

# KIFS DAILY

## MORNING BRIEF

Thursday, 6th Jan 11, 8:30 AM

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Indices	Close	Chg	% Chg
Hang Seng	23772	14	0.06
Nikkei	10502	121	1.17
Dow	11723	32	0.27
Nasdaq	2702	21	0.78
FTSE	6044	30	0.50
DAX	6940	-36	-0.51
Sensex	20301	-198	-0.96
Nifty	6080	-67	-1.08
Bank Nifty	11305	-259	-2.24
CNX Midcap	8790	-110	-1.23
India Vix	17.88	0.85	4.99

### KIFS Call Performance

	Reco	CMP	TGT	Result
GRASIM	BUY	2405	2450	TA
RIL	BUY	1078	1088	TA
TISCO	SELL	691	680	TA

### Institutional Activity (Rs Crs.)

	Buy	Sell	Net
FII's Cash	3246	3486	-240
FII's F&O	7339	7808	-469
DII's	1350	1452	-102

### Market Breadth

	BSE	NSE
Advances	1020	319
Declines	1864	1113
Unchanged	184	44
Total	3068	1481

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### MARKET ROUNDUP

- After positive start, the market slipped in to the red The BSE Sensex closed at 20,301 down 198 points and the NSE Nifty ended at 6,078 down 67 points, over the previous close. In the sectorial indices IT & FMCG are gainers rest all losers.
- In Nifty stocks HCL TECH (+2.7%), SESA GOA (+2.14%) and Hind Uni (+1.6%) were the gainers while Hero Honda (-4%), DLF (-3.6%) and IDFC (-3.48%) were the losers.

### CORPORATE NEWS AND DEVELOPMENTS

- LUPIN** is scouting for acquisitions in Latin America and is in talks with at least a couple of potential candidates in Brazil and Mexico, Vinod Dhawan, the company's president in charge of business development, told ET. The company will look to spend around \$50 million on acquisitions.
- KERALA'S IT sector, which is still going through uncertainties about the SmartCity project promoted by UAE-based Tecom, has landed a prestigious investment with **TCS** signing up for a mega learning centre at the state capital. The 1,500-crore global learning centre of TCS will come up at the Technocity, close to the Technopark here.
- Tractor major **Mahindra and Mahindra (M&M)** has entered into a memorandum of understanding (MoU) with University of Agricultural Sciences Dharwad (UASD) for facilitating 'innovative farming technology development and dissemination'.
- Pune-based developer of technology and solutions for bio-fuels and bio-chemicals **Praj Industries** has entered into an agreement with Qteros of the US to accelerate commercialisation efforts for industrial-scale cellulosic ethanol production.
- French reactor manufacturer **Areva SA** hopes to keep the price of electricity generated from the proposed Jaitapur atomic project within "competitive levels" by delegating a fair share of work to state-owned Nuclear Power Corporation of India Ltd (NPCIL) and leveraging the expertise of local vendors to cap overall project cost.

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