

THE INDICATOR

MARKET SUMMARY

Today witnessed another session when the all-round positive global cues were negated by the political uncertainty back home. A smart gap-up opening was eventually frittered away by the closing bell. Sharp bidirectional moves characterised the session today. The Sensex shed 85 points and closed at 14,164, while the Nifty closed losing 38 points at 4,115.

Midcaps and Smallcaps lost much more than their larger counterparts, resulting in an adverse market breadth of 9 decliners for every 5 advancing stocks. Sectorially, FMCG was the only prominent gainer, while Banking lost the most. Among the Sensex stocks, ACC and Ambuja Cement were the top advancers, while Cipla, ONGC and SBI lost the most.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	4160.10	4249.85	4100.80	4114.95	-38.20	-0.92
SENSEX	14458.33	14554.93	14128.72	14163.98	-84.68	-0.59
MIDCAP	6193.00	6285.19	6090.80	6105.11	-54.51	-0.88
SMLCAP	7544.87	7679.04	7405.02	7424.39	-94.31	-1.25
BSE-100	7390.56	7452.05	7227.74	7248.90	-48.93	-0.67
BSE-200	1745.93	1761.12	1708.24	1713.19	-12.00	-0.70
BSE-500	5597.79	5646.25	5475.69	5491.14	-41.18	-0.74

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
BANKEX	7494.67	7584.35	7198.61	7224.29	-163.63	-2.21
OIL&GAS	7610.83	7647.32	7366.51	7385.15	-126.18	-1.68
PSU	6643.92	6712.03	6448.13	6477.17	-96.77	-1.47
HC	3442.62	3488.37	3379.91	3386.60	-39.40	-1.15
METAL	10257.36	10360.68	9897.76	9992.40	-88.93	-0.88
REALTY	6973.77	7007.59	6701.41	6752.71	-54.19	-0.80
CAP.GOODS	12543.53	12703.80	12256.51	12336.67	-60.83	-0.49
AUTO	4509.47	4557.63	4441.86	4463.46	-10.33	-0.23
CON.DUR	3970.82	4097.08	3957.03	3961.50	-7.26	-0.18
TECK	3476.44	3486.72	3403.75	3416.10	-5.87	-0.17
IT	4418.53	4428.49	4342.61	4356.28	7.75	0.18
FMCG	1854.80	1881.94	1854.80	1862.39	20.49	1.11

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SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
ACC	972.40	2.02
AMBUJA CEM	132.75	1.72
ITC	160.70	1.45
MARUTI	777.10	1.36
SATYAM	422.70	1.25

Top Top Losers		
Company	Price	Loss %
CIPLA	167.80	-4.41
ONGC	783.95	-3.07
SBI	1415.05	-2.94
REL	705.75	-2.63
ICICI BANK	825.80	-2.47

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
OMAXE LTD	299.85	9.37
ING VYSYA BANK	239.90	6.32
BIRLA CORP	262.05	5.88
VIJAYA BANK	51.00	4.72
WELSPUN GUJ	215.75	4.03

Top Losers		
Company	Price	Loss %
CHAMBAL FERT	44.70	-9.79
BONGAI. REF.	48.25	-5.30
IDBI	107.45	-5.21
FERT CHEM	22.65	-5.03
NATL FERT	32.50	-4.97

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	175.85
SBI	122.50
REL	101.28
L&T	86.83
RCOM	61.90

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	4935.89	4404.14
NSE Cash	11491.53	10533.83
NSE F&O	56000.15	51749.70
Total	72427.57	66687.67

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
905	1702	58	2665

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