

**THE INDICATOR**
**MARKET SUMMARY**

In the absence of any meaningful direction from the global counterparts, our bourses had a quiet opening. Though benchmark indices traded near to the break even for most of the trading session, they managed to close far higher than yesterdays levels, thanks to the strong buying that started from the penultimate hour. Sensex closed at 14295 adding 215 points with Nifty at 4214, up 67 points.

Sector wise, Oil & Gas and Bankex topped the list gaining 2.86% and 2.7% respectively. BSE IT, down 1.15%, was the worst performer for the 3<sup>rd</sup> consecutive session due to the concerns of appreciating Rupee, followed by Teck. SBI and L & T were major gainers on Sensex advancing 4.10% and 3.56% respectively. On the other end, Satyam and Infosys suffered most. On BSE, for every 5 gainers there were 4 losers.

**MARKET INDICATORS**

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>NIFTY</b>	4143.85	4222.40	4136.15	4214.30	67.20	1.62
<b>SENSEX</b>	14088.58	14315.18	14058.79	14295.50	215.36	1.53
<b>MIDCAP</b>	6175.64	6247.32	6171.66	6244.04	71.17	1.15
<b>SMLCAP</b>	7328.13	7362.13	7321.82	7357.75	41.07	0.56
<b>BSE-100</b>	7267.54	7383.88	7249.30	7374.11	109.70	1.51
<b>BSE-200</b>	1722.46	1749.09	1718.17	1747.02	25.34	1.47
<b>BSE-500</b>	5516.29	5596.67	5502.96	5590.53	77.77	1.41

**SECTORAL INDICES**

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>OIL&amp;GAS</b>	7436.38	7657.43	7430.93	7645.59	212.76	2.86
<b>BANKEX</b>	7512.37	7699.53	7484.05	7681.51	202.36	2.71
<b>CAP.GOODS</b>	11121.38	11381.39	11088.98	11358.06	253.82	2.29
<b>PSU</b>	6481.51	6625.18	6468.04	6615.88	137.22	2.12
<b>METAL</b>	10401.36	10623.77	10370.92	10611.59	187.99	1.80
<b>AUTO</b>	4636.75	4703.93	4623.87	4697.47	63.50	1.37
<b>FMCG</b>	1795.69	1805.49	1791.54	1802.69	13.60	0.76
<b>CON.DUR</b>	3925.07	3948.28	3900.06	3941.84	18.99	0.48
<b>HC</b>	3778.72	3793.64	3765.58	3781.22	6.23	0.17
<b>TECK</b>	3685.62	3691.33	3648.05	3684.50	-4.13	-0.11
<b>IT</b>	4929.22	4935.34	4848.40	4883.59	-57.02	-1.15

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**SENSEX MOVERS**

Top Gainers		
Company	Price	Gain %
SBI	1372.40	4.10
L&T	1995.70	3.56
TATA STEEL	608.85	3.38
RELIANCE	1727.15	3.34
RCOM	503.60	3.07

Top Losers		
Company	Price	Loss %
SATYAM	468.45	-1.80
INFOSYS	1956.85	-1.61
TCS	1160.60	-0.51
CIPLA	207.45	-0.41
WIPRO	521.25	-0.29

**GROUP A MOVERS**

Top Gainers		
Company	Price	Gain %
ALSTOM PROJ	688.40	12.60
BALAJI TELE	232.55	8.85
BOI	204.05	6.66
BIRLA CORP	230.15	5.86
ALOK IND	55.15	5.45

Top Losers		
Company	Price	Loss %
WOCKHARDT	391.85	-3.09
NOVARTIS	347.75	-2.88
TORRENT PHAR	243.70	-2.48
HINDUJA TMT	488.45	-2.46
BEML	1137.60	-1.81

**Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
RELIANCE	127.79
SBI	75.11
INFOSYS	65.08
L&T	60.14
ICICI BANK	59.85

**Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	4607.05	3795.07
NSE Cash	8350.41	7064.19
NSE F&O	37415.18	30785.27
Total	50372.64	41644.53

**Market Breadth (BSE)**

Advances	Declines	Unchanged	Total
1403	1144	82	2629

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