

## MORNING BREAKFAST

### Market snapshot

Indices	Closing	Previous day	% change
BSE Sensex	16454.5	16214.2	1.5
S&P CNX Nifty	4892.1	4808.6	1.7

### Turnover at BSE, NSE and Derivatives

Value traded (Rs. in cr.)	Closing	Previous day	% change
Cash NSE	16437.2	13939.4	17.9
Derivative NSE	68394.4	58031.6	17.9

### FII and Mutual Fund inflow

Net inflow (Rs. In cr.)		MTD
<b>FII (as on 15.09.2009)</b>		
Equity	262.1	2678.7
Debt	-12.3	2890.7
<b>MF (as on 12.09.2009)</b>		
Equity	-197.1	-951.7
Debt	681.3	7117.0

### Advance and Declines

Advances / Declines (BSE)	A	B	S	Total
Advances	175	1152	269	1801
Declines	29	648	165	994
Unchanged	0	59	6	78
Advance: Decline ratio			1.81	

### Money markets

Money Markets	Closing
Call Money Markets	2.25%-4.3%
91 day T-Bill Rate	4.58%
182 day T-Bill Rate	4.64%
365 day T-Bill Rate	4.51%
10 year Govt. Bond Rate	7.39%-7.65%

**Policy rates**

Repo rate	4.75%
Reverse Repo rate	3.25%
Bank rate	6.00%

**Lending and borrowing rates**

Savings bank rate	3.50%
PLR	12.75%-13.25%
Deposit rate	7.50%-9.60%

**Reserve ratios**

Cash reserve ratio (CRR)	5.0%
Statutory Liquidity ratio (SLR)	24.0%

**Currency rates**

Forex	Closing	Previous day	% change
Rs / USD	48.6	48.7	-0.2
Rs. / Euro	71.1	70.7	0.6
Rs. / Pound Sterling	80.8	80.7	0.1

**Top Gainers in Nifty**

Name of company	Last traded price	Previous close	% Change	Total traded Qty (Rs. in mn.)
JINDAL STEEL	614.6	575.0	6.9	11.2
DLF	414.2	391.4	5.8	11.8
UNITECH	111.7	105.7	5.7	50.5
RELIANCE CAPITAL	920.0	880.9	4.4	3.2
SUZLON	98.4	94.8	3.8	32.8

**Top Losers in Nifty**

Name of company	Last traded price	Previous close	% Change	Total traded Qty (Rs. in mn.)
ONGC	1150.1	1161.4	-1.0	1.6
BHARTI AIRTEL	415.6	419.3	-0.9	6.3
HINDUSTAN UNILEVER	259.1	259.9	-0.3	1.7
PGCIL	107.7	108.0	-0.3	3.6
IDEA	75.5	75.6	-0.2	9.8

## Economic News

- With the overall economy gradually overcoming the slowdown blues, advance tax collection in Mumbai is expected to surge 20 per cent in Q2 as against advance tax collected in the same quarter in FY 09 – ET.
- Cars and other vehicles used for transportation of goods have been included in the new market linked focus products, under which exporters will get incentives equivalent to 2 per cent of free-on-board (FOB) value of exports in foreign exchange. Earlier, under the scheme the exporters were getting 1.25 per cent of FOB value of exports – BS.

## Corporate News

- Tata Capital, the non-banking finance arm of Tata Group expects revival of demand in auto, housing and personal loans from the third quarter and plans to raise Rs.2100 crores through bond issue by the end of next fiscal - ET.
- Mortgage lender LIC Housing Finance has plans to raise up to Rs.660 crores through sale of 10 million shares to institutional investors - BS.
- State-run power utility NTPC would increase the power generation capacity of its gas-based plant at Kayamkulam in Kerala to 2300 MW from the current 350 MW in the next three years – ET.
- Automaker Mahindra & Mahindra has entered into an agreement with Punjab National Bank for vehicle finance – ET.
- Adani Group will invest Rs.2000 crores in more than trebling its rail network from about 90 kms currently to around 290 kms in the next 3-4 years - ET.
- Drug firm Glenmark Pharmaceuticals has raised Rs.413.6 crores through the issue of over 1.87 crore shares to institutional buyers on private placement basis – BS.
- GAIL has signed a memorandum of understanding (MoU) with Kerala to develop natural gas infrastructure and city gas distribution network in the state – BS.
- Unitech Wireless, the joint venture between realty major Unitech and Norway's Telenor, has raised Rs.5000 crores as loan from SBI to finance the roll-out of its network as the firm will be launching mobile services in next three months – BS.
- Hospital chain Fortis Healthcare's Rs.1000 crores rights issue is likely to hit the market by October, with the company taking fresh steps to realize the plan – BS.
- Future Logistics Solutions, an arm of Kishore Biyani's Future Group, has forayed into third-party logistics (3 PL) operations by signing leading electronic and fast moving consumer goods (FMCG) players such as Hitachi and Nestle – BS.

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