

THE INDICATOR
MARKET SUMMARY

On the back of strong global cues, our markets opened with a gap-up. After the strong opening, benchmark indices firmly progressed further until the end of the session. The bulls were in charge from the beginning giving bears an unpleasant breather. The Sensex added 200 points to finish just above 14200, while the Nifty closed 57 points higher at 4170.

Remarkably, all BSE Indices i.e. small cap, mid cap and sectoral indices were in the green today. Metal and Capital Goods indices gained 2.8% and 2.3% respectively. Among the Sensex scrips, HDFC and ACC advanced most with the former gaining 4.2% whereas Hero Honda was down more than 1.6%. The advance decline ratio was 11:5 on BSE.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4113.20	4174.05	4112.85	4170.00	56.95	1.38
SENSEX	14087.91	14219.24	14087.91	14203.72	200.69	1.43
MIDCAP	6082.39	6162.43	6082.39	6161.61	95.98	1.58
SMLCAP	7237.34	7333.86	7237.34	7320.91	96.64	1.34
BSE-100	7231.80	7309.25	7231.80	7301.21	112.83	1.57
BSE-200	1711.32	1731.03	1711.32	1729.52	27.65	1.62
BSE-500	5473.90	5537.11	5473.90	5533.67	87.82	1.61

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
METAL	10370.03	10581.72	10364.07	10567.54	292.27	2.84
CAP.GOODS	10787.69	11002.65	10787.69	10972.02	247.64	2.31
PSU	6418.76	6497.86	6418.76	6484.92	108.79	1.71
TECK	3708.72	3749.23	3708.72	3741.58	58.99	1.60
IT	4999.32	5051.93	4999.32	5033.76	66.89	1.35
OIL&GAS	7468.11	7508.35	7450.82	7492.62	95.26	1.29
HC	3760.20	3799.05	3760.20	3793.43	45.05	1.20
AUTO	4652.96	4680.47	4652.96	4667.35	38.81	0.84
CON.DUR	3889.59	3941.18	3887.50	3913.99	32.14	0.83
BANKEX	7350.28	7448.36	7350.28	7417.66	48.97	0.66
FMCG	1791.58	1797.97	1774.71	1780.67	7.87	0.44

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
HDFC	1825.25	4.24
ACC	825.30	3.36
TATA STEEL	614.15	3.18
GRASIM	2432.45	2.96
BHEL	1349.30	2.88

Top Losers		
Company	Price	Loss %
HEROHONDA	683.50	-1.65
ICICI BANK	905.75	-0.78
TATA MOTORS	642.65	-0.47
ITC	151.65	-0.23

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
ALSTOM PROJ	600.20	8.58
SUN TV	1457.05	6.84
NICH PIRAMIL	306.85	6.73
VIJAYA BANK	47.90	5.97
TVS MOTOR	65.20	5.84

Top Losers		
Company	Price	Loss %
PUNJ TRACTOR	304.60	-4.81
P&G	779.15	-2.22
APOLLO TYRE	322.35	-1.77
GLAXOSMITH	1282.40	-1.71
HEROHONDA	683.50	-1.65

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	99.03
TATA STEEL	85.74
INFOSYS	59.81
L&T	59.52
SBI	56.49

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	4426.51	4189.24
NSE Cash	8380.44	8096.23
NSE F&O	28760.54	34009.31
Total	41567.49	46294.78

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1692	781	88	2561

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