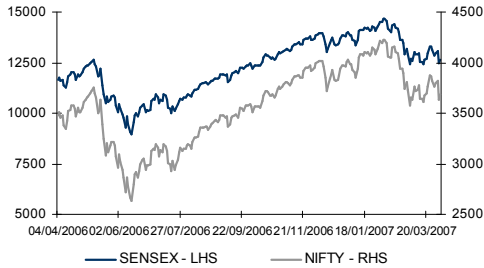
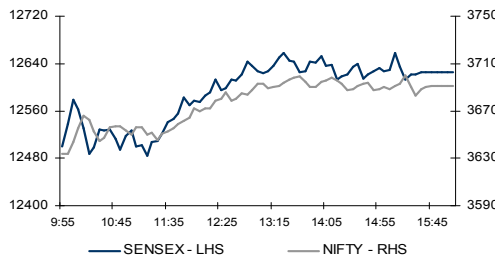


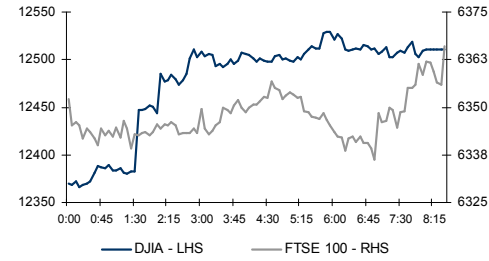
## Sensex & Nifty 1 Year



## Sensex & Nifty Intraday



## DJIA & FTSE 100 Intraday



### Indian Indices

Index	Current Value	1D Change	1D (%) Change	1M (%) Change	1Y (%) Change
Sensex	12,624.6	169.2	1.4%	-2.0%	8.5%
Nifty	3,690.7	57.1	1.6%	-1.0%	6.0%
BSE PSU	5,796.8	122.3	2.2%	1.9%	-6.8%
BSE Mid-Cap	5,236.4	27.1	0.5%	-4.2%	-5.0%
BSE Small-Cap	6,313.6	19.6	0.3%	-5.0%	-7.6%

### Inflow / Outflow (Rs. cr)

	Buy	Sales	Net Investment		
			1D	MTD	YTD
<b>FI Investments</b>					
Equity	2,072	2,546	-474	367	7,017
Debt	0	0	0	276	500
Derivatives	2,941	4,063	-1,122	NA	NA
<b>MF Investments</b>					
Equity	462	398	64	64	64
Debt	57	56	1	1	1

### FI Open Interest (Rs cr)

Derivatives	Current Value	1D (%) Change
FI Index Futures	12526	-12.1%
FI Index Options	4472	14.0%
FI Stock Futures	12825	-1.7%
FI Stock Options	9	59.6%

### Global Indices @ IST 08:20 am

Index	Current Value	1D Change	1D (%) Change	1M (%) Change	1Y (%) Change
DJIA	12,510.3	128.0	1.0%	3.3%	11.7%
NASDAQ	2,450.3	28.1	1.2%	3.5%	4.5%
FTSE 100	6,366.1	50.6	0.8%	4.1%	6.0%
Nikkei 225	17,508.7	264.6	1.5%	1.7%	1.2%
Hang Seng	20,104.0	101.3	0.5%	3.4%	24.9%
Kospi	1,479.4	15.7	1.1%	4.6%	6.8%
Taiwan TaieX	7,978.5	45.5	0.6%	4.6%	19.7%

### Currency @ IST 08:20 am

	Current Value	1D Change	1D (%) Change	1M (%) Change	1Y (%) Change
US Dollar	43.0650	0.0000	0.000%	3.615%	3.687%
British Pound	85.0017	-0.0323	-0.038%	0.942%	-8.314%
Euro	57.4293	0.0215	-0.038%	1.811%	-4.779%
Yen (per Rs. 100)	36.2607	0.0579	-0.160%	6.236%	4.689%

### Rates

	Current Value	1D Change	1M Change	1Y Change
3 Month T-bill	7.80%	25 bps	44 bps	175 bps
10 yr. Govt. Bond	8.19%	21 bps	24 bps	63 bps
US 10 yr. Govt. Yield	4.67%	0 bps	17 bps	-20 bps
MIFOR Swap 1 yr.	8.80%	0 bps	52 bps	175 bps
MIBOR 1 yr. Swap	8.16%	0 bps	39 bps	186 bps
USD-INR 1 yr. Volatility	5.45%	-11 bps	10 bps	27 bps

### Commodities

	Current Value	1D Change	1D (%) Change	1M (%) Change	1Y (%) Change
Brent (\$/barrel)	68.1	0.0	0.0%	10.4%	2.5%
Gold \$/oz	664.5	0.5	0.1%	3.4%	13.3%
Silver \$/oz	13.4	0.0	0.0%	4.0%	14.6%
Aluminium (\$/MT)	2,833.3	92.3	3.4%	2.3%	13.8%
Copper (\$/MT)	7,314.0	274.0	3.9%	21.8%	29.3%
Zinc (\$/MT)	3,254.0	112.0	3.6%	-2.0%	18.7%
Steel (HRC, \$ / MT)	600.0	0.0	0.0%	-3.2%	55.8%

### Inflation

	Latest Value	1W Ago	1M Ago	1Y Ago
WPI	6.46%	6.46%	6.05%	3.69%
CPI Industrial Workers	7.56%	NA	6.72%	5.26%

## Equity Market

- The Indian equity markets opened on a positive note yesterday taking cues from the Asian markets. Heavy buying in Infosys, HLL, Reliance and NTPC helped the markets to gain. The market breadth was marginally positive - out of 2,518 stocks traded, 1,390 advanced, 1,040 declined and 88 remained unchanged. The BSE Sensex closed up 170 points or 1.4% at 12,625. The Nifty closed up 57 points or 1.6% at 3,691.
- In the U.S., stocks closed higher yesterday, led by gains in the shares of Home Depot, and Alcoa following a rise in pending home sales and a drop in oil prices that eased concerns about inflation. DJIA closed higher by 1.0% or 128.0 points at 12,510.3. NASDAQ gained 1.2% or 28.1 points to close at 2,450.3.
- Markets in the U.K. closed higher yesterday, led by gains in mining stocks like Kazakhmys, Vedanta, Rio Tinto and Xstrata following a rise in copper prices. FTSE 100 rose by 0.8% or 50.6 points to close at 6,366.1. FTSE 250 closed up by 1.1% or 125.6 points at 11,885.5. Elsewhere in the continent, the German DAX Xetra 30 closed higher by 1.6% or 108.4 points at 7,045.6. French CAC-40 jumped by 1.2% or 66.4 points to close at 5,711.9.
- In Asia, markets are trading higher this morning, led by gains in shares of exporters such as Toyota Motor and Canon as the Yen weakened against the Dollar. In Japan, the Nikkei 225 Average is trading higher by 1.5% or 264.6 points at 17,508.7. The Topix index is trading up by 1.4% or 23.5 points at 1,727.8. In South Korea, the Kospi index is trading higher by 1.1% or 15.7 points at 1,479.9. In Hong Kong, the Hang Seng index is trading up by 0.5% or 101.3 points at 20,110.8.

## Currency and Bond

- The spot Rupee opened strong at 43.23/25 USD. However, the Rupee continued to appreciate on account of Dollar selling by banks to fulfill CRR requirements. The Rupee finally closed up at 43.07/USD.
- The liquidity situation improved on the first trading day of the new financial year, with call rates ruling in the range of 6.5-16%. RBI injected around Rs.19,740 through the LAF. Most market participants were looking at cues from the Rs. 6,000 auction of the 7.55% 2010 paper, scheduled on April 04, so as far as direction of yields were concerned. The yield on 10-year paper closed at 8.17%.
- US Treasury prices closed lower yesterday. Announcement of an increase in the home sales index by the National Association of Realtors led to the downfall. The yield on the 10 year paper closed up at 4.666% as against the previous close of 4.644%.

## Commodities & Energy

- May copper was up 13.10 cents to \$3.3145 a pound.
- In other key Commodities; June gold was down \$1.40 to \$669.70 an ounce; May silver was up 7 cents to \$13.43 an ounce; July platinum was up \$3.30 to \$1,252.30 an ounce.
- March crude future, in Asia, is trading lower this morning by 7 cents at \$64.57 a barrel. The contract closed down by \$1.30 at \$64.64 a barrel in the New York Mercantile Exchange trading yesterday, on speculation that the U.K. plans diplomatic talks to resolve the Iran crisis easing concerns that crude supplies will be affected.
- May natural gas was down 22.1 cents to \$7.426 per million British thermal units.

## In Today's Report

- Key Economic News
- Corporate News

## Sector Performance

	Current Value	1D Change	1D (%) Change	1M (%) Change	1Y (%) Change
BSE IT Index	4767.0	94.41	2.0%	-3.8%	14.3%
BSE Oil & Gas Index	6287.2	114.96	1.9%	1.5%	23.4%
BSE Consumer Dur Index	3505.3	56.15	1.6%	-1.9%	7.4%
BSE FMCG Index	1713.6	22.52	1.3%	-2.4%	-25.2%
BSE Capital Goods Index	8718.1	96.71	1.1%	-0.1%	2.5%
BSE Metal Index	8219.6	87.96	1.1%	-2.4%	-9.0%
BSE Auto Index	4612.3	42.41	0.9%	-8.0%	-15.7%
BSE Healthcare Index	3574.7	21.03	0.6%	2.4%	-10.0%
BSE Bank Index	6182.4	29.85	0.5%	-4.1%	13.0%

## Advance / Decline

	Sensex	Nifty	All BSE	All NSE
Advance	25	41	1,361	605
Decline	5	9	1,070	415
Unchanged	0	0	89	37

## 52 Week High / Low

	BSE	NSE
New High	24	7
New Low	42	37

## Nifty Top 5 Gainers

Stocks	Current Value	1D Change	1D (%) Change	1M (%) Change	1Y (%) Change
Oriental Bank Of Commerce	178.0	9.4	5.6%	2.2%	-26.8%
GAIL India Ltd	279.9	13.0	4.9%	1.1%	-12.3%
Jet Airways India Ltd	632.6	29.2	4.8%	5.4%	-36.0%
Bharat Heavy Electricals Ltd	2,255.1	100.9	4.7%	7.5%	-3.3%
Steel Authority Of India	111.2	3.5	3.3%	4.5%	38.1%

## Nifty Top 5 Losers

Stocks	Current Value	1D Change	1D (%) Change	1M (%) Change	1Y (%) Change
Shipping Corp Of India Ltd	162.1	-10.1	-5.9%	-1.5%	-3.3%
Cipla Ltd/India	224.2	-1.5	-0.6%	-0.5%	-19.3%
Bajaj Auto Ltd	2,293.2	-13.8	-0.6%	-9.9%	-18.1%
Housing Dev. Finance Corp	1,426.7	-8.1	-0.6%	-7.0%	5.8%
Sun Pharma. Industries Ltd	1,041.4	-4.7	-0.4%	7.5%	21.4%

## BSE 500 Top 10 Gainers

Stocks	Current Value	1D Change	1D (%) Change	1M (%) Change	1Y (%) Change
Syngenta India Ltd	516.4	45.3	9.6%	19.1%	20.5%
Oriental Hotels Ltd	364.1	31.7	9.5%	-2.5%	0.5%
Sterling Biotech Ltd	141.0	10.1	7.7%	-11.9%	13.9%
Everest Industries Ltd	89.9	5.9	7.0%	-12.9%	-51.2%
Exide Industries Ltd	41.9	2.7	6.8%	-11.1%	54.1%
Television Eighteen India Ltd	626.9	36.8	6.2%	12.9%	36.7%
Oriental Bank Of Commerce	178.5	9.8	5.8%	2.1%	-26.8%
Bank of India	162.7	8.6	5.6%	-0.2%	22.3%
Areva T&D India Ltd	1,067.5	55.8	5.5%	-3.0%	28.6%
Polyplex Corp Ltd	106.8	5.5	5.4%	9.8%	-39.1%

## BSE 500 Top 10 Losers

Stocks	Current Value	1D Change	1D (%) Change	1M (%) Change	1Y (%) Change
Vimta Labs	121.5	-9.1	-7.0%	-6.8%	-40.0%
Shipping Corp Of India Ltd	162.2	-10.3	-6.0%	-1.1%	-3.1%
Bharat Earth Movers Ltd	1,006.5	-54.7	-5.2%	-5.8%	-29.3%
Hinduja TMT Ltd	582.9	-61.5	-5.0%	2.6%	0.2%
Unitech Ltd	349.7	-18.4	-5.0%	0.1%	670.7%
Nahar Exports Ltd	28.8	-1.5	-5.0%	-71.5%	-67.5%
Indiabulls Financial Ser. Ltd	381.5	-19.0	-4.7%	-5.7%	250.1%
Kajaria Ceramics Ltd	30.1	-1.4	-4.4%	-14.2%	-31.2%
Ramco Industries Ltd	741.0	-31.4	-4.1%	-5.7%	-50.6%
BF Utilities Ltd	2,125.5	-87.2	-3.9%	16.7%	92.6%

## BSE 500 Most Actives

Stocks	Volume	Current Price	1D Change	1D (%) Change	1M (%) Change
IFCI Ltd	15,058,939	31	0.6	1.9%	10.6%
IVRCL Infra. & Projects Ltd	2,648,055	258	0.3	0.1%	-11.2%
Steel Authority Of India	2,414,273	111	3.7	3.4%	5.2%
Shree Renuka Sugars Ltd	2,343,920	486	13.1	2.8%	46.7%
Bajaj Hindusthan Ltd	2,199,894	205	7.5	3.8%	14.4%
Balrampur Chini Mills	2,150,691	69	1.8	2.6%	11.1%
Indiabulls Financial Ser. Ltd	1,785,074	382	-19.0	-4.7%	-5.7%
Syndicate Bank	1,730,442	58	-0.8	-1.4%	-15.2%
NTPC Ltd	1,452,250	154	6.8	4.6%	8.8%
Kotak Mahindra Bank Ltd	1,429,228	466	6.5	1.4%	8.4%

## Top 5 Equity Diversified Funds (03-April-07)

Schemes	NAV	1M (%)	3M (%)	6M (%)	1Y (%)
DSP ML Equity Fund	36.4	-2.5%	-22.1%	-8.7%	-8.7%
Fran. India Bluechip - Growth	119.1	-1.4%	-10.8%	1.9%	3.7%
HDFC Top 200 - Growth	101.1	-1.3%	-9.1%	0.8%	2.6%
SBI Mag.Equi.Fund - Growth	25.8	-1.1%	-8.1%	-10.8%	-9.7%
SBI M.S.U. - Contra - Growth	34.5	-2.0%	-9.7%	3.0%	5.1%

## Top 3 Cash Plans (Institutional) Annualised Return (03-April-07)

Schemes	NAV	3D (%)	1W (%)	1M (%)	3M (%)
Birla Cash Plus - IP - Growth	20.3	9.3%	9.7%	8.6%	8.0%
Pru. IICI Liquid - IP - Growth	18.6	12.5%	11.9%	9.5%	8.3%
UTI Liq.F.-Cash Plan - Growth	1227.4	9.4%	9.6%	8.4%	7.8%

## U.S. February pending home sales rise by 0.7%

The National Association of Realtors reported that its seasonally adjusted index measuring pending home sales in the U.S. jumped by 0.7% to 109.3 in February as compared to decline of 4.5% recorded in January. The index stood at 108.5 in the previous month. The agency mentioned that the index was 8.5% below the year-earlier level.

## U.S. ABC/Wash Post weekly consumer confidence drops to -5

ABC News and the Washington Post reported that its consumer comfort index dipped by 3 points to -5 for the week ended 1 April as compared to -2 recorded in the previous week. The survey showed that 44 % of respondents expressed confidence in the economy and 59 % said their own finances were in good standing.

## U.K. March construction PMI rises

The Chartered Institute of Purchasing and Supply (CIPS) reported that its purchasing managers' index measuring construction activity in the U.K. rose to 58.9 in March from 57.3 recorded in February. The agency mentioned that index measuring new orders rose to 60.5 in March from 56.2.

## U.K. March Nationwide consumer confidence rises

According to Nationwide, its headline U.K. consumer confidence index rose slightly by 3 point to 88 in March from a reading of 85 recorded in February. It added that consumers have started to accept that interest rate hikes was necessary to avoid economic problems in the future. Nationwide's Chief Economist, Fionnuala Earley commented "Although consumers appeared slightly more upbeat in March, the overall picture is still subdued."

## Eurozone February producer prices rise by 0.3%

Eurostat stated that its producer price index in Eurozone climbed 0.1% in January as compared to a 0.1% rise recorded in January. The index rose by 2.9% as compared to the figure reported in the same period a year ago. Excluding energy, producer prices increased by 0.3% as compared to the figures recorded in January and prices in the energy sector rose by 0.4%.

Key Bulk Deals (BSE)				
Company	Client (B/S)	Buy / Sell	Qty.	Price
Welspun Syntex	Welspun Trading	B	2366465	5
HBL Pow er	Fidelity Invt Inter	S	1009800	203
HBL Pow er	Sonata Investments	B	1009665	203
IVRCL Infr as	Oppenheimer Int. Smt Co	S	730000	249.71
Rana Sugars	Innovision E Com	S	701996	23.83
Salora Inter	Gkumar Jiw arajka	B	623916	80.06
Rana Sugars	Edelweiss Est	S	538982	24.75
Rana Sugars	Oudh Finance Invt	S	383333	23.56
Rana Sugars	Edelweiss Est	B	373851	23.86
Shiva Cements	HSBC Fin Ser M	S	341613	8.5
Shree Renuka	OPG Securities	S	214723	472.96
Shree Renuka	OPG Securities	B	214723	472.42
Salora Inter	Skumar Jiw arajka Huf	S	201987	80
Spanco Tele	Rba Fin Invt Co	B	200000	203.92
Sparsh BPO Svcs	V Nanalal Doshi	S	180088	151.77
Sparsh BPO Svcs	V Nanalal Doshi	B	180088	151.01
Salora Inter	Sab Electronics	S	170800	80
Sakthi Sugars	Morgan Stanley	B	161000	105
Bhagashree Lea	Gala Fin And Invt	B	154000	18.03
Salora Inter	Skumar Jiw arajka	S	119000	80
Jagjanani Text	R Viragbhai Patel	B	110583	21.22
Granules India	Citigroup Global Mkts	B	100000	109.53
Bhagashree Lea	Shivalki Sec	S	99000	18
Salora Inter	Kushma Jiw arajka	S	95000	80
Navin Fluorine	HDFC Trustee Co	S	76070	330.11
HS India	Navneet Chaurosia	S	60000	47.3
HS India	Rich Udoyog Netw rk	B	56963	47.3
Bhagashree Lea	Anil K Malhotra	S	54900	18.09
Krypton	Ritu Bucha	B	50000	52.55
Oasian LPG Bottl	C Bhan Banasal And	S	50000	9.13
Camlin Fine	Seema Jain	S	33488	61.92
Camlin Fine	Seema Jain	B	33488	61.92
Camlin Fine	N C Jain	S	29775	63.55
Camlin Fine	N C Jain	B	29775	62.82
Camlin Fine	Kaushik Shah Shares Sec P	S	28018	62.18
Camlin Fine	Kaushik Shah Shares Sec P	B	28018	62.24
Mah Ind Leasing	Imtiaz I Desai	S	25000	82.6
Nikki Global Fi	Kiran Nair	S	25000	11.55

Key Bulk Deals (NSE)				
Company	Client (B/S)	Buy / Sell	Qty.	Price
FCI	Jaypee Cap Ser	B	20242477	31.28
FCI	Jaypee Cap Ser	S	20180334	31.29
IVRCL Infr as	Oppenheimer International Smt Co	S	1240000	249.62
Rana Sugars	Edelweiss Est	S	1095374	24.92
IVRCL Infr as	Merrill Lynch Capital Markets Espe	B	840000	252.32
Sakthi Sugars	Carlson Invt Managers.	S	700000	101.07
Sakthi Sugars	Indus Portfolio	B	483900	101.68
Sakthi Sugars	Indus Portfolio	S	481900	101.8
Rana Sugars	Innovision E Comm	S	430424	23.96
Rana Sugars	Edelweiss Est	B	429242	24.52
Shree Renuka	P R B Sec	B	421365	472.91
Shree Renuka	P R B Sec	S	390153	473.56
Sakthi Sugars	Morgan Stanley	B	350000	101.47
Rana Sugars	Innovision E Comm	B	297336	23.54
Sakthi Sugars	Asit C Mehta Invt intermedates	S	269049	101.44
Sakthi Sugars	Asit C Mehta Invt intermedates	B	269049	101.48
Sakthi Sugars	Morgan Stanley	B	250000	105
Granules India	Citigroup Global Markets Mauritius	B	205000	109.32
Sakthi Sugars	Credential Stk Brokers	S	174549	102.88
Sakthi Sugars	Credential Stk Brokers	B	174549	102.66
Sakthi Sugars	Transglobal Sec	B	169595	100.8
Sakthi Sugars	Transglobal Sec	S	160095	101
Anant Raj Ind	Morgan Stanley	B	135000	1075
Shree Renuka	Morgan Stanley	B	125000	470.25

## Cement import duties waived

The government has implemented another inflation controlling measure by waiving off the import duties on cement. The Government has abolished with immediate effect, the counter-vailing duty of 16% and additional customs duty of 4% on Portland cement, which is widely used in construction. As per reports, it has also indicated its willingness to remove the dual excise duty structure on cement that was announced in the Budget.

## Reliance to set up two captive units in Maharashtra

Reliance Industries will set up two gas-based captive power plants to generate a combined 1100 mw for its special economic zone in Maharashtra and also its malls and other projects.

## GAIL, Reliance to lay gas grid jointly

Reliance Industries, and Gas Authority of India, have decided to lay the national gas grid jointly. The investment has been estimated to be around Rs 53,000 crore. The government had earlier given GAIL the approval to lay the national gas grid.

## BHEL net rises 42%

Bharat Heavy Electricals registered a 42% increase in its net profit for 2006-07 at Rs 2,385. The turnover also increased by 29% at Rs 18,702 crore for the same period.

## Financial Technologies sells 1% in Dubai bourse for \$12.5 mn

The Dubai Multi Commodities Centre has bought an additional 1% stake in the Dubai Gold and Commodities Exchange from its partner, the Financial Technologies Group, for \$12.5 million. The deal values DGCX, worth \$1.25 billion.

## Mittal, Tata, Posco working on corporate social responsibility initiatives

Steel companies are working on corporate social responsibility initiatives in areas where their investments have or will result in the displacement of a large number of people. Mittal has announced plans to start a project worth Rs. 40,000 crore in Orissa and Jharkhand.

## Wipro to invest Rs 400 crore in Pune in 3 years

Wipro Technologies announced its plans to invest Rs 375-400 crore over a period of 3-5 years in Pune. The Wipro division will have an employee strength of 6,300, including the hands at its 5.8 lakh square feet campus (phase-I).

## Car sales begin to fall

The automobile finance companies are experiencing losses as the interest rates have been raised to 15.5%-16.5%. This has reduced the market share of car purchases backed by loans to almost 70%.

## M&M enters in car mart with Logan

Renault SA, announced the launch of the Logan sedans in India through its JV with Mahindra & Mahindra and became Europe's first mass market car maker to enter Asia's fourth-biggest car market.

## TVS posted increase in sales

TVS Motor Company registered a 15% increase in its sales for the year 20036-07. The company sold 9, 24,813 motorcycles as against 8, 06,708 units in 2005-06. The total sales of two-wheelers, including motorcycles and scooters, witnessed a 14% growth.

## Indian Hotels to buy US hotel for Rs 264 crore

IHCL operated Taj Hotels, Resorts and Palaces, have announced that it would acquire US-based Hotel Campton Place for a consideration worth Rs 264 crore. This will be the company's 2nd acquisition in US. The company earlier had acquired 273-room Ritz-Carlton Hotel in Boston from Millennium Partners for \$170 million in November 2006.

## Godrej back in joint venture mode

The Godrej group plans two JV in a week in the sectors of personal hygiene and the foods and beverages. North American chocolate giant Hershey Company will buy a 51% stake in Godrej Beverages & Foods as a part of its expansion plan in Asia's fourth largest economy.

## Tata Tea looks to allay labour fears over NIPO

Tata Tea has started a fresh awareness campaign to allay workers' apprehensions about restructuring of North India Plantation Operations. The new company Amalgamated Plantations Pvt Ltd will be effective from April 1, 2007, but Tata has kept subscription open for all stakeholders.

## JNPT to award Rs 800 crore contract by month-end

Jawaharlal Nehru Port Trust will give a Rs 800 crore contract for deepening the shipping channel by end of this month. The work is to dredge JNPT's shipping channel to 14 metres against the current 12.5 metres.

## Timken to expand network

Timken India Limited, a manufacturer of bear-

ings for the automotive, industrial and other sectors plans to open sales and support offices in important manufacturing centres in the country. The company opened its first such office in Pune to offer engineering and sales support primarily to the fast-expanding markets in Maharashtra, Madhya Pradesh, Gujarat, Chhattisgarh and Goa.

### Alfa Group to enter into JV with Chinese firm

Alfa Group of Companies plans to enter into a JV with a Chinese company for the production of uPVC (Unplasticised Polyvinyl Chloride) window/door frames in Gujarat. The company has estimated an investment of around Rs 10 crore for the project.

### Vizag Port lines up Rs 3035 crore to improve capacity

The Visakhapatnam Port plans to spend Rs 3,035 crore during the Eleventh Plan period to expand the cargo handling capacity to 100 million tonne from the existing 55 million tonne.

### REC to provide Rs 16,000 cr to TN electricity board

State-owned Rural Electrification Corporation plans to provide Rs 16,000 crore worth financial assistance to the Tamil Nadu Electricity Board for improving the latter's power generation capacity as well as to strengthen its transmission and distribution network over the next five years.

### Granules India sells 13% stake to US company

Granules India Ltd divested 13% stake to US-

based ISP Investco. The company issued 22.11 lakh equity shares of Rs 10 each, fully paid up at Rs 105.50 per share (including premium), on preferential basis to the New Jersey-based company.

### CCS Info acquires Rs 1.5-cr order

CCS Infotech Ltd acquired orders worth Rs 1.45 crore to supply and maintain software, PCs, high-end servers and laptops. This includes orders of Rs 1 crore from engineering colleges in the city, a Rs 38 lakh order from the Airports Authority of India, Chennai (AAI) and a Rs 7 lakh order from BSNL-Pondicherry.

### Hexaware opens Gurgaon centre

Hexaware Technologies announced the opening of its development centre in Gurgaon. The centre would initially have capacity of 150 people and expects to grow to 1,000 employees in two years.

### 99acres, builders forum sign MoU

Real estate portal 99acres.com and the Builders Information Bureau, an industry forum for builders in India, have signed a MoU to partner in organizing exhibitions, seminars and conferences in India and overseas. It would also recognize outstanding work done by corporates and individuals in the industry. This JV will enable both partners to network with the right audiences through seminars and conferences for the real estate community.

### Moores Rowland ties up with Tango

Moores Rowland Consulting, the IT consulting arm of the Haribhakti Group, entered into an association with the Europe-based Tango/04

Computing Group to offer Tango/04 products in the Asia-Pacific region and India. This was signed to offer end-to-end information security and operations monitoring solutions to its clients in India.

### Central Bank shortlists 5 bankers for public offer

Central Bank of India has finalized five merchant bankers for its initial public offer. The IPO, coming up by end-May 2007, is expected to raise around Rs 1,000 crore equity capital. The bank has received all regulatory clearances for converting about 71% of its large equity base into preference shares.

### Global acquires Chennai hospital for Rs 257 crore

Global Hospitals has acquired Sri Kanchi Kamakoti Sankara Hospital in an all-cash deal, for Rs 257 crore to be paid in tranches.

## Contact

### Dawnay, Day AV India Advisors Private Limited.

B-1, G-01, Marathon Innova, NextGen, Opp. Peninsula Corporate Park, Off G. K. Marg, Lower Parel (W), Mumbai - 400 013.

❖ **Mumbai:** Tel: +91.22.6617.2222 ❖ **Bangalore:** Tel: +91.80.6692.9500 ❖ **Delhi:** Tel: +91.11.3048.0411

Fax: +91.22.6617.2099

Fax: +91.80.6692.9541

Fax: +91.11.3048.0416

## Disclaimer

In the preparation of the material contained in this document, Dawnay Day AV Financial Services Pvt. Ltd., has used information that is publicly available, including information developed in-house. Some of the material used in the document may have been obtained from members/persons other than the Dawnay Day AV Financial Services Pvt. Ltd and which may have been made available to Dawnay Day AV Financial Services Pvt. Ltd. Information gathered & material used in this document is believed to be from reliable sources. Dawnay Day AV Financial Services Pvt. Ltd has not independently verified all the information and opinions given in this material. Accordingly, no representative or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this material. For data reference to any third party in this material no such party will assume any liability for the same.

Dawnay Day AV Financial Services Pvt. Ltd does not in any way through this material solicit any offer for purchase, sale or any financial transaction/commodities/products of any financial instrument dealt in this material. Dawnay Day AV Financial Services Pvt. Ltd and any of its officers, directors, personnel and employees, shall not be liable for any loss, damage of any nature, including but not limited to direct, indirect, punitive, special, exemplary, consequential, as also any loss of profit in any way arising from the use of this material in any manner. The recipient alone shall be fully responsible/ are liable for any decision taken on the basis of this material. All recipients of this material should before dealing and/or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. This information is not intended for distribution to, or use by, any person or entity in any jurisdiction or country where such distribution or use would be contrary to law or regulation or which would subject Dawnay Day AV Financial Services or its affiliates to any registration requirement within such jurisdiction or country. This information does not constitute an offer to sell or a solicitation of an offer to buy any financial products to any person in any jurisdiction where it is unlawful to make such an offer or solicitation. No part of this material may be duplicated in whole or in part in any form and or redistributed without the prior written consent of Dawnay Day AV Financial Services Pvt. Ltd. This material is strictly confidential to the recipient and should not be reproduced or disseminated to anyone else.