

US markets end mixed and European markets advance

- Most US stocks advanced, sending the Standard & Poor's 500 Index to 15-month high, as financial shares rallied and a ninth day of gains in crude oil boosted energy companies. The Dow Jones declined 0.11%, while, S&P 500 and NASDAQ gained 0.31% and 0.09%, respectively. Hartford Financial Services Group Inc. jumped 7.7% on speculation life insurers will need less money to cover losses from residential mortgage-backed securities. Exxon Mobil Corp. and Chevron Corp. rose as crude rose to USD 82. Alcoa Inc. and Travelers Cos. fell at least 2.4% to lead the Dow Jones Industrial Average lower.
- The benchmark FTSE advanced, sending the FTSE 100 Index to a 16-month high, as gains in financial stocks offset declines among retailers. The FTSE 100 Index added 22.16 points, or 0.40%, at 5,522.50. Barclays Plc surged 6.3% as the stock was named by Deutsche Bank AG and MF Global as a "top pick." Man Group Plc rallied the most in two months after Nomura Holdings Inc. advised buying the shares. Next slipped 1.8% after saying sales may fall 3% this year. Cadbury Plc slumped 3.2% after Warren Buffett's Berkshire Hathaway Inc. voted against Kraft Inc.'s proposal to issue shares.

Index	Latest	1D Chg	YTD
Sensex (05-Jan-10)	17,686.24	0.73%	1.27%
Nifty (05-Jan-10)	5,277.90	0.87%	1.48%
Nasdaq (05-Jan-10)	1,888.43	0.09%	1.51%
DJIA (05-Jan-10)	10,572.02	(0.11)%	1.38%
S&P 500 (05-Jan-10)	1,136.52	0.31%	1.92%
FTSE 100 (05-Jan-10)	5,522.50	0.40%	2.03%
CAC 40 (05-Jan-10)	4,012.91	(0.03)%	1.95%
Nikkei 225 (05-Jan-10)	10,681.83	0.25%	1.28%
Hang Seng (05-Jan-10)	22,279.58	2.09%	1.86%

SENSEX

Top Gainers	Close	1D Gain
Hindalco	175.20	7.39%
JaiPrakash Associates	162.70	5.79%
Sterlite Industries	914.90	4.57%

Top Losers	Close	1D Loss
Maruti Suzuki	1,515.60	(2.27)%
Tata Motors	810.95	(1.99)%
ACC	901.40	(1.37)%

NIFTY

Top Gainers	Close	1D Gain
Hindalco	174.00	6.42%
JaiPrakash Associates	163.50	6.34%
IDFC	162.65	4.60%

Top Losers	Close	1D Loss
Maruti Suzuki	1,516.20	(2.27)%
Cipla	332.00	(1.64)%
BPCL	640.20	(1.62)%

Sectors	Close	1D Gain/(Loss)
Metal	18,391.45	3.82%
Realty	3,914.81	1.14%
Teck	3,321.99	0.94%
Auto	7,556.92	(0.25)%

Market Stats	BSE	NSE
Advance-Decline ratio	1.61	1.72
Volume (in '000)	703,900	1,149,811

Sensex gains more than 100 points

Disregarding positive cues from the global markets, the Sensex opened on a cautious note at 17,555.77 with a marginal negative gap of 2.96 points. However, the gauge cut its losses and traded range-bound with a positive bias for the better part of the morning session, driven by comments of the chief economic adviser to the finance ministry that there is no need to tighten the monetary policy at this juncture. Nonetheless, the market pared some of its gains in the early afternoon session as the lack of clarity on the government's stance on the tightening of the monetary policy raised apprehensions among investors. Thereafter, in the late afternoon session, the market consolidated gains owing to buying support in the index heavyweights. The Sensex ended the session just shy of the 17,700 mark, at 17,686.24, gaining 127.51 points or 0.73%.

The Nifty ended the session at 5,277.90, gaining 45.70 points or 0.87%.

Commodities Market

Crude oil rose to the highest close in more than 14 months on speculation that cold weather in the northern US bolstered fuel demand and reduced stockpiles. Gold futures advanced on speculation that the dollar will extend its slump, boosting the precious metal's allure as an alternative investment. Copper fell on reduced concern about potential threats to supply from strikes in Chile.

SENSEX

Open: 17,555.77; Close: 17,686.24;
Prv. Close: 17,558.73



Dow Jones

Open: 10,584.56; Close: 10,572.02;
Prv. Close: 10,583.96



FTSE 100

Open: 5,500.39; Close: 5,522.50;
Prv. Close: 5,500.34



International News

Headlines:



Most Active Stocks by Value (in Cr)

BSE	Close	%Chg	Value	Volume
JSW Energy	112.75	11.91%	353	32,356,131
Godrej Properties	534.55	9.09%	290	5,260,628
Satyam Computers	106.05	6.10%	230	21,887,886
NALCO	505.20	14.84%	158	3,135,139
Tata Steel	649.00	2.36%	145	2,230,836

NSE	Close	%Chg	Value	Volume
JSW Energy	112.90	11.95%	699	63,811,259
Hindalco	174.00	6.42%	558	32,066,373
RIL	1,068.70	(0.63)%	527	4,890,040
Satyam Computers	106.20	6.36%	523	49,634,664
Tata Steel	647.60	2.19%	506	7,801,935

Most Active Calls by Contract Value (in Cr)

	Value	Price	% Chg
Nifty 5300 Call Jan-10	3,785	94.50	8.43%
Nifty 5400 Call Jan-10	2,926	51.80	6.04%

Most Active Puts by Contract Value (in Cr)

Nifty 5200 Put Jan-10	3,254	79.00	(22.36)%
Nifty 5100 Put Jan-10	2,669	50.10	(26.49)%

Most Active Future Contracts by Value (in Cr)

NIFTY Jan-10	8,953	5,277.00	0.71%
TATASTEEL Jan-10	990	647.95	1.98%

Top Contracts by Change in Open Interest

Contract	Change in OI	Price	% Chg
RNRL Jan-10	4,641,648	75.35	4.58%
INDIAINFO Jan-10	2,650,000	140.35	5.17%

Fill open positions in Derivatives (NSE)

	Idx Fut	Ind Opt	Stk Fut	Stk Opt
No of Contracts	412,069	907,086	612,891	77,092
Armt (in cr.)	10,499	23,829	22,359	2,913

Fills (Rs. Cr.)*	5-Jan-10	MTD	YTD
Equity inflows	3,337	4,952	4,952
Equity outflows	2,367	3,369	3,369
Net	970	1,584	1,584

DII's (Rs. Cr.)*	5-Jan-10	MTD	YTD
Equity inflows	1,905	5,631	5,631
Equity outflows	1,605	3,001	3,001
Net	300	2,630	2,630

* Fill & DII data is provisional in nature

Commodities	Latest	1DChg
Crude (USD/bbl) (Jan 05, 2010)	81.77	0.32%
Gold (USD/oz) (Jan 05, 2010)	1118.70	0.04%
Cu (USD/lb) (Jan 05, 2010)	3.38	(0.70)%

X-rate	5-Jan-10	1DChg	1MChg
USD/Rs.	46.2	(0.67)%	(0.11)%
GBP/Rs.	74.5	(0.43)%	(2.56)%
EUR/Rs.	66.8	0.45%	(4.09)%
JPY/Rs.	50.4	0.56%	(3.99)%

ADR/GDR (USD)	5-Jan-10	1DChg
Dr Reddy's	25.31	1.73%
HDFC Bank	134.03	0.43%
ICICI Bank	39.31	1.42%
Infosys	56.98	0.39%
Wipro	23.28	2.92%
Tata Communications	15.80	5.97%
Tata Motors	17.85	(1.00)%
MTNL	3.65	10.61%
Patni	20.84	0.72%
Sterlite	19.77	2.22%

Macro Economic Indicators	
GDP Growth*	6.70%
Inflation (for the month of November, 2009)	4.78%
Index of Industrial Production (IIP) growth (October)	10.30%
CRR (Jan 05, 2010)	5.00%
SLR (Jan 05, 2010)	25.00%

* As per CSO Estimate for 2008-09

- Factory orders in the US rose in November led by gains in demand for business equipment. Bookings rose 1.1%, the seventh increase in eight months, figures from the Commerce Department showed. (Bloomberg)
- Contracts to buy previously owned US homes plunged more than anticipated in November. The index of pending home sales, dropped 16% as Americans waited for a first-time buyer tax credit to be extended, the National Association of Realtors said. (Bloomberg)
- European inflation accelerated in December to the fastest in 10 months on surging energy costs. Consumer prices in the 16-nation euro region rose 0.9% from a year earlier after increasing 0.5% in November, the European Union statistics office in Luxembourg said. (Bloomberg)

Corporate Announcements – India:

- Tata Steel** said its sales for the October-December quarter surged 49% to 1.5 million tonnes, driven by robust demand from sectors like automobiles and consumer durables. (BS)
- JSW Steel** said its production rose 88% to 14.69 lakh tonnes in the third quarter of the current fiscal. The company's crude steel production during the nine-month period ended December 31, 2009 was 43.9 lakh tonnes, up 59% over the corresponding period last year. (BS)
- IVRCL Infra and Projects** has bagged contracts worth Rs. 9.58 bn for providing infrastructure related works. The company has bagged a Rs. 3.59 bn contract from the NHAI to be completed within 30 months. Besides, the company has bagged a Rs. 1.23 bn order from the Chennai Metropolitan Water Supply and Sewerage Board, to be completed within 24 months. (BS)

Economic and Political Headlines:

- Direct tax collections during April-December 2009 rose by 8.5% to Rs. 2.5 tn on account of higher corporate tax collections. In the first three quarters of this fiscal collections of corporate tax jumped by 13.47% to Rs. 1.66 tn. However, personal income tax collections were down 0.41% at Rs. 831.78 bn during the period compared to Rs. 835.24 bn in the same period last fiscal. Corporate tax collections during December 2009 grew by a whopping 44% to Rs. 532.93 bn. (BS)

BSE Bulk Deals

COMPANY	CLIENT	TRAN	QTY	TRADED PRICE
Anil Special	SAMTUL INVESTMENTS LTD	SELL	200,000	15.87
Arvind Chem	NEHA GYANESHWAR SHARMA	BUY	112,108	27.11
Arvind Chem	NEHA GYANESHWAR SHARMA	SELL	111,746	27.08
Asian Elect	SHAH INVESTMENTS FINANCIAL DEV & CON PRIVATE LIMIT	SELL	150,000	40.78
ASTEC	AANGI SHARES & SERVICES PVT. LTD.	BUY	142,102	88.97
Avance Tech	JIGNESH CHANDRAKANT SHAH	SELL	1,269,812	3.26
DMC Intl	BHARAT GUPTA	SELL	52,870	27.00
DMC Intl	CENTENARY SOFTWARE PVT LTD	BUY	52,098	26.85
DMC Intl	CENTENARY SOFTWARE PVT LTD	SELL	51,700	27.00
DMC Intl	HARISH GUPTA	BUY	74,531	26.83
Empee Sugars	HIREN KIRIT GANDHI	BUY	282,799	24.45
Expo Gas	BDS SHARE BROKERS PVT LTD	SELL	52,113	14.01
FCS Software	INNOVA ESERVICES PRIVATE LTD	SELL	2,400,000	14.50
FIEM Inds	ANUBONDH FINANCIAL SERVIC ES PVT LTD	SELL	59,835	115.40
Freshrop Fruit	OMSA CAPITAL ADVISORS PVT LTD	SELL	50,481	35.76
Indowind Ener	APURVA INTERNATIONAL	BUY	280,346	60.34
Jai Mata Glass	GROWMORE PROPERTIES PVT LTD	SELL	203,360	2.69
Jayant Agro	KANCHAN CHHABRA	SELL	81,683	117.53
Kaashyap Tech	HITEN MEHTA B	BUY	13,978,609	0.87
Kaashyap Tech	HITEN MEHTA B	SELL	10,192,553	0.88
Kaashyap Tech	PRIYESH ARVIND BHATT	BUY	10,100,000	0.87
Kaashyap Tech	PRIYESH ARVIND BHATT	SELL	5,000,000	0.90
Kaashyap Tech	TAIB SEC MAURITIUS LTD	SELL	15,387,761	0.86
KAY Power	KAUSHALYA GARG	BUY	59,970	12.36
KS Oils	TREE LINE ASIA MASTER FUND SINGAPORE PTE LTD	BUY	5,000,000	68.50
Magma Fin	CPIM STRUCTURED CREDIT FU:ID A 20 LIMITED	SELL	317,997	160.84
Magma Fin	CPIM STRUCTURED CREDIT FUND A 1500 LIMITED	SELL	182,003	160.19
Magma Fin	NAMOKAR COMMERCIAL PVT LTD	BUY	226,605	161.92
Manjushree Techno	SECURITIES VSL	SELL	75,000	51.25
Mirza Intl	ABHISHEK VIJAYKUMAR SHAH	BUY	553,232	16.85
Mirza Intl	ABHISHEK VIJAYKUMAR SHAH	SELL	1,151,658	16.77
Mirza Intl	CALEDONIA INVESTMENTS PLC	SELL	667,166	16.80
Octant Inter	ABSOLUTE LEASING & FINANCE PVT LTD	SELL	132,849	13.76
Photoquip India	MEET TRADELINK	BUY	88,165	37.30
Photoquip India	MEET TRADELINK	SELL	110,415	34.11
Prabhav Inds	ATREYA PETROCHEM LIMITED	SELL	150,000	48.10
Prabhav Inds	NATURAL EXPO AGRO INDUS LTD	SELL	52,000	48.10
Ranklin Sol	EMINENCE CAPITAL SERVICES	SELL	50,000	51.59
RISHABHDEV	CREDO INDIA THEMATIC FUND LIMITED	SELL	200,000	17.54
Sanraa Media	JMP SECURITIES PVT LTD	BUY	3,651,000	0.95
Shalimar Prod	ANANT PRAKASH KABRA	SELL	217,000	1.62
Subuthi Finance	BALA VENCKAT KUTTI	SELL	100,000	27.15
Twentyfirst Cent Mgt	SHOBANA CHANDRA MOULI	BUY	250,000	23.50
Twentyfirst Cent Mgt	SIDDHARTH SUNDAR IYER	BUY	250,000	23.00

Twentyfirst Cent Mgt	TWENTYFIRST CENTURY MONEY GROWTH FUND LTD	SELL	500,000	23.25
Venus Ventures	ANITHA YARLAGADDA	SELL	84,479	12.03
Vimta Labs	MAYUR MANGALDAS KOTHARI	SELL	200,000	30.05
Vintage Sec	MADHAB PRASAD JHUNJHUNWALA	BUY	50,088	6.03
ZF Steering	AMITAJI NENDRAKUMAR MUNOT	BUY	54,445	240.00
ZF Steering	AMOLCHANDHIRACHAND MUNOT	BUY	100,000	240.00
ZF Steering	ARUN HASTIMAL FIRODIA	SELL	90,420	240.00
ZF Steering	DINESHCHAN DHIRACHAND MUNOT	BUY	185,566	240.00
ZF Steering	JAYASHREE ARUN FIRODIA	SELL	322,390	240.00
Vintage Sec	MADHAB PRASAD JHUNJHUNWALA	BUY	50,088	6.03
ZF Steering	JINENDRA H MUNOT	BUY	54,447	240.00
ZF Steering	KINETIC ENGINEERING LTD	SELL	428,700	240.00
ZF Steering	PIYUSH MUNOT	BUY	54,445	240.00
ZF Steering	UTKARSH DINESHCHAND MUNOT	BUY	150,000	240.00
ZF Steering	YASH MUNOT	BUY	54,445	240.00

Note: Bulk Deals over and above 50,000 shares are only considered

NSE Bulk Deals

COMPANY	CLIENT	TRAN	QTY	TRADED PRICE
ASIANELEC	SHAH INVESTMENTS FINANCIAL DEV & CON PRIVATE LIMIT	SELL	160,000	40.78
ASTEC	AANGI SHARES & SERVICES PVT. LTD	BUY	105,736	88.07
DCMFINSERV	AMAZING CAPITAL SERVICES PRIVATE LIMITED	SELL	100,000	4.80
DCMFINSERV	VINTAGE LEARING PVT LTD	BUY	100,000	4.80
FCSSOFT	INNOVA ESERVICES PRIVATE LTD	SELL	7,234,668	14.50
FCSSOFT	PATEL PRAKASHBHAI NARSINHBHAI	BUY	1,446,693	14.55
FCSSOFT	PATEL PRAKASHBHAI NARSINHBHAI	SELL	1,400,000	15.24
IFCI	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	4,031,882	58.14
IFCI	ADROIT SHARE & STOCK BROKER PVT. LTD.	SELL	4,000,362	58.03
ISPATIND	JAYPEE CAPITAL SERVICES LTD.	BUY	7,656,904	22.87
ISPATIND	JAYPEE CAPITAL SERVICES LTD.	SELL	8,088,653	22.86
JAYAGROGN	KANCHAN CHHABRA	SELL	96,050	117.97
KAUSHALYA	TRANSGLOBAL SECURITIES LTD.	BUY	144,660	27.04
KAUSHALYA	TRANSGLOBAL SECURITIES LTD.	SELL	140,660	27.33
MAGMA	CPIM STRUCTURED CREDIT FUND A 1000 LIMITED FDI	SELL	388,731	160.60
MAGMA	CPIM STRUCTURED CREDIT FUND A 1500 LIMITED FDI	SELL	111,269	160.00
MAGMA	NAMOKAR COMMERCIAL PVT LTD.	BUY	273,395	161.57
MAYTASINFR	CLSA (MAURITIUS) LIMITED	SELL	400,000	181.45
MIRZAIINT	CALEDONIA INVESTMENTS PLC	SELL	1,055,048	16.74
NORTHGATE	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	SELL	235,000	27.76
POLARIS	ORBITECH LIMITED	SELL	668,792	187.85
SELMCL	NIKON FINLEASE PVT. LTD	BUY	116,924	88.09
SELMCL	NIKON FINLEASE PVT. LTD	SELL	114,824	88.25
THINKSOFT	BP FINTRADE PRIVATE LIMITED	SELL	52,080	361.30

Note: Bulk Deals over and above 50,000 shares are only considered

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