

Sensex: 13504
Nifty: 4004

Sr. No	Name of Company	Market Cap (Rs. Cr)	Strategy	CMP	Target	% Upside Return	Div Yield%
Auto Ancillary							
1	Ahmednagar Forgings	150	BUY	43	93	115	2.3
2	Amtek Auto	1,555	BUY	109	166	53	0.5
3	Amtek India	367	BUY	33	73	122	0.6
4	Apollo Tyre	1,567	BUY	31	38	21	1.4
5	Subros	146	BUY	24	26	11	3.4
Banking & Financial Services							
6	Axis Bank	27,520	BUY	739	1,017	38	1.4
7	Corporation Bank	4,305	BUY	297	346	16	4.2
8	HDFC Bank	59,661	BUY	1,386	1,640	18	0.7
9	ICICI Bank	70,742	BUY	629	866	38	1.7
10	Indian Bank	5,458	BUY	121	140	16	4.1
11	Oriental Bank of Commerce	4,042	BUY	158	187	19	4.6
12	Punjab National Bank	19,556	BUY	614	747	22	3.3
13	Yes Bank	3,953	BUY	129	156	21	-
FMCG & Consumer Durables							
14	Godrej Consumer Products	4,320	BUY	172	211	23	2.3
Infrastructure							
15	CESC	3,385	BUY	267	448	68	1.5
16	Consolidated Construction	952	BUY	247	331	34	1.0
17	Crompton Greaves	10,284	BUY	274	306	12	0.7
18	IVRCL Infrastructures	4,403	BUY	312	399	28	0.4
19	J K Lakshmi Cement	662	BUY	105	145	38	-
20	KEC International	1,887	BUY	389	477	23	1.3
21	KNR Constructions	185	BUY	64	91	42	1.6
22	Madhucon Projects	509	BUY	142	246	74	0.4
23	Patel Engineering	2,536	BUY	415	545	31	0.4
24	Sadbhav Engineering	823	BUY	661	774	17	0.6
25	Simplex Infra	1,690	BUY	328	476	45	0.6
Information Technology							
26	3i Infotech	864	BUY	64	77	21	2.4
27	Everonn Systems	482	BUY	296	415	40	-
28	Sasken Comm. Tech.	280	BUY	103	127	24	3.9
29	Tech Mahindra	8,475	BUY	652	845	30	0.6
Media							
30	Jagran Prakashan	2,288	BUY	78	102	32	2.6
31	Zee News	911	BUY	37	43	18	1.1
Telecom							
32	Bharti Airtel	151,053	BUY	782	903	15	-
33	Reliance Communication	52,860	BUY	242	329	36	0.3
34	Tulip Telecom	2,359	BUY	805	938	16	0.2

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Metals							
35	Godawari Power	273	BUY	91	149	64	4.4
Oil & Gas							
36	Gujarat Gas	1,959	BUY	304	340	12	1.0
37	Reliance Industries	291,701	BUY	1,778	2,375	34	0.7
38	Shiv Vani Oil & Gas	1,164	BUY	271	406	50	-
Pharmaceuticals							
39	Cadila Healthcare	4,781	BUY	350	450	29	1.3
40	Ipca Laboratories	1,282	BUY	513	684	33	2.1
41	Orchid Chemicals	593	BUY	83	110	33	3.6
42	Piramal Healthcare	6,456	BUY	317	397	25	1.3
Textiles							
43	JBF Industries	444	BUY	73	91	25	2.1
Miscellaneous							
44	Asian Hotel	684	BUY	302	387	28	0.3
45	Bajaj Electrical	650	BUY	380	515	36	2.6
46	Bartronics India	439	BUY	154	235	53	-
47	Blue Star	2,998	BUY	332	383	15	2.1
48	Gateway Distriparks	946	BUY	87	109	26	4.0
49	Gwalior Chemicals	220	BUY	87	107	24	1.4
50	Lloyd Electric	95	BUY	30	40	34	3.4
51	Savita Chemicals	253	BUY	171	274	60	6.7
52	Sintex Industries	2,796	BUY	201	265	32	0.5
53	Tata Chemicals	4,839	BUY	200	337	69	4.5

Note:

- 1) The investment horizon is for 12 months.
- 2) Highlighted stocks are our preferred picks.
- 3) Dividend yield is calculated taking figures from the dividends paid by the companies in the latest financial year.

Disclaimer: Ours is an advisory role. The final decision and consequences based on our information is solely yours. Moreover, in keeping with regulatory guidelines, we do not guarantee any returns on investments. Prospective investors and others are cautioned that any forward-looking statements are not predictions and may be subject to change without notice.

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