

THE INDICATOR
MARKET SUMMARY

Following the weak sentiment in the Asian markets our markets too opened on a weak note opening 60 points below the dotted line. The markets traded in a tight range flirting with the dotted line until the afternoon session, however, with the inflation number failing to cheer the markets and Crude maintaining its upward trend marking all time high of \$125.9, our markets started weakening. The markets took a plunge in the later half of the session falling more than 440 points from the highs of the day and could not recover the lost ground as no buying support could be seen.

Among the sectoral indices, FMCG was the only sector closing marginally in the green. On the other hand, Oil & Gas and Realty indices were hit hardest giving up 4.7% and 3% respectively. While Bharti and ITC showed modest strength gaining 1.8% and 1.5%, J P Associates, RIL, REL and ACC all declined in excess of 4% each. The advance decline on BSE was 1:3.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5070.85	5087.65	4969.40	4982.60	-99.10	-1.95
SENSEX	17020.79	17125.95	16678.94	16737.07	-343.58	-2.01
MIDCAP	7153.09	7184.66	6965.18	6992.66	-160.77	-2.25
SMLCAP	8693.36	8753.32	8472.67	8505.64	-183.40	-2.11
BSE-100	9048.26	9095.16	8834.70	8865.05	-211.88	-2.33
BSE-200	2125.96	2136.97	2074.66	2081.88	-50.22	-2.36
BSE-500	6794.85	6832.24	6630.52	6653.45	-159.30	-2.34

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
OIL&GAS	11591.39	11628.03	11020.43	11080.88	-547.57	-4.71
REALTY	8082.62	8238.50	7859.46	7891.10	-239.60	-2.95
BANKEX	8698.55	8785.24	8481.23	8511.65	-243.83	-2.78
PSU	7890.39	7942.48	7719.09	7745.16	-160.36	-2.03
POWER	3256.99	3270.25	3188.14	3199.06	-64.94	-1.99
CAP.GOODS	13334.50	13477.24	13050.26	13109.36	-265.83	-1.99
HC	4222.58	4226.74	4142.23	4152.97	-68.32	-1.62
METAL	15801.72	15897.57	15570.35	15610.69	-232.58	-1.47
CON.DUR	4410.87	4514.04	4308.27	4346.33	-63.75	-1.45
IT	4288.97	4325.31	4216.46	4235.24	-59.22	-1.38
AUTO	4758.18	4769.65	4711.90	4723.87	-43.09	-0.90
TECK	3401.38	3438.25	3359.98	3374.44	-29.28	-0.86
FMCG	2437.37	2466.12	2425.77	2458.66	13.54	0.55

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
BHARTI	842.20	1.76
ITC	218.30	1.51
WIPRO	501.20	0.81
SATYAM	473.40	0.49
GRASIM	2340.00	0.35

Top Top Losers		
Company	Price	Loss %
JAIPRAK ASSO	251.30	-6.60
RELIANCE	2527.65	-5.19
REL	1332.05	-4.45
ACC	712.00	-4.20
HDFC BANK	1451.95	-3.74

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
MAX INDIA	155.70	4.50
UNI.BREW.	725.05	3.56
NESTLE	1812.30	3.32
CONCOR	902.20	2.52
SINTEX INDS.	444.85	2.26

Top Losers		
Company	Price	Loss %
ESSAR OIL	257.15	-9.45
SPICE TELE	40.40	-8.60
LANCO INFRA	463.70	-8.39
RPL	181.05	-8.03
BOMBAY DYEING	906.35	-7.83

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	268.66
RCOM	156.13
TATA STEEL	154.41
ICICI BANK	128.56
BHARTI	128.04

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	6594.69	5965.87
NSE Cash	13885.68	12712.35
NSE F&O	34951.00	28943.79
Total	55431.37	47622.01

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
704	2019	61	2784

Circuit Summary (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	56	11	27	0	34	128
Lower Circuit	2	81	14	52	7	26	182
Total	2	137	25	79	7	60	310

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BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
9-May	ADVANI HOTELS(I)	JUPITER ASSET MANAGEMENT LTD	SELL	1219900	101.00	2.64
9-May	ADVANI HOTELS(I)	MORGAN STANLEY MAURI CO LTD	SELL	1764150	101.00	3.82
9-May	AZTECSOFT	MINDTREE CONSULTING LIMITED	BUY	840000	79.48	1.87
9-May	WEBEL SL ENERGY	BLACKSTONE ASIA ADVISORS LL.	BUY	70040	349.94	0.92
9-May	WEBEL SL ENERGY	MORGAN STANLEY MAURI CO LTD	SELL	50000	350.00	0.66

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
9-May	AZTECSOFT	MINDTREE CONSULTING LIMITED	BUY	440000	78.88	0.98
9-May	GTL	GLOBAL ASSET HLDG CORIN P.LTD	BUY	642151	259.37	0.68
9-May	INDIABULLS SEC	CLSA (MAURITIUS) LIMITED	SELL	3600000	115.62	7.10
9-May	SHREE RENUKA SUG	MERRILL LYNCH CAPITAL MARKETS	BUY	1494000	131.43	5.53
9-May	WEBEL SL ENERGY	BLACKSTONE THE INDIA FUND INC	BUY	57941	349.92	0.76
9-May	WEBEL SL ENERGY	MORGAN STANLEY MAURITIUS	SELL	50000	350.02	0.66

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