

THE INDICATOR

MARKET SUMMARY

Taking the positive global cues, our bourses opened on a strong note with Sensex opening with a whopping 267 points gap up. As witnessed many times in recent past, profit booking once again saw benchmark indices dipping in the red in the penultimate hour. However, strong buying at low levels helped markets to close well above yesterdays close. Sensex gained 170 points to close 19966 whereas Nifty finished 20 points higher at 5974.

IT index outperformed the rest of the sectoral indices advancing 3.7% whereas Consumer Durables index slid almost 1.9%. On Sensex, Infosys, ICICI Bank and DLF were the top gainers and on the other hand Hindalco and ITC were the worst performers. The advance decline ratio on BSE was 1:1.

MARKET INDICATORS

| Indices | Open | High | Low | Close | Change | Change (%) |
|---------|----------|----------|----------|----------|--------|------------|
| NIFTY | 5963.60 | 6042.10 | 5894.80 | 5974.30 | 19.60 | 0.33 |
| SENSEX | 20063.50 | 20094.56 | 19706.43 | 19966.00 | 170.13 | 0.86 |
| MIDCAP | 9113.41 | 9158.60 | 8898.51 | 9021.96 | -11.80 | -0.13 |
| SMLCAP | 11491.24 | 11558.04 | 11224.77 | 11342.27 | -18.46 | -0.16 |
| BSE-100 | 10905.13 | 10918.16 | 10654.83 | 10817.80 | 61.86 | 0.58 |
| BSE-200 | 2582.12 | 2585.65 | 2522.36 | 2560.80 | 12.78 | 0.50 |
| BSE-500 | 8289.07 | 8298.40 | 8098.21 | 8219.20 | 37.27 | 0.46 |

SECTORAL INDICES

| Indices | Open | High | Low | Close | Change | Change (%) |
|-----------|----------|----------|----------|----------|---------|------------|
| IT | 4300.30 | 4435.53 | 4280.38 | 4424.57 | 157.42 | 3.69 |
| TECk | 3834.72 | 3884.18 | 3815.48 | 3873.00 | 102.94 | 2.73 |
| BANKEX | 11307.02 | 11387.12 | 11128.90 | 11377.96 | 269.68 | 2.43 |
| REALTY | 11580.48 | 11713.37 | 11278.71 | 11576.63 | 229.27 | 2.02 |
| HC | 4022.83 | 4040.52 | 3978.61 | 4007.37 | 17.27 | 0.43 |
| POWER | 4617.01 | 4627.31 | 4481.81 | 4527.63 | -32.47 | -0.71 |
| CAP.GOODS | 20590.52 | 20642.71 | 20090.53 | 20218.88 | -158.36 | -0.78 |
| OIL&GAS | 12986.64 | 12986.64 | 12545.07 | 12735.33 | -100.50 | -0.78 |
| AUTO | 5755.03 | 5763.56 | 5635.12 | 5651.30 | -48.27 | -0.85 |
| PSU | 10105.66 | 10119.58 | 9707.65 | 9869.34 | -91.50 | -0.92 |
| METAL | 19254.76 | 19295.06 | 18427.73 | 18738.08 | -183.13 | -0.97 |
| FMCG | 2219.25 | 2219.62 | 2147.06 | 2177.25 | -22.34 | -1.02 |
| CON.DUR | 6066.40 | 6136.40 | 5908.67 | 5929.88 | -112.86 | -1.87 |



THE INDICATOR

SENSEX MOVERS

| Top Gainers | | | |
|-------------|---------|--------|--|
| Company | Price | Gain % | |
| INFOSYS | 1718.15 | 5.09 | |
| DLF | 1011.35 | 4.13 | |
| ICICI BANK | 1247.50 | 4.02 | |
| HDFC | 2920.90 | 3.82 | |
| TCS | 1061.25 | 2.62 | |

| Top Top Losers Losers | | | |
|-----------------------|---------|--------|--|
| Company | Price | Loss % | |
| HINDALCO | 188.15 | -2.51 | |
| ITC | 188.90 | -1.95 | |
| TATA STEEL | 833.40 | -1.63 | |
| ACC | 1064.70 | -1.60 | |
| BHEL | 2743.05 | -1.54 | |

GROUP A MOVERS

| Top Gainers | | | | |
|---------------|--------|--------|--|--|
| Company | Price | Gain % | | |
| GEOMETRIC | 87.35 | 19.58 | | |
| RAMCO SYSTEMS | 174.30 | 10.74 | | |
| HTMT | 602.70 | 8.98 | | |
| POLARIS | 124.30 | 8.84 | | |
| STERLITE OPTI | 356.00 | 8.64 | | |

| fop Lose Top Losers is | | | |
|------------------------|---------|--------|--|
| Company | Price | Loss % | |
| GMR INFRA | 242.20 | -6.05 | |
| NATL FERT | 79.25 | -4.80 | |
| CHAMBAL FERT | 85.35 | -4.37 | |
| BOMBAY DYEING | 725.00 | -4.07 | |
| MICO | 4954.20 | -4.06 | |

Top Traded SENSEX Stocks

| Stock | Turnover (Rs Cr) |
|----------|------------------|
| RELIANCE | 182.29 |
| REL | 176.89 |
| RCOM | 139.90 |
| DLF | 123.02 |
| INFOSYS | 84.62 |

Turnovers (Rs Cr)

| Segment | Today | Yesterday |
|----------|----------|-----------|
| BSE Cash | 8677.97 | 9762.59 |
| NSE Cash | 20605.63 | 21904.19 |
| NSE F&O | 61359.41 | 66472.74 |
| Total | 90643.01 | 98139.52 |

Market Breadth (BSE)

| Advances | Declines | Unchanged | Total |
|----------|-----------------|-----------|-------|
| 1460 | 1406 | 43 | 2909 |

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