

- Infosys Q4 net profit Rs11.44bn (up 16.40% QoQ), income Rs37.72bn (up 3.2%), EPS Rs20.30 (Rs17.64), dividend at Rs6.50 per share.
- The company and its subsidiaries added 34 new clients during the quarter. There was a gross addition of 5,992 employees (net 2,809) for the quarter and 30,946 employees (net 19,526) for the year by Infosys and its subsidiaries. As at March 31, 2007, Infosys and its subsidiaries had 72,241 employees.
- Infosys Guidance - FY08 revenue seen at Rs 170.38b-173.08bn, FY08 EPS growth seen at 22.6%; Rs 80.29-81.58, Factors Rupee rate of Rs 43.10/USD, Q1 revenue seen at Rs 3896-3913 crore, EPS at Rs 17.84
- Inflation at 3 months low at 5.74% against last week 6.39%
- Tata Motors gets 500 buses from Delhi Transport Corporation
- Gujarat NRE Coke has signed an agreement with Sailcon, a division of SAIL, wherein Sailcon would be providing consultancy services for the implementation of 15 MW power plant each at Bhachau and Dharwad, totaling 30MW.
- Cipla has receives demand for Rs7.48bn from Government
- Apollo Tyres to consider stock split on May 01 board meeting
- Merck announces dividend at Rs20 per share (CMP Rs404)

Economy:

- Industrial production growth unexpectedly slowed for a third month in February as higher interest rates crimped demand for cars and homes. Production at

factories, utilities and mines rose 11% from a year earlier, less than January's revised 11.4% increase. Analysts predicted an 11.2% gain.

Commodity

- Sugar mills in India, the world's second-biggest producer of the sweetener, may export as much as 3 million tons to prevent this year's record harvest from creating a glut, according to a survey of growers and analysts.
- LME - Copper rose, heading for a sixth consecutive weekly gain on speculation that supply won't meet demand as workers at Indonesia's Grasberg mine, the world's second-largest copper mine, plan a protest over wages. Copper price gained by at 1.5% followed by aluminum and Zinc price gained nearly 0.5% each against previous day's close.

Global Market:

- Asian stocks fell after Samsung Electronics Co.'s earnings missed analyst estimates and Seven & I Holdings Co. reported profit lower than the company's forecast. Both Hang Sang and Nikkei declined by 0.2% and 1% respectively against previous day's close.
- European stocks advanced, led by energy companies and drugmakers after oil rose for a fourth day and Merck & Co. forecast earnings that topped analysts' estimates. FTSE, CAC and Dax gained nearly 0.6% each.

Institutional activities:

12 April	:	Rs (Cr.)
FII (Cash)	:	55.20
FII (F&O)	:	-750.00
MFs	:	N.A

RESULTS

Name of the Company	Period	Chg % y-o-y/ q-o-q	Net Sales/ Revenues Rs in Crs	Chg %	EBDITA Rs in Crs	EBDITA Margin %	PAT Rs in Crs	Chg %	Full Year (E) EPS
TCS	Q4FY07	Q-o-Q	51954.0	6.9	14977.0	28.8	11924.0	7.9	42.4

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