

**THE INDICATOR**
**MARKET SUMMARY**

Amidst buoyant global cues, our markets opened sharply higher with Sensex seeing a gap up of 146 points. While the higher open was widely expected, the bulls marked a prodigious rally then after, not serving a single opportunity to bears. After the higher opening, both the benchmark indices pursued an uninterrupted upward trending path that retained momentum until the end of the session enabling the benchmark indices to register 5<sup>th</sup> largest gain in terms of absolute points. Sensex and Nifty considerably outperformed MidCaps and SmallCaps closing 692 and 219 points higher at 19308 and 5771 points.

IT and Teck indices were the front-runners advancing 6% and 4.9% respectively. On Sensex, Wipro and Infosys led the rally whereas auto stocks like Bajaj Auto and Maruti were laggards. The advance decline ratio on BSE was almost 2:1.

**MARKET INDICATORS**

Indices	Open	High	Low	Close	Change	Change (%)
<b>NIFTY</b>	5771.30	6001.05	5771.30	5985.10	218.60	3.79
<b>SENSEX</b>	19308.20	19879.00	19308.20	19854.12	691.55	3.61
<b>MIDCAP</b>	9070.91	9218.64	9070.91	9211.71	186.17	2.06
<b>SMLCAP</b>	11871.26	12052.81	11871.26	11980.57	167.25	1.42
<b>BSE-100</b>	10526.02	10794.32	10526.02	10782.70	347.01	3.33
<b>BSE-200</b>	2499.38	2561.88	2499.38	2559.06	79.24	3.20
<b>BSE-500</b>	8060.61	8248.28	8060.61	8240.16	244.54	3.06

**SECTORAL INDICES**

Indices	Open	High	Low	Close	Change	Change (%)
<b>IT</b>	4367.02	4592.39	4367.02	4581.61	260.98	6.04
<b>TECK</b>	3809.27	3968.37	3809.27	3961.96	185.00	4.90
<b>OIL&amp;GAS</b>	12468.83	12710.01	12465.26	12678.32	432.28	3.53
<b>BANKEX</b>	10757.88	11123.70	10757.88	11101.74	363.15	3.38
<b>POWER</b>	4271.46	4364.27	4271.46	4353.21	141.89	3.37
<b>PSU</b>	9578.63	9840.90	9578.63	9830.01	317.11	3.33
<b>METAL</b>	18442.65	18870.92	18442.65	18820.79	547.79	3.00
<b>CAP.GOODS</b>	18893.17	19263.48	18893.17	19223.88	498.19	2.66
<b>REALTY</b>	11788.56	11919.74	11779.69	11818.52	204.44	1.76
<b>HC</b>	4268.04	4311.58	4268.04	4294.83	52.30	1.23
<b>CON.DUR</b>	6115.40	6217.42	6115.40	6141.48	57.17	0.94
<b>FMCG</b>	2198.85	2236.45	2198.85	2218.74	20.29	0.92
<b>AUTO</b>	5549.51	5624.97	5549.51	5586.83	45.57	0.82

**THE INDICATOR**
**SENSEX MOVERS**

Top Gainers		
Company	Price	Gain %
WIPRO	535.30	8.86
INFOSYS	1810.90	6.63
HDFC	2897.35	6.33
SATYAM	454.55	6.28
REL	2058.90	6.14

Top Top Losers		
Company	Price	Loss %
BAJAJ AUTO	2712.95	-2.85
MARUTI	990.15	-0.18
ACC	1001.25	-0.08

**GROUP A MOVERS**

Top Gainers		
Company	Price	Gain %
CMC	1334.95	12.41
GNFC	210.50	9.41
GAIL	522.75	9.01
WIPRO	535.30	8.86
V S N L	741.45	8.82

Top Losers		
Company	Price	Loss %
FINOLEX	111.75	-2.87
BAJAJ AUTO	2712.95	-2.85
NESTLE	1347.95	-2.45
BALAJI TELEFILMS	333.50	-2.19
GLAXO CON	695.85	-1.88

**Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
REL	242.95
RELIANCE	131.91
BHARTI	87.44
RCOM	82.03
DLF	80.02

**Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	5694.27	6259.25
NSE Cash	14152.69	14232.69
NSE F&O	80577.10	73067.55
Total	100424.06	93559.49

**Market Breadth (BSE)**

Advances	Declines	Unchanged	Total
1966	941	30	2937

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