

DAILY MARKET REVIEW

MARKET SUMMARY

Markets continued their northward journey and closed in green for the fifth consecutive day. Sensex gained 336 points and closed at 15503, while Nifty put on 90 points to close at 4620. Fall in crude below \$116/barrel and surge in American markets in Friday's session supported our market gain smartly in today's trade. Industrial Production data for the month of June will be announced tomorrow and is expected to be around 5.6% as against 3.8% for the month of May.

Barring BSE Consumer Durable and IT indices, which ended marginally in the red, all the sectoral indices shut shop in green. BSE Realty index and Bankex gained the most, up 5.3% and 4.2% respectively. JP Associate and Reliance Infra were top sensex gainers, putting on 7.7% and 6.9% respectively while Sterlite and TCS were top losers, down 2.2% and 1% respectively. BSE advance-decline ratio stood at 1.8:1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4529.35	4625.20	4529.35	4620.40	90.90	2.01
SENSEX	15430.31	15520.71	15367.97	15503.92	336.10	2.22
MIDCAP	5908.47	5988.31	5908.47	5982.68	95.71	1.63
SMLCAP	7216.76	7297.85	7216.76	7271.35	89.61	1.25
BSE-100	8050.68	8112.44	8044.77	8101.48	173.73	2.19
BSE-200	1877.86	1893.65	1877.86	1891.30	39.23	2.12
BSE-500	5918.68	5972.31	5918.68	5964.99	119.97	2.05

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
REALTY	5613.53	5807.42	5613.53	5799.37	290.49	5.27
BANKEX	7577.21	7728.26	7577.21	7702.35	307.32	4.16
OIL&GAS	10295.78	10463.33	10289.78	10437.27	298.17	2.94
PSU	7199.20	7292.03	7199.20	7282.97	184.91	2.61
POWER	2753.02	2769.85	2732.83	2764.69	63.59	2.35
CG	12756.52	12870.15	12733.24	12846.45	280.57	2.23
AUTO	3992.11	4068.26	3992.11	4057.50	87.23	2.20
FMCG	2185.13	2224.01	2185.13	2206.93	21.80	1.00
TECK	3133.42	3140.95	3088.87	3103.57	17.32	0.56
METAL	13303.54	13310.66	13105.86	13136.24	37.42	0.29
HC	4305.20	4342.10	4288.68	4298.87	2.70	0.06
IT	3947.50	3957.50	3853.02	3882.07	-3.79	-0.10
CD	4004.27	4022.02	3959.33	3981.31	-4.27	-0.11

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
JAIPRAK ASSO	197.60	7.68
REL INF	1102.40	6.86
ICICI BANK	770.75	5.74
MARUTI	715.50	5.27
SBI	1592.60	4.65

TOP LOSERS

Company	Price	Loss %
STERLITE	624.90	-2.24
TCS	833.60	-1.06
TATA STL	644.80	-0.98
INFOSYS	1670.10	-0.58
HINDALCO	144.50	-0.10

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
INDIABULLS REA	357.75	13.73
INDIABULLS FIN.	343.90	10.42
HIND.CONST.	109.00	8.67
GAMMON INDIA	233.10	8.39
NAG. CONST.	142.30	8.17

TOP LOSERS

Company	Price	Loss %
DR REDDY'S LABS.	609.15	-2.59
HIND.ZINC	577.60	-2.59
STERLITE	624.90	-2.24
DISH TV	37.10	-2.11
VIDEOCON INDS.	297.30	-1.99

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
REL COM	239.52
RELIANCE	238.59
ICICI BANK	157.33
REL INF	152.41
L & T	123.27

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	5474.51	5432.28
NSE Cash	12437.81	12533.48
NSE F&O	39699.28	47120.45
Total	57611.60	65086.21

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1738	970	68	2776

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	1	122	18	48	4	39	232
Lower Circuit	0	53	7	21	5	23	109
Total	1	175	25	69	9	62	341

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
11-Aug	AMTEK AUTO	DEUTCHE SECURITIES MAU LTD	SELL	2915656	186.50	2.07
11-Aug	AMTEK AUTO	MACQUARIE BANK LIMITED	SELL	2446308	186.50	1.73
11-Aug	AMTEK AUTO	SANSAR CAPITAL MAURI LTD	BUY	5361964	186.50	3.80
11-Aug	FAME INDIA	CITIGROUP GLOBAL MRKTS	SELL	178704	41.58	0.51
11-Aug	MAN ALUMINIUM	THE BANK OF NEWYORK GDR	SELL	46147	32.45	1.37
11-Aug	SESA GOA	LLOYD GEORGE INVT MGMT	SELL	270740	182.18	0.69
11-Aug	SILVERLINE TECH	BSMA LTD	SELL	198743	18.43	0.50
11-Aug	UNITED PHOSP.	LEHMAN BROTHERS ASIA LTD	SELL	1711571	350.00	0.78
11-Aug	UNITED PHOSP.	SANSAR CAPITAL MAURI LTD	BUY	3132519	350.00	1.43

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
11-Aug	CUBEX TUBINGS	ELOQUENT SYSCON PVT LTD	SELL	38394	57.90	0.52
11-Aug	FAME INDIA	CITIGROUP GLOBAL MRKTS MAURI	SELL	205000	41.53	0.59
11-Aug	OCTAV INVT.	SBI MF- MAGNUM EQ FD MMS-90 -7	SELL	26358	91.95	0.88
11-Aug	VALECHA ENG.	ROYAL BANK OF SCOTLAND	BUY	100000	154.00	0.84

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