

## Equity Market:

Indices	Closing	Pr. Close	1 Day %	1 Mth%
Sensex	14,188.49	14,253.38	(0.46)	0.55
CNX Nifty	4,096.20	4,106.95	(0.26)	0.50
CNX Midcap	5,169.00	5,169.25	(0.00)	(2.07)
BSE Small Cap	7,224.39	7,214.73	0.13	(4.51)
BSE Midcap	5,877.18	5,877.90	(0.01)	(3.19)
Dow	12,738.41	12,786.64	(0.38)	1.96
Nasdaq	2,518.42	2,513.04	0.21	2.61
Nikkei	17,913.21	17,939.12	(0.14)	3.49

## Turnover &amp; Market Cap:

(Rupees in Crs.)	Today	Previous	% Change
Cash BSE	4,099.16	3,885.54	5.50%
Cash NSE	8,441.04	7,800.66	8.21%
Derivatives	48,153.00	39,292.00	22.55%
BSE Mkt. Cap	3,746,879.90	3,757,299.60	-0.28%
NSE Mkt. Cap	3,552,705.00	3,595,874.00	-1.20%

## Institutional Activity:

Institution	Today	Pr. Day	MTD	YTD
FII Equity	473.9	220.2	4215.6	4707.7
FII F&O	-580.58	-229.51	NA	NA
FII Total	-106.68	-9.31	-	-
MF Equity	2.95	130.77	-1192.47	-2534.7

## Advance Decline:

	Today	Percent	Pr. Day
Advance	1079	40.8%	684
Decline	1514	57.2%	1892
Unchanged	54	2.0%	54

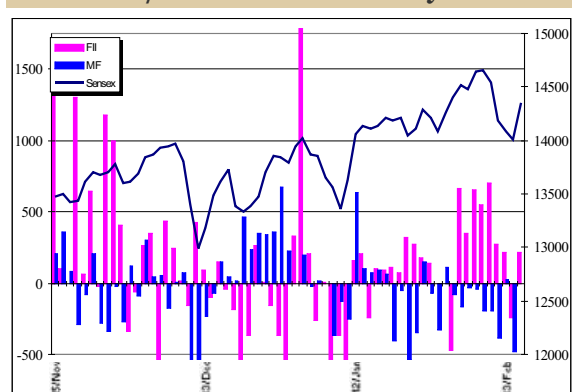
## Debt / Forex &amp; Crude Market:

	Today	Pr. Day	Change
Rs./Dollar	44.19	44.20	-0.02%
Rs./Euro.	58.07	58.22	-0.26%
365D T-Bill	7.77	7.84	-0.89%
10Y G-Sec	7.97	8.01	-0.50%
US Light US\$pb	59.47	58.07	2.41%
Brent US\$/barrel	58.15	58.12	0.05%

## ADR/GDR Market:

	Today (U.S.\$)	Pr. Day	% Chg
SKINDIA			
VSNL (VSL)	19.21	19.20	0.05%
Satyam(SAY)	23.31	23.55	-1.02%
HDFC Bk (HDB)	71.53	72.03	-0.69%
Infosys (INFY)	59.81	60.50	-1.14%
WIPRO (WIT)	18.25	18.32	-0.38%
Tata Motor (TTM)	19.74	19.70	0.20%

## Sensex v/s. FII &amp; MF activity -



## Market Outlook (Medium Term View)

Market extended there losses for the second day yesterday with both the BSE & NSE after showing some early gains finally settle down at loss of 65 points & 11 points negative , Volume has been building up but it was more on account of derivatives expiry today. Market Breadth has continued remain in the negative territory with advance decline ratio at 1 : 2. 3. The only positive in yesterday's market was the premium in both Nifty Feb. & March contract. The institutional side FIIs continue to be the sellers for the second day with the net out flow of 580 crores. as against 229 crores. net outflow on the previous day. Domestic mutual fund on the other hand provided positive support to the market.

Coming back to the out look for the day market is expected to continue in the sideways direction on the last day of contract today. Positive support if any is expected to come from short covering before the expiry.

## Corporate News:

**Syschem India Ltd** has embarked upon an expansion spree involving an investment of \$12-15 million over the next two years. In the first phase, the existing manufacturing and R&D facilities will be upgraded at an investment of \$5 million for launching new molecules. In the second phase, a new facility will be put up for capacity expansion and launching four new molecules at an investment of 8-10 million dollars.

**Sanwaria Agro Oils Ltd** would buy two solvent extraction plants in Madhya Pradesh for Rs 15 crore.

**Sahara One Media & Entertainment Ltd** has approved raising up to \$20 million via foreign currency convertible bonds.

**Sintex Industries** has won a Rs 750 crore order from the Gujarat Government for the construction of low cost housing across the state. The Company's textile arm will also be launching its Spring – Summer 2008 Collection in Europe on March 5th 2007. This will be subsequently

launched a fortnight later in India.

**Garnet Construction Ltd** has entered into an exclusive global marketing alliance with the Sternon Group (Dubai-based real estate developers, builders and promoters) to market its residential and commercial projects.

## Corporate Announcement: (Bonus / Rights / Stock Split / ADR &amp; GDR / FCCB / M&amp;A/Warrants etc.)

Company Name	Announcement	Record Date
Adlabs Films	Demerger of FM Radio Business to form Reliance Unicorn Ltd., 2 shares of the SPV for every 1 share held in the company.	-
Accentria Technologies Ltd.	Merger of M/s. Geosoft Technologies (Trivandrum) Ltd and M/s. Iridium Technologies (India) Pvt Ltd with the Company.	-
Aksh Optifibre	Merger of Aksh broadband & the company, swap ratio 7 shares for 2 shares held in Aksh Broadband	-
Alchemist Ltd.	Bonus 1:1	-
Ansal Properties & Infrastructure Ltd.	Bonus 1:1	-
Automobile Corporation of Goa Ltd.	Rights Issue, 3:10	2/28/07
Apollo Sindhoori Capital Investments Ltd.	Bonus 1:1 & Rights 1:1	-
Atlanta Ltd.	Stock split of equity shares from FV Rs 10 to Rs 2 per share	3/5/07
Bharat Heavy Electricals Ltd. (BHEL)	Bonus issue 1:1	-
Bombay Swadeshi Stores Ltd.	Bonus 1:3, Stock split of equity shares of FV Rs.10 to Rs.2	-
Bosch Chassis Systems India Ltd	Bonus issue 1:1	-
Chemplast Sanmar Ltd.	Subdivision of share of FV 10 to Re 1	-
Core Projects & Technologies Ltd	Subdivision of share of FV 10 to Rs 2	-
Dawn Mills Company Ltd.	Merger with Peninsula Land Ltd (PLL), for every 10 shares in PLL , 1 share in the company	-
Deccan Chronicle Holdings Ltd.	Stock split from FV of Rs 10 to Rs 2	-
Gemini Communication Ltd.	Bonus Issue 1:1	-
Hinafil India Ltd.	Rights issue 13:4	-
Hazoor Media & Power Ltd.	Bonus 1:1	-
HCL Technologies Ltd.	Bonus issue 1:1	3/16/07
Kalindee Rail Nirman Engineers Ltd.	Amalgamation of Kalindee India Projects & Engineering Services Ltd. with the company, swap ratio 17 shares of the company for 20 shares of KIPEL	-
Kpit Cummins Infosystems Ltd.	Bonus 1:1, Stock split of equity shares of FV Rs 5 to Rs 2	-
Lok Housing & constructions Ltd	Merger of Lok Shelters Ltd. with the company, swap ratio 19 shares for every 2 equity shares of Lok Shelters Ltd.	-
Marico Ltd.	Stock split of equity shares from FV of Rs 10 each to FV of Re 1 each	2/28/07
Mahalaxmi Rubtech LTd.	Bonus 1:4	-
Manappuram General Finance & Leasing	Bonus 1: 1	-
Market Creators Ltd.	Rights Issue 1:1	-
Megasoft Ltd.	Amalgamation with VisualSoft Technologies Ltd., swap ratio 5 shares for every 8 shares in VisualSoft Ltd.	-
Mefcom Agro Industries Ltd.	Bonus issue 21:10	-
Morarjee Textiles	Rights issue 3:4, 2 detachable warrants for every 3 equity shares issued on rights basis	-
Nakoda Textiles Ltd.	Rights issue 1:1	-
NRB Bearings Ltd.	Stock split of equity shares from FV Rs 10 to Rs 2 per share	-
Orient Ceramics & Industries Ltd.	Bonus 5:4	-
Pacific Industries	Consolidation of shares from face value of Rs10 to Re 1	-
Restile Ceramics Ltd.	Rights Issue 4:5	-
Remi Process Plant & Machinery Ltd	Bonus issue 3:1	-
Responsive Polymers Ltd	Bonus issue 3:1	-
Sahara Housing Finance Corporation Ltd.	Rights Issue 1:1	-
Shreyans Industries Ltd.	Rights Issue 1:2	-
Shri Bajrang Alloys Ltd.	Bonus 2:1	-
Suven Life Sciences Ltd.	Stock split of equity shares from FV of Rs 2 to FV of Rs 1, bonus issue 1:1	-
Tera Software	Bonus issue 1:4	-
Tuticorin Alkali Chemicals & Fertilisers .	Amalgamation with South Petrochemical Industries Corporation Ltd. (SPIC), swap ratio 5 shares in SPIC for every 8 shares in the company.	-
Tripex overseas Ltd.	Stock split of equity shares from FV of Rs 10 to FV of Rs 2	-
VIP Industries Ltd.	Merger of Blowplast Ltd. with the company, Swap ratio 1:1	2/27/07-

Before taking any action based on above information, please confirm the ex-date with Dealers

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