

DAILY MARKET REVIEW

MARKET SUMMARY

It was a bloodbath on Dalal Street as heavy weights plunged under the sustained selling pressure. Sensex plummeted by 529 points to close at 12526, the lowest close after 2nd April, 2007. Nifty closed at 3818, down 132 points. On weekly basis Sensex and Nifty are down 4.4% and 4.2% respectively. Rupee touched a fresh 64-month low of 47.32 against the dollar and closed at 47.06. The U.S. House of Representatives is likely to approve the revised bailout package when it comes up for voting today. Inflation for the week ended Sep. 20 is expected to be at 12.12% as against 12.14% for the previous week.

All the BSE sectoral indices closed in red. Metal and Oil & Gas indices were down the most, losing 7% and 5.7% respectively. Tata Steel and ICICI Bank were the top losers among the sensex stocks, down 10.2% and 8.5% respectively while Ranbaxy and M & M were the top gainers, up 4.8% and 1.7% respectively. BSE advance-decline ratio stood at 1:2.8.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	3953.55	3969.55	3804.85	3818.30	-132.45	-3.35
SENSEX	12899.62	13001.19	12472.61	12526.32	-529.35	-4.05
MIDCAP	4816.39	4829.31	4666.88	4677.80	-146.36	-3.03
SMLCAP	5603.57	5619.82	5459.84	5465.40	-141.40	-2.52
BSE-100	6704.70	6756.55	6490.93	6514.77	-262.10	-3.87
BSE-200	1559.50	1570.67	1510.08	1515.29	-59.35	-3.77
BSE-500	4910.27	4942.84	4755.37	4771.05	-182.57	-3.69

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
METAL	8919.40	8919.40	8375.73	8417.11	-634.54	-7.01
OIL&GAS	8857.42	8857.42	8381.09	8426.67	-512.88	-5.74
CD	2997.95	2997.95	2861.20	2887.66	-127.79	-4.24
BANKEX	6589.94	6719.87	6393.65	6428.95	-259.33	-3.88
TECK	2572.36	2572.36	2513.00	2523.49	-88.68	-3.39
IT	3163.51	3163.51	3095.37	3110.28	-107.62	-3.34
CG	10508.33	10819.15	10185.48	10238.99	-353.92	-3.34
REALTY	3356.31	3450.24	3321.04	3329.85	-97.36	-2.84
POWER	2275.79	2318.71	2219.06	2227.68	-57.02	-2.50
PSU	6305.49	6344.49	6153.13	6171.50	-143.93	-2.28
HC	3719.29	3725.07	3651.37	3663.42	-47.47	-1.28
AUTO	3679.56	3680.42	3638.00	3654.25	-33.48	-0.91
FMCG	2177.48	2238.86	2170.76	2180.14	-10.80	-0.49

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
RANBAXY	263.85	4.83
M & M	515.15	1.70
HUL	256.15	0.81

TOP LOSERS

Company	Price	Loss %
TATA STL	393.80	-10.22
ICICI BANK	504.50	-8.51
STERLITE IND	395.75	-7.84
RELIANCE	1760.95	-7.67
TATA POWER	888.50	-6.13

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
RANBAXY	263.85	4.83
RECL	83.70	2.95
DR REDDY'S LAB	547.40	2.92
B P C L	371.15	2.41
SUN PHARMA	1484.55	2.20

TOP LOSERS

Company	Price	Loss %
ABAN OFFSHORE	1750.40	-14.22
SPICE TELE	66.20	-12.89
JINDAL STEEL	1151.20	-11.37
UNITED PHOSP.	271.25	-11.34
INDIA INFOLINE	89.95	-10.32

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	649.31
BHARTI ARTL	234.49
ICICI BANK	207.31
SBI	141.80
L & T	134.20

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	4801.25	4358.87
NSE Cash	11891.76	10793.25
NSE F&O	44983.07	47733.85
Total	61676.08	62885.97

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
669	1924	51	2644

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	42	5	19	0	8	74
Lower Circuit	0	99	21	62	9	35	226
Total	0	141	26	81	9	43	300

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
3-Oct	KALINDEE RAIL	BLACKSTONE ASIA ADVISORS	SELL	278684	121.00	2.60
3-Oct	KALINDEE RAIL	BLACKSTONE ASIA ADVISORS	SELL	64190	121.00	0.60
3-Oct	KALINDEE RAIL	L AND T CAPITAL CO. LIMITED	BUY	449456	121.21	4.19
3-Oct	PANTALOON RETAIL	DEUTSCHE SEC. MAURI. LTD	SELL	1500000	326.80	0.97
3-Oct	PANTALOON RETAIL	PASSPORT IND INVT MAURI LTD	BUY	895000	326.80	0.58
3-Oct	XL TELECOM	CITIGROUP GLOBAL MARKETS	BUY	220000	125.75	1.17

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