

THE INDICATOR
MARKET SUMMARY

Our markets joined their global counterparts with aplomb, to cheer the US Fed's decision of 50 bps cut in the Fed Rate as well as the Window Discount Rate. Both the benchmark indices opened sharply higher and made all time highs in the initial trades. The benchmark indices steadily rose every hour thereafter and Sensex witnessed its biggest daily gain in absolute points. Sensex closed at 16323 adding 654 points and Nifty finished at 4723, 186 points higher.

Realty and Oil & Gas indices rose 5.8% and 5% respectively. All the Sensex stocks closed in green with HDFC and HDFC Bank gaining most, followed by Bharti and ONGC. The advance decline ratio on BSE was 5:4.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	4550.25	4739.00	4550.25	4732.35	186.15	4.09
SENSEX	15940.79	16335.30	15940.79	16322.75	653.63	4.17
MIDCAP	7030.51	7120.91	7030.51	7116.61	131.58	1.88
SMLCAP	8837.78	8943.23	8837.78	8871.00	90.11	1.03
BSE-100	8244.18	8431.59	8244.18	8425.44	300.01	3.69
BSE-200	1953.69	1996.49	1953.69	1995.11	67.69	3.51
BSE-500	6274.51	6403.44	6274.51	6399.48	206.60	3.34

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
REALTY	8188.73	8491.49	8188.73	8464.54	461.43	5.77
OIL&GAS	8634.08	8959.13	8634.08	8924.11	425.29	5.00
BANKEX	8509.76	8712.49	8509.76	8691.45	400.91	4.84
METAL	12257.15	12579.68	12200.56	12546.34	461.22	3.82
AUTO	4983.41	5108.96	4977.56	5094.31	171.67	3.49
PSU	7497.94	7657.22	7497.94	7642.77	256.97	3.48
TECK	3563.02	3629.34	3563.02	3619.93	119.58	3.42
IT	4493.96	4523.16	4471.72	4491.21	105.80	2.41
FMCG	2098.04	2153.65	2098.04	2140.91	42.95	2.05
CAP.GOODS	13893.51	14156.82	13893.51	14112.99	249.96	1.80
CON.DUR	4699.16	4790.41	4671.46	4743.75	58.53	1.25
HC	3681.19	3720.43	3681.19	3704.27	42.66	1.17

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
HDFC	2354.15	7.94
HDFC BANK	1326.30	7.83
BHARTI	886.30	6.46
ONGC	901.50	5.95
MARUTI	925.85	5.76

Top Losers		
Company	Price	Loss %

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
LANCO INFRA	370.05	12.05
DLF	713.25	8.76
HDFC	2354.15	7.94
HDFC BANK	1326.30	7.83
ENGINEERS IND	626.30	7.65

Top Losers		
Company	Price	Loss %
DREDGING CORP	643.40	-2.49
CENTURY ENKA	144.70	-2.26
INDUSIND BANK	71.60	-1.92
GUJARAT GAS	291.85	-1.77
RAMCO SYSTEMS	172.45	-1.63

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	227.09
ICICI BANK	148.68
SBI	113.63
RCOM	104.71
TATA STEEL	95.69

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	7487.67	5618.94
NSE Cash	16494.74	10933.30
NSE F&O	68643.65	45069.25
Total	92626.06	61621.49

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1541	1233	76	2850

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