early trade following the announcement of the Infosys Technologies Q3 results that beat street expectations. However almost immediately unable to sustain the momentum markets turned volatile and slipped into the negative zone as selling pressure was witnessed among the realty, Metal, Banking and Power stocks. The broader market indices however traded flat in the beginning. As trade proceeded towards the mid morning session markets continued to trade with a negative bias. The market managed to gain ground during mid trade the back of optimistic November IIP data which stood at 11.7% as compared to 2.5%(YoY), Vs 10.3% (MoM). Some amount of buying among the IT, Tech and Oil & Gas stocks provided support to the markets. However this upward momentum was very short lived and markets again drifted below the baseline in the early afternoon. Trade remained choppy in the last session to ultimately make a negative close. Among the BSE Sectoral indices IT, Telecom, Auto, Consumer Goods surged higher while Realty, Metal, Bank, PSU stocks lagged behind.
- BSE Midcap Index ended lower points or 1.14% to 6928.31 while Smallcap Index closed lower 100.71 points or 1.14% at 8753.68
- NSE Nifty touched an intra-day high of 5300.50 and low of 5200.95 while BSE Sensex touched an intra-day high of 17612.00 and low of 17392.55
- Finally Nifty ended lower by 39.00 points at 5210.40 and Sensex closed lower by 104.20 points at 17422.51
- WIPRO, TCS, INFOSYSTCH, HCLTECH & M&M were the major gainers where as IDEA, DLF, RCOM, TATASTEEL & STER were the major losers among the Nifty stocks.
- Nifty may find support at around 5160 and resistance at around 5240



INDEX	LTP	PREVIOUS CLOSE	%CHANGE
SENSEX	17422.51	17526.71	-0.59%
S&P CNX NIFTY	5210.40	5249.40	-0.74%
CNX NIFTY JUNIOR	10632.70	10743.10	-1.03%
CNX IT	5862.40	5649.65	3.77%
BANK NIFTY	8985.10	9173.55	-2.05%
CNX 100	5145.10	5186.00	-0.79%
S&P CNX DEFTY	3965.65	4007.45	-1.04%
S&P CNX 500	4391.70	4432.50	-0.92%
CNX MIDCAP	7634.15	7683.60	-0.64%
NIFTY MIDCAP 50	2726.90	2758.20	-1.13%

Top Gainer

Market Gainer

- ❖ WIPRO finished as the top performer among the Nifty stocks due to position build up. The scrip touched an intra-day high of Rs 703.80 and low of Rs 672.00. The total traded volume for the script was 2338854 shares. It closed up by 4.78% to Rs 693.00
- ❖ Immediate short-term resistance for the counter exists at around Rs 725.00





Top Loser

Market Loser

- IDEA finished as worst performer. The scrip touched an intra-day high of Rs 62.00 and low of Rs 58.50. The total traded volume for the scrip was 4424558 shares. It closed down by 5.16% to Rs 58.85
- ❖ Immediate short-term support for the counter exists at around Rs 54.00



Derivative Watch

- Nifty January series futures witnessed short position build-up. Open Interest has been increased by 27214 contracts at the end of the day.
- Long position build up for the January series has been observed in LT, INFOSYSTCH, M&M, TATAPOWER, GVKPIL, DISHTV, TCS, TATACOMM, WIPRO & OFSS
- Short build for the January series has been witnessed in RELIANCE, RCOM, BHARTIARTL, ICICIBANK, SBIN, DLF, TATASTEEL, TATAMOTORS, MARUTI, RELINFRA, GMRINFRA, HDFC, IDEA, BAJAJHIND, STER, ITC, AXISBANK, IDBI, HINDPETRO & PANTALOONR
- Position unwinding for January series has been observed in MPHASIS, BAJAJ-AUTO, GTOFFSHORE, HCLTECH, ASHOKLEY, ALBK, DRREDDY, SINTEX, TECHM, SUZLON, ESSAROIL, RELCAPITAL, HDIL, HCC, NEYVELILIG, PETRONET, EKC & GESHIP



Derivative Watch

NIFTY 28-Jan-10 5208.6 5256.1 -47.5	CVMDOL	Expiry	LTD.	Prev.	Change	(%)	Open	Prev. Open	Change	(%)
LT	21MR0F		LIP	LTP		change	Interest ³	Interest	in*	change
NFOSYSTCH 28-Jan-10 2579 2497.4 81.6 3.27% 13651 13446 185 1.38% M&M 28-Jan-10 1181 1152.1 28.9 2.51% 10743 9230 1513 16.39% 1517 16.39% 1517 16.39% 1518 16.39% 1518 16.39% 1518 16.39% 1518 16.39% 1518 16.39% 1518 16.39% 1518 16.39% 1518 16.39% 1518 16.39% 1518 16.39% 1518 16.39% 1518 16.39% 1518 16.39% 1518 16.39% 1518 16.39% 1518	NIFTY	28-Jan-10	5208.6	5256.1	-47.5	-0.90%	528430	501216	27214	5.43%
M&M 28-Jan-10 1181 1152.1 28.9 2.51% 10743 9230 1513 16.39% TATAPOWER 28-Jan-10 1486 1482.8 3.2 0.22% 7118 6974 144 2.06% GVKPIL 28-Jan-10 50.7 50.3 0.4 0.80% 5845 5790 55 5790 55 0.95% DISHTV 28-Jan-10 746.8 714.35 32.45 4.54% 5326 4852 474 9.77% TATACOMM 28-Jan-10 372.6 382.05 10.55 2.91% 3716 3398 118 3.28% WIPRO 28-Jan-10 2360 2306.4 53.6 2.32% 2452 2122 330 15.55% RELIANCE 28-Jan-10 1077.6 1086 8.4 10.77% 45410 42.96% BHARTIARTL 28-Jan-10 1077.6 1086 8.4 10.77% 45410 42.99% BHARTIARTL 28-Jan-10 1077.6 1086 8.4 10.77% 45410 42.99% BHARTIARTL 28-Jan-10 1076 1086 1086 1087 1087 1088 1088 1088 1089 1089 1089 1089 1089	LT	28-Jan-10	1681.85	1679.6	2.25	0.13%	15990	15729	261	1.66%
TATAPOWER 28-Jan-10 1486 1482.8 3.2 0.22% 7118 6974 144 2.06% GVKPIL 28-Jan-10 50.7 50.3 0.4 0.80% 5845 5790 55 0.95% 0.	INFOSYSTCH	28-Jan-10	2579	2497.4	81.6	3.27%	13631	13446	185	1.38%
GVKPILL 28-Jan-10 50.7 50.3 0.4 0.80% 5845 5790 55 0.95% DISHTV 28-Jan-10 746.8 741.35 32.45 5.10% 5409 5269 140 2.66% TCS 28-Jan-10 746.8 741.35 32.45 4.54% 5326 4852 474 9.77% TATACOMM 28-Jan-10 372.6 362.05 10.55 2.91% 3716 3598 118 3.28% WIPRO 28-Jan-10 694.9 664.6 30.3 4.56% 3386 3156 230 7.29% WIPRO 28-Jan-10 1077.6 1086 8.4 4.07% 45410 42397 3013 7.11% CICCIBANK 28-Jan-10 177.6 1086 8.4 4.7 4.7 4.7 4.7 4.7 4.7 4.7 4.7 4.7 4	W&W	28-Jan-10	1181	1152.1	28.9	2.51%	10743	9230	1513	16.39%
DISHTV 28-Jan-10 44.3 42.15 2.15 5.10% 5409 5269 140 2.66% TCS 28-Jan-10 746.8 714.35 32.45 4.54% 5326 4852 474 9.77% TATATACOMM 28-Jan-10 372.6 362.05 10.55 2.91% 3716 3598 118 3.28% WIPRO 28-Jan-10 694.9 664.6 30.3 4.56% 3386 3156 230 7.29% OFSS 28-Jan-10 10 694.9 664.6 30.3 4.56% 3386 3156 230 7.29% OFSS 28-Jan-10 1077.6 1086 8.4 -0.77% 45410 42397 3013 7.11% RCOM 28-Jan-10 1077.6 1086 8.4 -0.77% 45410 42397 3013 7.11% RCOM 28-Jan-10 1077.6 1086 8.4 -0.77% 45410 42397 3013 7.11% RCOM 28-Jan-10 323 328.25 5.525 11.60% 35743 34094 1649 4.84% CICICIBANK 28-Jan-10 323 328.25 5.25 11.60% 35743 34094 1649 4.84% CICICIBANK 28-Jan-10 320 2268.6 68.6 -3.02% 30017 26170 3847 14.70% DIFF 28-Jan-10 626.25 649.05 -22.8 -3.51% 17185 17051 134.01 0.79% TATASTEEL 28-Jan-10 626.25 649.05 -22.8 -3.51% 17185 17051 134.01 0.79% TATASTEEL 28-Jan-10 1444.85 1461 16.15 -1.11% 16029 14832 1197 8.07% RARINFRA 28-Jan-10 1444.85 1461 16.15 -1.11% 16029 14832 1197 8.07% RARINFRA 28-Jan-10 67.4 69.65 -2.25 -3.23% 14838 14453 385 2.66% GMRINFRA 28-Jan-10 67.4 69.65 -2.25 -3.23% 14838 14453 385 2.66% GMRINFRA 28-Jan-10 67.4 69.65 -2.25 -3.23% 14838 14453 385 2.66% GMRINFRA 28-Jan-10 132.79 233.2 -5.3 -2.28% 13996 11966 1130 9.44% AXISBANK 28-Jan-10 67.4 69.65 -2.25 -3.23% 14550 13927 623 4.47% AXISBANK 28-Jan-10 67.4 69.65 -2.25 -3.23% 14550 13927 623 4.47% AXISBANK 28-Jan-10 133.85 134.9 -1.05 -0.78% 6907 6302 605 9.60% TICC 28-Jan-10 133.85 134.9 -1.05 -0.78% 6907 6302 605 9.60% PARATALOONR 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% DIBI 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% DIBI 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% DIBI 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% DIBI 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% DIBI 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% DIBI 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% DIBI 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% DIBI 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 2500 300 500 9.60% 9.60% 9.60% 9.60%	TATAPOWER	28-Jan-10	1486	1482.8	3.2	0.22%	7118	6974	144	2.06%
TCS	GVKPIL	28-Jan-10	50.7	50.3	0.4	0.80%	5845	5790	55	0.95%
TATACOMM 28-Jan-10 372.6 362.05 10.55 2.91% 3716 3598 118 3.28% WIPRO 28-Jan-10 694.9 664.6 30.3 4.56% 3386 3156 230 7.29% OFSS 28-Jan-10 2360 2306.4 53.6 2.32% 2452 2122 330 15.55% RELIANCE 28-Jan-10 1077.6 1086 -8.4 -0.77% 45410 42397 3013 7.11% RCOM 28-Jan-10 176 102.55 -6.55 -3.59% 30058 35014 1044 2.98% BHARTIARTL 28-Jan-10 323 328.25 -5.25 -1.60% 35743 34094 1649 4.84% ICICIBANK 28-Jan-10 842.7 871.2 -28.5 -3.27% 32478 30667 1811 5.91% SBIN 28-Jan-10 320 2268.6 -68.6 -3.02% 30017 26170 3847 14.70% 10.00 1	DISHTV	28-Jan-10	44.3	42.15	2.15	5.10%	5409	5269	140	2.66%
WIPRO 28-Jan-10 694.9 664.6 30.3 4.56% 3386 3156 230 7.29% OFSS 28-Jan-10 2360 2306.4 53.6 2.32% 2452 2122 330 15.55% RELIANCE 28-Jan-10 107.6 1026 4.4 -0.77% 45410 42397 3013 7.11% RCOM 28-Jan-10 107.6 182.55 -6.55 -3.59% 36058 35014 1044 2.98% BHARTIARTL 28-Jan-10 323 328.25 -5.25 -1.6.0% 35743 34094 1649 4.84% ICICIBANK 28-Jan-10 323 328.25 -5.25 -1.6.0% 35743 34094 1649 4.84% ICICIBANK 28-Jan-10 2200 2268.6 -68.6 -3.02% 30017 26170 3847 14.70% DLF 28-Jan-10 2400 2268.6 -68.6 -3.02% 30017 26170 3847 14.70% DLF 28-Jan-10 626.25 649.05 -22.8 -3.51% 17978 1708 1709 14479 610 3.30% TATASTEEL 28-Jan-10 626.25 649.05 -22.8 -3.51% 17178 17051 134.01 0.79% MARUTI 28-Jan-10 1779.6 782.6 -3 -0.38% 16895 16594 301 1.81% MARUTI 28-Jan-10 1779.6 782.6 -3 -0.38% 16895 16594 301 1.81% MARUTI 28-Jan-10 175.5 1165.75 -30.5 -2.62% 14838 14433 385 2.66% MRINFRA 28-Jan-10 2563.9 2604.95 -41.05 -1.58% 13096 11966 1130 9.47% HDFC 28-Jan-10 563.9 2604.95 -41.05 -1.58% 13096 11966 1130 9.47% HDFC 28-Jan-10 358.75 61.85 -3.1 -5.01% 12382 11444 938 8.20% BAJAJHIND 28-Jan-10 37.8 906.85 -28.85 -3.18% 10055 8971 1084 12.08% ITIC 28-Jan-10 257.9 233.2 -5.3 -2.27% 10827 9755 1072 10.99% ITIC 28-Jan-10 383 391.8 -8.8 -2.25% 520 4798 422 8.80% BAJAJHIND 28-Jan-10 383 391.8 -8.8 -2.25% 520 4798 422 8.80% BAJAJAUTO 28-Jan-10 133.85 134.9 -1.05 -0.78% 6907 6302 605 9.60% HINDPETRO 28-Jan-10 1098 1675.05 22.95 -3.28% 5220 4798 422 8.80% BAJAJAUTO 28-Jan-10 1098 1675.05 22.95 1.37% 2498 2515 -17 -0.68% GTOFFSHORE 28-Jan-10 1098 1675.05 22.95 1.37% 2498 2515 -17 -0.68% GTOFFSHORE 28-Jan-10 1099 1204.8 4.2 0.35% 1250 1331 -81 -6.09% SINTEX 28-Jan-10 1046.5 1040.7 5.95 0.57% 1087 1097 -10 -0.91% SINTEX 28-Jan-10 1046.5 1040.7 5.95 0.57% 1087 1097 -10 -0.91% SINTEX 28-Jan-10 1059 150.5 150.5 0.05% 1499 1574 -7.5 -4.31% DREDDY 28-Jan-10 1046.5 1040.7 5.95 0.57% 1087 1097 -10 -0.91% SINTEX 28-Jan-10 1059 150.5 150.5 0.09% 1499 1574 -7.5 -0.68% GTOFFSHORE 28-Jan-10 1059 150.5 10.00 0.03% 1154 1157 3 -0.68% GTOFFSHORE 28-Jan-10 1056.5 1040.7 5.95 0.57%	TCS	28-Jan-10	746.8	714.35	32.45	4.54%	5326	4852	474	9.77%
OFFSS 28-Jan-10 2360 2366.4 53.6 2.32% 2452 2122 330 15.55% RELIANCE 28-Jan-10 1077.6 1086 -8.4 -0.77% 45410 42397 3013 7.11% RCOM 28-Jan-10 176 182.55 -6.55 -3.59% 36058 35014 1044 2.98% BHARTIARTL 28-Jan-10 842.7 871.2 -28.5 -1.60% 35743 34094 1649 4.84% ICICIBANK 28-Jan-10 842.7 871.2 -28.5 -3.27% 32478 30667 1811 5.91% SBIN 28-Jan-10 2200 2268.6 -68.6 -3.02% 30017 26170 3847 14.70% DLF 28-Jan-10 626.25 649.05 -22.8 -3.51% 17185 17051 134.01 0.79 TATASTEEL 28-Jan-10 779.6 782.6 -3 -0.38% 16895 16594 301 1.81%	TATACOMM	28-Jan-10	372.6	362.05	10.55	2.91%	3716	3598	118	3.28%
RELIANCE 28-Jan-10 1077.6 1086 -8.4 -0.77% 45410 42397 3013 7.11% RCOM 28-Jan-10 176 182.55 -6.55 -3.59% 36058 35014 1044 2.98% BHARTIARTL 28-Jan-10 323 328.25 -5.25 -1.60% 35743 34094 1649 4.84% 1610 16161 161	WIPRO	28-Jan-10	694.9	664.6	30.3	4.56%	3386	3156	230	7.29%
RCOM 28-Jan-10 176 182.55 -6.55 -3.59% 36058 35014 1044 2.98% BHARTIARTL 28-Jan-10 323 328.25 -5.25 -1.60% 35743 34094 1649 4.84% [CICIGBANK 28-Jan-10 2200 2268.6 -68.6 -3.02% 30017 26170 3847 14.70% DLF 28-Jan-10 384.9 400.95 -16.05 -4.00% 19089 18479 610 3.09% TATASTEEL 28-Jan-10 626.25 649.05 -22.8 -3.51% 17185 17051 134.01 0.79% TATAMOTORS 28-Jan-10 1779.6 782.6 -3 -0.38% 16895 16594 301 1.81% ARAUTI 28-Jan-10 1444.85 1461 -16.15 -1.11% 16029 14832 1197 8.07% RELINFRA 28-Jan-10 135.25 1165.75 -30.5 -2.62% 14838 14453 385 2.66% GMRINFRA 28-Jan-10 67.4 69.65 -2.25 -3.23% 14550 13927 623 4.47% BAJJJHIND 28-Jan-10 227.9 233.2 -5.3 -2.27% 10827 9755 1072 10.99% STEE 28-Jan-10 878 906.85 -28.85 -3.18% 10055 8871 1084 12.08% ITC 28-Jan-10 251.05 256.65 -5.6 -2.18% 7852 6873 9779 14.24% ARSIBANK 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% IDBI 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% IDBI 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% IDBI 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% IDBI 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% IDBI 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% IDBI 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% ASSIBANG 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% ASSIBANG 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% ASSIBANG 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% ASSIBANG 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% ASSIBANG 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% ASSIBANG 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% ASSIBANG 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% ASSIBANG 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% ASSIBANG 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% ASSIBANG 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% ASSIBANG 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% ASSIBANG 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% ASSIBANG 28-Jan-10 1046 1047.3 -1.3 -0.12% 1048 1048 1048 10	OFSS	28-Jan-10	2360	2306.4	53.6	2.32%	2452	2122	330	15.55%
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SBIN 28-Jan-10 2200 2268.6 -68.6 -3.02% 30017 26170 3847 14.70% DLF 28-Jan-10 384.9 400.95 -16.05 -4.00% 19089 18479 610 3.30% TATASTEEL 28-Jan-10 626.25 649.05 -22.8 -3.51% 17185 17051 134.01 0.79% TATAMOTORS 28-Jan-10 779.6 782.6 -3 -0.38% 16895 16594 301 1.81% ARRUTI 28-Jan-10 1135.25 1165.75 -30.5 -2.62% 14838 14453 385 2.66% GMRINFRA 28-Jan-10 1135.25 1165.75 -30.5 -2.62% 14838 14453 385 2.66% GMRINFRA 28-Jan-10 67.4 69.65 -2.25 -3.23% 14550 13927 623 4.47% HDFC 28-Jan-10 58.75 61.85 -3.1 -5.01% 13282 11444 938 8.20% BAJJAJHIND 28-Jan-10 227.9 233.2 -5.3 -2.27% 10827 9755 1072 10.99% ARIGIDEA 28-Jan-10 251.05 256.65 -5.6 2.18% 7852 6873 979 14.24% AXISBANK 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% IDBI 28-Jan-10 133.85 134.9 -1.05 -0.78% 6907 6302 605 9.60% HINDPETRO 28-Jan-10 133.85 134.9 -1.05 -0.78% 6907 6302 605 9.60% HINDPETRO 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% IDBI 28-Jan-10 133.85 134.9 -1.05 -0.78% 6907 6302 605 9.60% PARATSION 28-Jan-10 1046 1047.3 -1.3 -0.12% 7048 6401 647 10.11% IDBI 28-Jan-10 133.85 134.9 -1.05 -0.78% 6907 6302 605 9.60% PARATSION 28-Jan-10 1698 1675.05 22.95 13.7% 2498 2515 -1.7 -0.68% GTOFFSHORE 28-Jan-10 4698 4657.05 22.95 13.7% 2498 2515 -1.7 -0.68% GTOFFSHORE 28-Jan-10 1698 1675.05 22.95 13.7% 2498 2515 -1.7 -0.68% GTOFFSHORE 28-Jan-10 133.2 133 0.2 0.15% 1314 1359 -45 -3.31% SUTLECH 28-Jan-10 1406 1675.05 22.95 13.7% 2498 2515 -1.7 -0.68% GTOFFSHORE 28-Jan-10 133.1 53.1 0.05 0.09% 1499 1574 -75 -4.76% ALBK 28-Jan-10 1406 1675.05 22.95 13.7% 2498 2515 -1.7 -0.68% GTOFFSHORE 28-Jan-10 15.1 15.1 157.35 -6.25 -3.97% 15022 15282 -260 -1.70% ASHOKLEY 28-Jan-10 1406.65 1040.7 5.95 0.09% 1499 1574 -75 -4.76% ALBK 28-Jan-10 1406.65 1040.7 5.95 0.09% 1499 1574 -75 -4.76% ALBK 28-Jan-10 1406.65 1040.7 5.95 0.57% 1087 1097 -1.0 0.96% EKCH 28-Jan-10 151.1 157.35 -6.25 -3.97% 15022 15282 -260 -1.70% ARLUCK 28-Jan-10 156.95 157.55 -0.6 0.38% 2594 2769 -1.75 -0.26% ALBK 28-Jan-10 156.95 157.55 -0.6 0.38% 2594 2769 -1.75 -0.26% ALBK 28-Jan-10 156.95 157.55	BHARTIARTL	28-Jan-10	323	328.25	-5.25	-1.60%	35743	34094	1649	4.84%
DLF	ICICIBANK	28-Jan-10	842.7	871.2	-28.5	-3.27%	32478	30667	1811	5.91%
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NEYVELILIG 28-Jan-10 163.55 168.25 -4.7 -2.79% 2349 2686 -337 -12.55% PETRONET 28-Jan-10 77.2 80.15 -2.95 -3.68% 1649 1735 -86 -4.96% EKC 28-Jan-10 153.8 157.55 -3.75 -2.38% 1550 1674 -124 -7.41%	HDIL	28-Jan-10	364.5	379.75	-15.25	-4.02%	11453	12252	-799	-6.52%
PETRONET 28-Jan-10 77.2 80.15 -2.95 -3.68% 1649 1735 -86 -4.96% EKC 28-Jan-10 153.8 157.55 -3.75 -2.38% 1550 1674 -124 -7.41%	НСС	28-Jan-10	156.95	157.55	-0.6	-0.38%	2594	2769	-175	-6.32%
EKC 28-Jan-10 153.8 157.55 -3.75 -2.38% 1550 1674 -124 -7.41%	NEYVELILIG	28-Jan-10	163.55	168.25	-4.7	-2.79%	2349	2686	-337	-12.55%
	PETRONET	28-Jan-10	77.2	80.15	-2.95	-3.68%	1649	1735	-86	-4.96%
GESHIP 28-Jan-10 313.1 322.95 -9.85 -3.05% 1086 1217 -131 -10.76%	EKC	28-Jan-10	153.8	157.55	-3.75	-2.38%	1550	1674	-124	-7.41%
	GESHIP	28-Jan-10	313.1	322.95	-9.85	-3.05%	1086	1217	-131	-10.76%

^{*} Provisional Data



Bulk Deals

DATE	SCRIP NAME	BUYER/SELLER	BUY/ SELL	QNTY.	AVERAGE RATE
11-Jan-10	CLUTCHAUTO	BHAIRUJEE STOCK FUND	BUY	100000	70.77
11-Jan-10	COREPROTEC	SHARAD SHAH.	BUY	475000	203.55
11-Jan-10	ISPATIND	JAYPEE CAPITAL SERVICES LTD.	BUY	411430	22.96
11-Jan-10	MAGMA	CITI GROUP GLOBAL MARKET	BUY	655071	184.95
		MAURITIUS PVT LTD			
11-Jan-10	MBLINFRA	ADONIS NIRYAT PRIVATE LIMITED	BUY	120000	205.64
11-Jan-10	MBLINFRA	LAIBA INTERNATIONAL PRIVATE LIMITED	BUY	100000	205.24
11-Jan-10	RKFORGE	AKG FINVEST LTD	BUY	110000	112.82
11-Jan-10	SHLAKSHMI	CITIGROUP GLOBAL MARKETS	BUY	200000	118
		MAURITIUS PRIVATE LIMITED			
11-Jan-10	THINKSOFT	BP FINTRADE PRIVATE LIMITED	BUY	1799	396.5
11-Jan-10	THINKSOFT	NAMAN SECURITIES & FINANCE PVT. LTD	BUY	16518	404.19
11-Jan-10	THINKSOFT	TECHNO BROKING & FINANCIAL	BUY	50000	404.63
		SERVICES PVT LTD			
11-Jan-10	AUSTRAL	RATANLALBRIJLALTAMAKHUWALA	SELL	1825000	10.01
11-Jan-10	GISOLUTION	SHRI PARASRAM HOLDINGS PVT. LTD.	SELL	28515	25.95
11-Jan-10	KINETICMOT	Copthall Mauritius Investment Ltd	SELL	162413	33.11
11-Jan-10	MAGMA	CPIM STRUCTURED CREDIT FUND	SELL	47730	181.42
		A 1000 LIMITED FDI			
11-Jan-10	MAGMA	CPIM STRUCTURED CREDIT	SELL	158998	181
		FUND A 20 LIMITED FDI			
11-Jan-10	MAGMA	NAMOKAR COMMERCIAL PVT LTD.	SELL	125000	185.15
11-Jan-10	MAGMA	NILKANTH DEALERS PRIVATE LIMITED	SELL	72953	194.68
11-Jan-10	MSKPROJ	ACME PRIVATE LIMITED	SELL	140003	115.53
11-Jan-10	RELIANCE	VISHNUBHAI B HARIBHAKTI ON	SELL	33000000	1051.73
		BEHALF OF PETROLEUM TRUST			
11-Jan-10	RKFORGE	UNO METALS LTD	SELL	110000	112.82
11-Jan-10	RSYSTEMS	NARESH KUMAR HUF	SELL	40274	119.87
11-Jan-10	SELMCL	NIKON FINLEASE PVT. LTD	SELL	782	95.11
11-Jan-10	SHLAKSHMI	SRG INFOTECH LTD	SELL	192238	118
11-Jan-10	STOREONE	JM FINANCIAL SERVICES PRIVATE LIMITED	SELL	170000	34.09
11-Jan-10	SUPREMEINF	PRU ASSET MGT LTD A/C INT	SELL	73389	191.09
		OPP PORT MGT LTD			
11-Jan-10	SUPREMEINF	PRUDENTIAL ICICI ASSET	SELL	191597	194.04
		MANAGEMENT CO LTD A/C PMS			



Forthcoming Events

- ☐ ANNUAL/QUARTERLY RESULTS OF THE FOLLOWING COMPANIES DUE ON 15/01/2010
- ❖ BALAJI TELEFILMS LTD
- ❖ INDUSIND BANK LIMITED
- ❖ AUTOMOTIVE AXLES LIMITED
- ❖ FINOLEX CABLES LTD
- HDFC BANK LTD
- ❖ HYDERABAD INDUSTRIES LTD
- ❖ IDBI BANK LIMITED
- ❖ CAMLIN LTD.
- ❖ STATE BANK OF TRAVANCORE
- ❖ AXIS BANK LIMITED
- ❖ UCO BANK
- ❖ ETC NETWORKS LIMITED
- ❖ TATA CONSULTANCY SERVICES LIMITED
- ❖ NIIT TECHNOLOGIES LIMITED
- ❖ SHREE RENUKA SUGARS LIMITED
- ❖ SANWARIA AGRO OILS LIMITED
- ❖ DEVELOPMENT CREDIT BANK LIMITED
- ❖ STATE BANK OF BIKANER AND JAIPUR
- □ CORPORATE ACTION OF THE FOLLOWING COMPANIES DUE ON 15/01/2010
- ❖ RELIGARE ENTERPRISES LIMITED

❖ MASTEK LTD

RIGHTS 2:3@PREM RS.345/-

INTERIM DIVIDEND



Investment Picks

□ SCRIPT NAMES

LARGE CAP PICKS

Reliance Industries DLF HDFC Suzlon Energy Sterlite Industries Jindal Steel & Power Axis bank Unitech Adani Enterprises Crompton Greaves

MIDCAP PICKS

Biocon Sintex Industries **BRFL GE** Shipping Indian Hotel Texmaco Everonn System Balrampur Chini Century Textiles Bharti Shipyard Bata India Arshiya International Fortis Healthcare **GVKPIL** Patel Engineering ING Vysya Bank **IFCI**

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