

DAILY MARKET REVIEW

MARKET SUMMARY

After opening lower, market rebounded sharply and closed with decent gains. Sensex closed at 12860, up 264 points, recovering nearly 700 points from morning low. Nifty shut shop at 3921, gaining 71 points. Positive comments by the Finance Minister P.Chidambaram and RBI on Indian banking and financial system also helped in improving the sentiment. ICICI Bank gained 8.4% on today's session as RBI clarified that the bank's foreign arms are well capitalized and that central bank has arranged enough cash for ICICI Bank to meet ATM withdrawals. Indian markets closed with the highest gain among all the Asian markets.

Except BSE Metal and FMCG indices, which were down 1.7% and 0.9% respectively, all other sectoral indices finished in green. Bankex and Capital Goods indices gained the most, up 5% and 3% respectively. ICICI Bank and TCS were the top gainers among sensex stocks, putting on 8.4% and 7% respectively while Tata Steel and Tata Motors lost the most, down 4.4% and 3.3% respectively. BSE advance-decline ratio stood at 1:1.03.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	3848.70	3966.85	3715.05	3921.20	71.15	1.85
SENSEX	12178.18	12995.20	12153.55	12860.43	264.68	2.10
MIDCAP	4660.03	4814.31	4547.84	4798.29	68.96	1.46
SMLCAP	5520.76	5597.63	5332.81	5577.47	24.44	0.44
BSE-100	6344.90	6756.90	6331.94	6691.57	127.51	1.94
BSE-200	1479.10	1570.34	1474.96	1555.70	28.46	1.86
BSE-500	4669.78	4939.30	4650.37	4897.59	87.56	1.82

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
BANKEX	5905.77	6561.64	5905.77	6478.85	303.75	4.92
CG	9962.22	10707.42	9936.75	10581.13	310.53	3.02
REALTY	3257.93	3616.48	3236.38	3508.77	100.90	2.96
TECK	2397.91	2587.82	2385.22	2545.91	55.90	2.24
CD	2826.12	2933.69	2745.84	2929.18	56.79	1.98
PSU	5985.09	6322.20	5917.25	6246.03	99.42	1.62
POWER	2150.02	2301.26	2128.65	2260.27	35.19	1.58
AUTO	3559.12	3690.14	3503.74	3674.98	50.74	1.40
OIL&GAS	8655.29	9145.72	8655.29	9039.28	114.27	1.28
IT	2932.11	3205.79	2913.77	3095.08	37.16	1.22
HC	3604.33	3693.21	3543.19	3672.18	21.00	0.58
FMCG	2155.87	2170.51	2128.06	2160.76	-18.74	-0.86
METAL	8749.47	9140.65	8679.03	8992.06	-152.17	-1.66

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
ICICI BANK	534.85	8.42
TCS	662.75	6.96
HDFC	2141.15	5.33
BHARTI ARTL	785.05	5.14
BHEL	1586.00	5.07

TOP LOSERS

Company	Price	Loss %
TATA STL	425.60	-4.43
TATA MOTORS	344.20	-3.27
RANBAXY	247.75	-3.17
GRASIM	1687.60	-2.58
TATA POWER	906.05	-1.31

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
KSK ENERGY	238.05	20.02
RCF	49.80	13.57
UNI.BREW(HOL)	227.25	13.20
AKRUTI NIRMAN	811.00	10.75
ICICI BANK	534.85	8.42

TOP LOSERS

Company	Price	Loss %
JAI CORP	242.85	-7.42
IB SECURITIES	35.90	-6.63
ADANI	467.85	-6.33
GAMMON INDIA	138.15	-5.47
ESSAR SHIPPING	64.40	-4.94

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	356.18
ICICI BANK	336.95
L & T	206.55
BHARTI ARTL	195.48
REL INFRA	160.33

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	5179.85	4594.16
NSE Cash	14793.95	13118.70
NSE F&O	56549.63	55905.71
Total	76523.43	73618.57

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1277	1316	79	2672

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	54	7	30	0	22	113
Lower Circuit	1	110	19	55	9	23	217
Total	1	164	26	85	9	45	330

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
30-Sep	BOMBAY RYN FASH	CREDIT SUISSE SINGAPORE LTD	BUY	388522	291.50	0.62
30-Sep	BOMBAY RYN FASH	MORGAN STANLEY MAURI LTD	SELL	388522	291.50	0.62
30-Sep	COMPACT DISC	EMKAY GLOBAL FINANCIAL LTD	SELL	62955	39.06	0.66
30-Sep	MANAPPURAM GEN.	GMO EMERGING ILL. MAURI	SELL	210000	140.00	1.91
30-Sep	MANAPPURAM GEN.	SWISS FIN. CORP MAURI LTD	BUY	215907	139.90	1.96
30-Sep	MOUNT EVEREST	TATA TEA LTD	BUY	185000	139.95	0.54
30-Sep	NIIT	INDIA CAPITAL PTE LTD	BUY	865000	45.52	0.53
30-Sep	PANACEA BIOTEC	SERUM INSTITUTE OF INDIA LTD	BUY	500657	222.00	0.75
30-Sep	PANACEA BIOTEC	THE INDIA FUND INC	SELL	502512	222.00	0.75

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
30-Sep	PHOENIX MILLS	DEUTSCHE SECURITIES MAURI LTD	BUY	1030000	144.00	0.76
30-Sep	PHOENIX MILLS	HSBC FINANCIAL SERVICES LTD	SELL	1037500	144.00	0.76
30-Sep	INDIABULLS REAL	MIRAE ASSET INVESTMENT MGMT	SELL	1316427	169.81	0.51
30-Sep	PANACEA BIOTEC	SERUM INSTITUTE OF INDIA LTD	BUY	500845	221.99	0.75
30-Sep	PANACEA BIOTEC	THE INDIA FUND INC	SELL	500000	222.00	0.75

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