

THE INDICATOR
MARKET SUMMARY

With concerns over US slowdown resurfacing, the benchmark indices took a hit in the initial trades mirroring the weak global and Asian cues. But, the indices recovered the loss in the afternoon trades as the bulls aided them into the green. The sustained buying saw the Sensex break through the important 15000 mark first time after 14th August. At closing, Sensex was 74 points higher at 14993 and Nifty was at 4359 adding 39 points.

The BSE Metal index outperformed the rest significantly gaining 4.2% followed by PSU, which rose 1.5%. The IT and Teck indices were the laggards. On Sensex, Tata Steel leapt 9% followed by ONGC. Infosys and NTPC were the worst performers. The advancing stocks outnumbered the declining ones by the ratio of 7:5 on BSE.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	4317.70	4368.60	4226.35	4359.30	38.60	0.89
SENSEX	14651.49	15029.53	14592.11	14993.04	73.85	0.50
MIDCAP	6385.25	6452.55	6321.33	6450.39	40.75	0.64
SMLCAP	7798.18	7878.43	7730.18	7874.22	65.78	0.84
BSE-100	7526.42	7703.97	7474.24	7687.17	42.82	0.56
BSE-200	1780.89	1820.11	1768.00	1816.61	10.21	0.57
BSE-500	5708.21	5827.93	5667.39	5818.23	34.37	0.59

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
METAL	10630.39	11231.87	10494.84	11203.77	455.50	4.24
PSU	6748.68	6938.57	6671.80	6929.88	105.10	1.54
OIL&GAS	7719.67	7956.53	7696.63	7936.51	97.34	1.24
CAP.GOODS	12971.52	13269.15	12802.92	13246.71	129.49	0.99
CON.DUR	4193.00	4249.47	4118.29	4232.58	36.69	0.87
AUTO	4663.01	4723.97	4571.76	4711.69	35.38	0.76
FMCG	1921.04	1943.31	1892.93	1936.32	5.39	0.28
BANEX	7471.60	7687.56	7447.18	7652.78	16.57	0.22
REALTY	7047.96	7236.11	6978.03	7208.50	12.49	0.17
HC	3478.00	3501.26	3438.94	3486.31	-7.12	-0.20
TECK	3476.41	3567.64	3476.41	3555.06	-16.40	-0.46
IT	4497.36	4538.62	4441.16	4504.40	-54.36	-1.19

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
TATA STEEL	659.85	8.99
ONGC	833.90	3.05
BHEL	1851.40	2.45
HINDALCO	156.55	2.12
REL	782.15	2.04

Top Losers		
Company	Price	Loss %
INFOSYS	1834.00	-2.55
NTPC	165.15	-1.29
HDFC	1957.00	-1.19
SATYAM	445.30	-0.98
ICICI BANK	857.00	-0.61

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
ISPAT IND	18.31	17.45
TATA STEEL	659.85	8.99
ABBOTT INDIA	571.30	8.56
LANCO INFRA	299.40	5.42
S A I L	161.20	5.15

Top Losers		
Company	Price	Loss %
APOLLO TYRES	38.15	-3.05
INFOSYS	1834.00	-2.55
CROMP GREAVES	296.85	-2.51
IVR PRIME	382.35	-2.30
EXIDE IND	58.80	-2.24

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
TATA STEEL	219.92
RELIANCE	175.70
ICICI BANK	133.93
SBI	122.34
TATA MOTORS	93.47

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	4815.45	4206.97
NSE Cash	10766.56	9198.72
NSE F&O	76510.22	57340.78
Total	92092.23	70746.47

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1530	1094	69	2693

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