

DAILY MARKET REVIEW

MARKET SUMMARY

Taking cues from weak European markets and U.S. stock futures, Indian markets witnessed a sharp slide in later half of the trading session and closed nearly 5% down from morning highs. Sensex closed at 8839, losing 252 points, while Nifty lost 72 points to close at 2683. Nifty future, which was trading at a premium of 17 points on Friday, slipped into discount in today's trade. European markets were down nearly 3%. U.S. stock futures too were down more than 2%.

All the BSE sectoral indices ended in red. Realty and Auto indices were down the most, plunging 5.3% and 4.6% respectively. Grasim and Tata Steel were the top gainers among the sensex stocks, gaining 1.7% each, while DLF and Maruti were the top losers, plummeting 10% and 9.4% respectively. BSE advance-decline ratio stood at 1:1.2.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	2755.15	2832.85	2669.50	2682.90	-72.20	-2.62
SENSEX	9162.94	9326.68	8803.34	8839.87	-252.85	-2.78
MIDCAP	2887.79	2928.59	2844.16	2846.47	-39.29	-1.36
SMLCAP	3306.95	3353.89	3295.92	3297.73	-6.88	-0.21
BSE-100	4631.07	4722.81	4471.58	4487.56	-112.89	-2.45
BSE-200	1068.68	1089.28	1034.45	1037.77	-24.58	-2.31
BSE-500	3313.97	3376.29	3213.80	3223.21	-72.39	-2.20

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
REALTY	1589.42	1630.08	1461.99	1477.65	-83.36	-5.34
AUTO	2323.98	2330.91	2214.55	2222.33	-108.23	-4.64
CD	1797.92	1819.62	1703.71	1713.39	-80.18	-4.47
BANKEKX	4696.57	4813.05	4446.18	4465.82	-179.58	-3.87
CG	6444.79	6580.46	6126.90	6145.41	-241.91	-3.79
POWER	1644.56	1674.03	1563.70	1570.06	-61.63	-3.78
FMCG	1934.75	1967.53	1878.15	1884.09	-52.51	-2.71
PSU	4605.05	4714.59	4479.99	4494.24	-91.59	-2.00
HC	2875.66	2933.94	2835.74	2840.24	-47.59	-1.65
OIL&GAS	5665.41	5834.56	5500.43	5533.37	-84.79	-1.51
TECK	2012.30	2070.32	1962.82	1973.70	-27.93	-1.40
IT	2568.58	2660.47	2519.32	2533.69	-25.25	-0.99
METAL	4402.74	4546.73	4332.39	4351.87	-31.51	-0.72

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
GRASIM	904.80	1.75
TATA STL	153.50	1.69
TCS	563.95	1.06
STERLITE IND	238.70	0.74
REL COM	196.35	0.43

TOP LOSERS

Company	Price	Loss %
DLF	178.50	-9.96
MARUTI	485.50	-9.40
ICICI BANK	326.05	-7.21
REL INFRA	467.60	-6.95
BHEL	1269.95	-6.71

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
MPHASIS	164.00	8.79
CESC	210.95	6.84
PIRAMAL HEALT.	220.65	4.82
DR REDDY	447.55	4.53
A BIRLA NUVO	501.00	4.05

TOP LOSERS

Company	Price	Loss %
GTL INFRA	39.15	-11.72
STERLING BIO	177.50	-10.51
DLF	178.50	-9.96
MARUTI	485.50	-9.40
CENTURY TEX	120.65	-9.10

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	265.01
SBI	204.92
ICICI BANK	114.98
REL INFRA	103.12
DLF	101.30

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	2922.03	2396.44
NSE Cash	8392.15	9753.70
NSE F&O	32155.44	44951.66
Total	43469.62	57101.80

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
970	1160	65	2195

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	83	15	7	0	1	106
Lower Circuit	1	99	21	4	3	9	137
Total	1	182	36	11	3	10	243

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
1-Dec	ATUL LTD.	FINFLOW INVESTMENT PVT LTD	BUY	883607	41.97	2.98
1-Dec	ATUL LTD.	SBI MF MAGNUM TAX GAIN SCH 93	SELL	800000	42.00	2.70
1-Dec	KAILASH FICO	MAXILLA FINANCIAL SERVICES PVT	BUY	100000	22.95	0.94
1-Dec	PANTAL RETAI	DEUTSCHE SECURITIES MAUR LTD	SELL	762940	232.00	0.49
1-Dec	PRAJAY ENG S	MACQUARIE BANK LIMITED	SELL	274629	18.50	0.76
1-Dec	PRAJAY ENG S	SWISS FINANCE CORP MAUR LTD	BUY	358322	18.50	0.99
1-Dec	PRAKASH IND.	MERRILL LYNCH CAPITAL MARKETS	BUY	600000	38.00	0.52
1-Dec	RFL INTERNAT	DHAVAL RAMESHBHAI SHAH	SELL	50000	0.81	0.20
1-Dec	RFL INTERNAT	SANJAYBHAI S SHAH HUF	SELL	50000	0.81	0.20

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
1-Dec	PSL	CLSA (MAURITIUS) LIMITED	BUY	868935	84.10	2.03
1-Dec	PSL	DEUTSCHE SECURITIES MAUR LTD	SELL	457001	84.10	1.07

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