

THE INDICATOR
MARKET SUMMARY

Amidst mixed global cues our market continued its upward journey with Sensex gapping up 158 points and breaking the psychological 21k mark in the early trades. However, market failed to sustain at the higher level and traders opted to book profit as the session proceeded. After the astonishing run up seen in the mid and small caps since the last 9 trading sessions heavy profit booking was seen today with nearly 800 stocks hitting the seller circuit. The Mid Cap and Small Cap counters slid 2.8% and 3.3% respectively. Sensex and Nifty closed at 20873 and 6288 adding 61 and 8 points respectively.

While Metal and Consumer durables lost around 3% each, the IT and Teck indices witnessed gains in excess of 1%. On Sensex, Bharti and HDFC Bank were the front-runners and on the other hand, Hindalco, Tata Steel and Grasim were the laggards. The advance decline ratio on BSE was 2:9.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	6282.45	6357.10	6221.60	6287.85	8.75	0.14
SENSEX	20970.07	21077.53	20696.60	20873.33	60.68	0.29
MIDCAP	10144.82	10245.81	9733.35	9817.07	-285.16	-2.82
SMLCAP	14064.91	14239.24	13427.71	13516.13	-459.06	-3.28
BSE-100	11591.57	11655.91	11355.53	11465.48	-44.48	-0.39
BSE-200	2761.48	2776.96	2698.37	2724.65	-19.13	-0.70
BSE-500	8939.19	8991.42	8717.30	8799.86	-82.42	-0.93

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
IT	4261.09	4263.11	4177.79	4244.75	49.32	1.18
TECK	3911.70	3934.84	3857.84	3905.16	41.48	1.07
OIL&GAS	14080.72	14213.10	13857.27	14051.27	76.97	0.55
CAP.GOODS	20253.84	20410.74	20080.04	20214.92	64.36	0.32
FMCG	2521.88	2569.72	2470.73	2505.11	0.66	0.03
BANKEX	12256.27	12327.34	11961.48	12086.57	-105.42	-0.86
REALTY	13848.09	13848.09	13250.13	13483.90	-130.27	-0.96
POWER	4891.62	4929.34	4748.42	4807.22	-55.89	-1.15
AUTO	5671.82	5742.53	5573.68	5594.26	-71.46	-1.26
HC	4361.97	4398.71	4284.17	4297.11	-55.77	-1.28
PSU	10971.99	11017.16	10684.95	10801.50	-186.79	-1.70
CON.DUR	6770.69	6963.54	6530.88	6569.64	-198.52	-2.93
METAL	20267.19	20346.71	19317.16	19538.34	-603.62	-3.00

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SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
BHARTI	974.15	4.01
HDFC BANK	1716.30	3.58
SATYAM	424.50	2.67
SBI	2465.25	2.59
M&M	830.10	2.41

Top Losers		
Company	Price	Loss %
HINDALCO	208.95	-3.78
TATA STEEL	891.80	-3.66
GRASIM	3400.60	-3.26
MARUTI	939.65	-2.43
ICICI BANK	1333.50	-2.23

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
EIL	1271.45	9.46
POLARIS	130.20	7.38
HDIL	1210.25	6.34
SUZLON ENERGY	2273.55	4.77
ASIAN PAINTS	1262.10	4.60

Top Losers		
Company	Price	Loss %
PUNJAB TRACTORS	318.30	-8.05
RAMCO SYSTEMS	214.60	-7.64
GIPCL	155.85	-7.15
ESSEL PROPACK	66.90	-6.76
EIH	207.95	-6.60

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RCOM	334.28
RELIANCE	276.51
REL	220.27
ONGC	206.03
ITC	121.91

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	11869.84	10728.24
NSE Cash	*25034.00	23321.33
NSE F&O	84355.67	70004.57
Total	121259.51	104054.14

* Provisional

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
541	2369	12	2922

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