

**THE INDICATOR**
**MARKET SUMMARY**

Amidst weak cues from Asian peers, our markets too opened on a subdued note. The benchmark indices hovered around the dotted line as the bulls struggled to keep them in the green until the post noon session when bears gradually started to take the charge. While the benchmark indices plunged to make new lows in the penultimate hour as the selling intensified, strong buying in the final hour saw them recovering substantially. The Sensex and Nifty ended 74 and 10 points lower to close at 20031 and 6048 respectively.

Among the sectoral indices, Bankex and Teck gave up in excess of 1% whereas Health Care and Consumer Durables advanced more than 2 each. On BSE, ACC and Ranbaxy were the top performers and on the other hand Bharti and ICICI Bank slid most. The advance decline ratio on BSE was 5:2.

**MARKET INDICATORS**

Indices	Open	High	Low	Close	Change	Change (%)
<b>NIFTY</b>	6056.20	6078.55	6015.05	6047.70	-10.40	-0.17
<b>SENSEX</b>	20108.09	20171.57	19936.49	20030.83	-73.56	-0.37
<b>MIDCAP</b>	9406.84	9518.86	9406.84	9471.94	96.00	1.02
<b>SMLCAP</b>	12069.63	12262.12	12069.63	12195.50	188.17	1.57
<b>BSE-100</b>	10998.57	11032.83	10914.32	10961.24	-24.00	-0.22
<b>BSE-200</b>	2613.08	2622.60	2594.73	2605.81	-3.07	-0.12
<b>BSE-500</b>	8405.08	8442.94	8356.22	8390.52	2.18	0.03

**SECTORAL INDICES**

Indices	Open	High	Low	Close	Change	Change (%)
<b>BANKEX</b>	11416.97	11546.16	11298.38	11335.47	-159.93	-1.39
<b>TECK</b>	3895.77	3895.77	3825.81	3838.39	-41.98	-1.08
<b>CAP.GOODS</b>	20079.35	20192.57	19827.66	19862.51	-199.45	-0.99
<b>POWER</b>	4479.98	4493.83	4428.28	4435.53	-33.99	-0.76
<b>IT</b>	4302.11	4307.10	4240.40	4259.76	-24.61	-0.57
<b>AUTO</b>	5778.50	5788.43	5711.98	5743.80	-21.76	-0.38
<b>PSU</b>	10074.42	10166.76	10039.23	10079.08	-3.74	-0.04
<b>METAL</b>	19859.93	19998.54	19666.32	19763.00	-4.72	-0.02
<b>REALTY</b>	12431.76	12581.91	12324.22	12400.46	-0.08	0.00
<b>OIL&amp;GAS</b>	12902.12	13018.33	12829.44	12980.95	113.71	0.88
<b>FMCG</b>	2230.47	2279.46	2230.47	2263.93	32.16	1.44
<b>CON.DUR</b>	6186.66	6264.17	6113.39	6204.25	152.13	2.51
<b>HC</b>	4216.17	4315.08	4207.19	4308.27	106.09	2.52

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**SENSEX MOVERS**

Top Gainers		
Company	Price	Gain %
ACC	1102.60	3.58
RANBAXY	422.20	2.69
CIPLA	209.15	2.65
HUL	216.95	2.33
RELIANCE	2889.05	1.99

Top Losers		
Company	Price	Loss %
BHARTI	952.55	-3.57
ICICI BANK	1206.85	-2.87
HDFC	3058.80	-2.51
SATYAM	411.10	-2.36
TATA MOTORS	744.45	-2.03

**GROUP A MOVERS**

Top Gainers		
Company	Price	Gain %
GILLETTE INDIA	1323.20	20.00
PUNJAB	281.90	11.20
FINOLEX INDS	108.85	11.18
TVS MOTOR	77.40	10.41
INDIA CEMENT	329.20	10.23

Top Losers		
Company	Price	Loss %
OMAXE	543.30	-5.57
PURVANKARA PROJ	479.35	-4.78
DREDG CORP	1132.55	-3.88
HEXAWARE	80.85	-3.75
EIL	926.30	-3.61

**Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
RELIANCE	152.02
RCOM	131.79
TATA STEEL	68.47
REL	65.45
ICICI BANK	56.24

**Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	9480.42	10212.00
NSE Cash	19307.76	21779.16
NSE F&O	61326.39	70156.51
Total	90114.57	102147.67

**Market Breadth (BSE)**

Advances	Declines	Unchanged	Total
2082	830	28	2940

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