

# DAILY MARKET REVIEW

## MARKET SUMMARY

Equity Markets cheered RBI's decision to cut CRR, SLR and Repo rate made on Saturday as key benchmark indices put on nearly 6% in today's trade. Sensex clocked a gain of 550 points and closed at 10337 while Nifty shut shop at 3043, up 158 points. Both the indices have recovered nearly 35% from the recent lows.

All the BSE sectoral indices closed in green. Realty and Capital Goods indices were the top gainers, up 8.3% and 8.2% respectively. Among the sensex stocks, Reliance Infra and DLF gained the most, surging 17% and 15% respectively while Satyam and Infosys were the sole losers, down 1.5% and 0.2% respectively. BSE advance-decline ratio stood at 3.1:1.

## MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>NIFTY</b>	2885.40	3062.05	2885.40	3043.85	158.25	5.48
<b>SENSEX</b>	10209.37	10373.17	10112.66	10337.68	549.62	5.62
<b>MIDCAP</b>	3239.35	3358.82	3239.35	3355.54	155.52	4.86
<b>SMLCAP</b>	3787.22	3945.04	3787.22	3927.10	161.99	4.30
<b>BSE-100</b>	5146.07	5240.04	5113.40	5223.11	269.13	5.43
<b>BSE-200</b>	1187.12	1210.68	1182.15	1206.96	61.28	5.35
<b>BSE-500</b>	3691.04	3768.82	3684.07	3757.97	187.90	5.26

## SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>REALTY</b>	2073.47	2158.07	2058.19	2142.28	164.04	8.29
<b>CG</b>	7272.19	7662.91	7272.19	7592.22	574.61	8.19
<b>BANKEX</b>	5312.07	5417.66	5294.35	5387.39	376.15	7.51
<b>POWER</b>	1638.03	1705.01	1632.67	1685.99	102.62	6.48
<b>PSU</b>	4712.46	4887.38	4712.46	4845.25	280.33	6.14
<b>OIL&amp;GAS</b>	6438.11	6597.83	6344.37	6547.12	351.50	5.67
<b>METAL</b>	5620.97	5727.74	5516.49	5622.37	254.77	4.75
<b>FMCG</b>	1851.39	1885.22	1824.17	1871.90	72.07	4.00
<b>HC</b>	2794.65	2861.39	2794.65	2858.04	79.40	2.86
<b>TECK</b>	2228.05	2274.57	2173.09	2218.95	57.50	2.66
<b>AUTO</b>	2754.82	2819.11	2720.77	2745.82	60.20	2.24
<b>CD</b>	2095.93	2169.26	2045.27	2104.51	31.53	1.52
<b>IT</b>	2937.06	2993.00	2813.70	2874.36	12.42	0.43

## SENSEX MOVERS

### TOP GAINER

Company	Price	Gain %
REL INFRA	535.10	17.15
DLF	253.05	14.89
J P ASSOCIATE	81.45	13.36
RANBAXY	190.35	12.33
SBI	1240.55	11.81

### TOP LOSERS

Company	Price	Loss %
SATYAM	300.10	-1.54
INFOSYS	1378.50	-0.23

## GROUP A MOVERS

### TOP GAINER

Company	Price	Gain %
EDELWEISS CAP	354.00	33.58
RNRL	53.75	23.42
IVRCL INFRA	104.05	22.85
JET AIRWAYS	191.70	22.57
FINANCIAL TECH	625.95	22.51

### TOP LOSERS

Company	Price	Loss %
UNITED PHOSP	95.50	-9.22
BAJAJ AUTO	498.30	-8.56
IRB INFRA	86.55	-8.07
NALCO	147.35	-7.73
ONMOBILE	219.50	-7.21

## TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	295.41
HDFC	178.20
ICICI BANK	148.26
SBI	133.65
REL COM	121.71

## TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	3679.49	3717.17
NSE Cash	10106.41	12242.10
NSE F&O	34113.94	36959.23
<b>Total</b>	<b>47899.84</b>	<b>52918.50</b>

## MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1970	633	49	2652

## CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	5	240	67	51	9	19	391
Lower Circuit	0	96	12	48	5	24	185
<b>Total</b>	<b>5</b>	<b>336</b>	<b>79</b>	<b>99</b>	<b>14</b>	<b>43</b>	<b>576</b>

## BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
3-Nov	AUROBINDO PH	KOTAK MAHINDRA UK LTD	BUY	280926	130.00	0.52
3-Nov	AUROBINDO PH	MORGAN STANLEY MAURI CO LTD	SELL	354863	129.99	0.66
3-Nov	KEC INTERN	FIL INVESTMENT HONG KONG LTD	SELL	280000	116.00	0.57
3-Nov	KEC INTERN	SOPHIA GROWTH INDIA FUND	BUY	280000	116.00	0.57
3-Nov	MONNE ISPAT	BSMA LIMITED	SELL	1478856	157.25	3.00
3-Nov	MONNE ISPAT	COPTHALL MAURI INVEST LTD	BUY	1478856	157.25	3.00
3-Nov	S. KUMARS NAT	BSMA LIMITED	SELL	1724654	29.90	0.80
3-Nov	S. KUMARS NAT	COPTHALL MAURI INVEST LIMITED	BUY	1724654	29.90	0.80

## BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
03-Nov	BAJAJ FINSERV	BAJAJ HOLDING AND INVEST LTD	BUY	3000000	120.00	2.07
03-Nov	BAJAJ FINSERV	FID FUNDS MAURITIUS LIMITED	SELL	2856784	120.00	1.97
03-Nov	EDUCOMP SOLUTION	FEDERATED GLOBAL INVEST CORP	BUY	225450	2508.06	1.30
03-Nov	GREAT OFFSHORE	ELEVENTH LAND PRIVATE LIMITED	BUY	200000	348.01	0.52

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