

DAILY MARKET REVIEW

MARKET SUMMARY

Shrugging of the Mumbai terror attacks, markets ended the November derivative expiry on a positive note after a choppy trade. Sensex closed at 9092, gaining 66 points, while Nifty shut shop at 2755, up 3 points. Nifty has gained 2.15% during the November series while sensex is up 0.5%. Second quarter GDP figures released today showed a growth of 7.6% as against 9.3% y-o-y and 7.9% q-o-q. The expectation was of 7.25%. Most of the European markets were trading in red. Inflation in the Euro areas slowed to 2.1% in November from 3.2% in October, making it the biggest drop in almost two decades. In the U.S., the sales figures of "Black Friday"- (the day after the thanksgiving holiday) will be keenly watched for as the period between Thanksgiving and Christmas accounts for between 40% and 50% of annual retail sales.

BSE IT and Teck Indices were the top gainers among the sectoral indices, putting on 3.7% and 2.4%, while Realty and Metal indices lost 1% and 0.8% respectively. TCS and BHEL were the top gainers among sensex stocks, up 5.9% and 4.9% respectively, while Reliance Infra and L & T were down the most, losing 3.3% and 3.1% respectively. BSE advance-decline ratio stood at 1:1.2.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	2745.70	2779.00	2690.30	2755.10	2.85	0.10
SENSEX	8889.18	9157.62	8889.18	9092.72	66.00	0.73
MIDCAP	2859.56	2891.06	2829.57	2885.76	8.38	0.29
SMLCAP	3313.91	3315.63	3279.32	3304.61	-10.28	-0.31
BSE-100	4512.94	4619.48	4506.89	4600.45	22.64	0.49
BSE-200	1043.29	1065.99	1041.36	1062.35	4.94	0.47
BSE-500	3240.26	3304.58	3232.40	3295.60	14.18	0.43

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
IT	2441.16	2568.97	2428.68	2558.94	90.49	3.67
TECK	1925.30	2007.19	1924.69	2001.63	47.80	2.45
AUTO	2293.79	2335.41	2265.17	2330.56	32.81	1.43
FMCG	1905.26	1947.06	1901.02	1936.60	15.75	0.82
BANKEX	4547.44	4664.05	4529.20	4645.40	20.17	0.44
HC	2860.60	2900.07	2820.88	2887.83	8.74	0.30
POWER	1603.69	1644.77	1603.69	1631.69	-0.61	-0.04
CG	6291.50	6438.40	6281.83	6387.32	-17.94	-0.28
CD	1799.84	1806.55	1710.06	1793.57	-6.93	-0.38
OIL&GAS	5569.87	5723.42	5544.00	5618.16	-29.90	-0.53
PSU	4538.02	4639.51	4533.81	4585.83	-35.53	-0.77
METAL	4324.05	4425.09	4291.93	4383.38	-37.07	-0.84
REALTY	1556.09	1579.68	1515.59	1561.01	-15.26	-0.97

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
TCS	558.05	5.89
BHEL	1361.30	4.78
INFOSYS TECH	1240.60	4.49
M & M	281.65	4.47
HDFC	1463.90	3.34

TOP LOSERS

Company	Price	Loss %
REL INFRA	502.55	-3.26
L & T	726.95	-3.14
GRASIM INDUS	889.25	-3.03
NTPC	159.60	-2.86
TATA STL	150.95	-2.55

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
KSK ENERGY	153.75	16.04
REI AGRO	539.15	15.36
PATNI COMP	142.55	13.95
STFC	224.30	12.09
EDUCOMP	2261.45	9.82

TOP LOSERS

Company	Price	Loss %
INDIAN HOTELS	40.20	-17.03
UNITECH	23.10	-10.81
NALCO	173.15	-7.95
WELSPUN GUJ	80.60	-7.73
BIOCON	90.40	-7.61

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	239.71
SBI	114.74
BHEL	106.60
ICICI BANK	103.90
REL INFRA	93.65

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	2396.44	3232.63
NSE Cash	9753.70	8818.65
NSE F&O	44951.66	48888.96
Total	57101.80	60940.24

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
915	1114	64	2093

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	50	11	24	0	2	87
Lower Circuit	0	63	12	31	4	10	120
Total	0	113	23	55	4	12	207

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
28-Nov	DIAMON CABLE	CLEARWATER CAP CYPRUS LTD	SELL	225000	97.00	1.28
28-Nov	DIAMON CABLE	DIAMOND PROJECTS LTD	BUY	299885	97.00	1.71
28-Nov	RFL INTERNAT	ISHITA MOHATTA	BUY	54028	0.79	0.21
28-Nov	RK FORGINGS	SBI MUTUAL FUND	SELL	275000	42.40	1.79

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
28-Nov	EDUCOMP SOLU	MSDW- MS MAURITIUS CO.LTD	BUY	110605	2286.99	0.64
28-Nov	INDIABULLS REAL	DIRECT INVESTMENTS LIMITED	BUY	1485000	93.37	0.58
28-Nov	IVRCL INFRASTRUC	SWISS FIN CORP(MAUR) LTD	SELL	766099	136.15	0.57
28-Nov	RAMKRISHNA FORG.	BASUKI PORTFOLIO PVT LTD	BUY	275000	42.00	1.79
28-Nov	RAMKRISHNA FORG.	SBI MUTUAL FUND	SELL	275000	42.00	1.79

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