

**THE INDICATOR**
**MARKET SUMMARY**

On the back of extremely negative global cues, our markets opened sharply lower with Sensex opening with a gap of 268 points. Despite of the disappointing industrial production numbers for September, markets recovered sharply post noon from day's low and at once, Sensex was 482 points higher from the day's low. The strong recovery that lasted until the end of the session saw Sensex ending 170 points lower at 18737 and Nifty at 5616 – 46 points down.

Realty and IT Indices were hammered most giving up 3% and 2.8% respectively whereas FMCG index advanced 2.5%. On Sensex, NTPC and SBI gained in excess of 5% and on the other hand Bharti, HDFC Bank and Infosys shed more than 4%. The advance decline ratio on BSE was 3:5.

**MARKET INDICATORS**

Indices	Open	High	Low	Close	Change	Change (%)
<b>NIFTY</b>	5660.60	5660.60	5477.50	5617.10	-46.15	-0.81
<b>SENSEX</b>	18640.52	18815.11	18333.21	18737.27	-170.33	-0.90
<b>MIDCAP</b>	7964.74	7964.74	7788.39	7945.16	-68.47	-0.85
<b>SMLCAP</b>	9719.11	9719.11	9505.33	9619.64	-137.24	-1.41
<b>BSE-100</b>	9838.51	9915.72	9646.72	9882.61	-100.29	-1.00
<b>BSE-200</b>	2319.18	2335.77	2273.15	2328.96	-21.85	-0.93
<b>BSE-500</b>	7448.02	7488.46	7296.63	7467.75	-70.89	-0.94

**SECTORAL INDICES**

Indices	Open	High	Low	Close	Change	Change (%)
<b>REALTY</b>	9921.62	9921.62	9637.02	9799.06	-310.93	-3.08
<b>IT</b>	4235.31	4235.31	4105.84	4135.14	-118.11	-2.78
<b>OIL&amp;GAS</b>	11354.37	11434.91	11174.53	11369.24	-265.14	-2.28
<b>AUTO</b>	5184.63	5184.63	5061.07	5109.95	-97.26	-1.87
<b>CON.DUR</b>	5130.54	5130.54	4963.29	5080.13	-75.03	-1.46
<b>METAL</b>	16495.19	16816.31	15989.39	16766.06	-98.16	-0.58
<b>HC</b>	3854.59	3854.59	3784.13	3840.82	-15.84	-0.41
<b>BANKEKX</b>	10144.08	10265.13	9829.72	10186.32	-26.10	-0.26
<b>CAP.GOODS</b>	19395.56	19711.01	18931.03	19624.60	-30.69	-0.16
<b>POWER</b>	4288.99	4419.81	4215.84	4394.15	6.83	0.16
<b>PSU</b>	9662.52	9902.56	9480.98	9863.79	22.53	0.23
<b>FMCG</b>	2003.78	2072.07	1977.40	2057.01	50.19	2.50

**THE INDICATOR**
**SENSEX MOVERS**

Top Gainers		
Company	Price	Gain %
NTPC	253.50	5.30
SBI	2237.15	5.03
HUL	198.75	3.45
CIPLA	182.00	2.85
HINDALCO	206.80	2.59

Top Losers		
Company	Price	Loss %
BHARTI	833.25	-4.78
HDFC BANK	1475.50	-4.29
INFOSYS	1641.95	-4.08
SATYAM	413.10	-3.60
M&M	720.00	-3.24

**GROUP A MOVERS**

Top Gainers		
Company	Price	Gain %
NEYVELI LIG	194.70	16.52
MANGALORE REF	99.20	14.42
I-FLEX	1427.05	9.44
MIRC ELECTRO	21.80	8.73
WELSPUN GUJ	367.40	8.52

Top Losers		
Company	Price	Loss %
UNITED PHOSP	314.70	-7.15
BOI	343.50	-6.05
PURVANKARA PROJ	385.05	-5.35
ASIAN PAINTS	983.00	-5.33
JET AIRWAYS	784.00	-4.99

**Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
BHARTI	283.80
REL	253.62
L&T	222.32
SBI	182.03
RCOM	151.59

**Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	6431.83	6756.12
NSE Cash	17311.75	16852.60
NSE F&O	56771.23	54391.37
Total	80514.81	78000.09

**Market Breadth (BSE)**

Advances	Declines	Unchanged	Total
1015	1699	54	2768

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