

THE INDICATOR
MARKET SUMMARY

Though Asian markets looked upbeat in the morning, thus providing for a good opening and an upbeat first half of the session back home, all was lost in last couple of hours of trade and the benchmark indices ended the day red once again. The Sensex closed at 16,276, down 73 points, while the Nifty shed 15 points to close at 4,860.

The day saw an adverse market breadth with a brace of decliners for every advancing stock on the BSE, as the midcaps and the smallcaps again witnessed bigger losses. Among the sectoral indices, IT and FMCG were at the top of the nominal gainers, while Banking lost the most. Among the Sensex stocks, Satyam, Cipla and Wipro gained the most. On the other hand, SBI, HDFC and ICICI Bank lost the most.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	4877.15	4932.00	4846.20	4859.80	-15.25	-0.31
SENSEX	16454.75	16506.35	16237.92	16275.59	-72.91	-0.45
MIDCAP	6787.78	6833.38	6666.41	6678.91	-81.86	-1.21
SMLCAP	8340.59	8414.79	8203.32	8210.08	-108.12	-1.30
BSE-100	8727.92	8756.81	8600.21	8621.84	-49.01	-0.57
BSE-200	2049.20	2055.91	2018.05	2022.92	-13.26	-0.65
BSE-500	6545.59	6567.75	6442.25	6457.04	-48.43	-0.74

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
BANKEX	7993.70	8013.29	7727.44	7754.64	-184.61	-2.33
CON.DUR	4505.03	4576.71	4352.79	4385.96	-85.01	-1.90
PSU	7410.64	7413.26	7199.32	7211.58	-125.86	-1.72
REALTY	7427.43	7477.15	7184.86	7226.10	-113.99	-1.55
OIL&GAS	10900.45	10997.23	10666.59	10707.90	-112.75	-1.04
POWER	3149.36	3183.05	3103.65	3112.31	-14.01	-0.45
METAL	16414.61	16611.56	16178.25	16270.77	-72.44	-0.44
CAP.GOODS	12917.51	13081.38	12759.24	12784.14	-49.54	-0.39
AUTO	4536.83	4555.56	4518.20	4535.64	3.61	0.08
TECK	3501.28	3524.43	3481.50	3495.94	15.58	0.45
HC	4244.19	4273.95	4226.54	4247.07	19.25	0.46
FMCG	2332.93	2385.54	2332.34	2345.31	16.07	0.69
IT	4433.81	4473.26	4409.50	4450.40	32.40	0.73

THE INDICATOR
SENSEX MOVERS

Top Gainer		
Company	Price	Gain %
SATYAM	499.00	3.29
CIPLA	205.05	3.04
WIPRO	491.60	2.71
ITC	209.10	1.65
RCOM	551.75	1.57

Top Top Losers		
Company	Price	Loss %
SBI	1473.30	-4.19
HDFC	2519.75	-2.08
ICICI BANK	812.55	-1.71
ONGC	884.35	-1.34
RELIANCE	2493.20	-1.25

GROUP A MOVERS

Top Gainer		
Company	Price	Gain %
CHAMBAL FERT	76.40	6.85
ABAN OFFSHORE	4054.75	4.41
SATYAM	499.00	3.29
CIPLA	205.05	3.04
CROMPTON	244.50	3.01

Top Top Losers		
Company	Price	Loss %
BRIGADE	191.45	-6.88
ORIENTAL BANK	183.20	-5.69
IDBI	87.05	-5.17
BAJAJ AUTO	567.55	-5.13
BOMBAY DYEING	886.30	-5.00

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	159.70
TATA STEEL	81.59
SBI	78.73
BHARTI	77.78
RCOM	76.75

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	5108.54	4426.96
NSE Cash	11569.44	11432.82
NSE F&O	49968.50	44103.52
Total	66646.48	59963.30

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
922	1760	81	2763

Circuit Summary (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	69	9	28	4	33	143
Lower Circuit	0	84	15	44	4	21	168
Total	0	153	24	72	8	54	311

THE INDICATOR**BULK DEALS ON BSE**

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
27-May	GEEKAY FINANCE	CRESTA FUND LTD	BUY	70000	66.33	1.41
27-May	GEEKAY FINANCE	LOTUS GLOBAL INVESTMENT LTD	BUY	30727	67.55	0.62
27-May	RADHA MADHAV COR	INDIASTAR MAURITIUS LIMITED	SELL	272515	49.65	1.37
27-May	TRIBHUVAN HSG.	CRESTA FUND LTD	BUY	26000	80.12	0.52

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
27-May	CHAMBAL FERT.	NEW VERNON INDIA LTD	BUY	2390000	76.01	0.57

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