

THE INDICATOR
MARKET SUMMARY

Taking cues from Asian markets, our benchmark indices opened with a positive bias with the gap up of 94 points. While Sensex flirted with the 17250 mark until the last half an hour, strong buying then-after pushed it a little further to mark high of the day. Sensex and Nifty closed almost at day's high at 17354 and 5115 gaining 375 and 103 points respectively.

All the market indicators ended in green. Among the sectoral indices Cap Goods & Realty gained 3.5% each, while FMCG was the only sector, which was just marginally in red. Among the Sensex stocks Hindalco gained 6.1% followed by R.com 5.3% and L&T 4.7%, while Satyam & HUL lost 3.4% & 1.9% respectively. The advance Decline ratio on the BSE was 2:1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5010.90	5118.55	4999.60	5115.25	103.50	2.07
SENSEX	17084.89	17366.19	17079.94	17353.54	375.19	2.21
MIDCAP	7015.59	7085.17	7015.59	7080.25	90.44	1.29
SMLCAP	8460.10	8557.51	8460.10	8546.41	111.92	1.33
BSE-100	9025.59	9158.64	9025.59	9152.63	185.25	2.07
BSE-200	2117.93	2147.22	2117.93	2146.00	41.30	1.96
BSE-500	6755.06	6846.85	6755.06	6843.54	128.14	1.91

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
CAP.GOODS	13249.45	13644.30	13249.45	13600.80	454.74	3.46
REALTY	7832.10	8053.86	7832.10	8042.52	264.87	3.41
OIL&GAS	10992.07	11227.12	10987.62	11205.76	288.84	2.65
BANKEX	8657.38	8823.44	8657.38	8806.01	209.49	2.44
POWER	3265.15	3304.94	3263.81	3303.13	68.61	2.12
TECK	3505.08	3560.10	3481.19	3552.76	65.76	1.89
METAL	16575.56	16757.50	16445.59	16740.37	305.19	1.86
PSU	7692.67	7770.93	7679.65	7762.62	122.08	1.60
IT	4444.91	4527.01	4400.05	4486.36	59.00	1.33
CON.DUR	4534.50	4566.56	4495.58	4548.75	41.19	0.91
HC	4261.50	4291.22	4257.53	4285.99	33.45	0.79
AUTO	4732.09	4768.74	4709.82	4730.24	11.35	0.24
FMCG	2510.84	2515.53	2484.34	2494.54	-5.20	-0.21

THE INDICATOR
SENSEX MOVERS

Top Gainer		
Company	Price	Gain %
HINDALCO	204.05	6.11
RCOM	589.00	5.31
L&T	2962.50	4.67
RELIANCE	2622.65	3.66
ICICI BANK	928.70	3.62

Top Top Losers		
Company	Price	Loss %
SATYAM	483.90	-3.43
HUL	238.60	-1.85
TATA MOTORS	662.65	-1.47
TATA STEEL	881.90	-0.50
RANBAXY	494.45	-0.16

GROUP A MOVERS

Top Gainer		
Company	Price	Gain %
LUPIN	644.40	10.75
TRIVENI ENGG.	128.65	8.66
CROMPTON	245.30	8.13
BAJAJ	239.25	7.14
EDELWEISS CAP	809.85	6.24

Top Top Losers		
Company	Price	Loss %
VOLTAS	167.75	-3.84
SATYAM	483.90	-3.43
DR REDDY'S LABS.	654.20	-3.29
CUMMINS	288.25	-1.94
SINTEX INDS.	441.40	-1.91

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RCOM	258.86
RELIANCE	179.39
SATYAM	158.31
TATA STEEL	136.72
L&T	119.08

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	6484.97	6219.35
NSE Cash	13843.00	12731.96
NSE F&O	38196.16	32919.78
Total	58524.13	51871.09

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1772	909	74	2755

Circuit Summary (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	1	115	14	43	3	39	215
Lower Circuit	0	62	7	24	1	15	109
Total	1	177	21	67	4	54	324

THE INDICATOR**BULK DEALS ON BSE**

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
15-May	ANJANI SYNTHETIC	GULF INVESTMENT SERVICES CO	BUY	100000	41.00	0.93
15-May	ASIAN ELECTRONIC	HSBC FINANCIAL MIDDLE EAST LTD	SELL	1267093	180.00	4.24
15-May	ASIAN ELECTRONIC	INDIA INVT PARTNERS ACCOUNT	BUY	1267093	180.00	4.24
15-May	BANG OVERSEAS	CHANDRA FIN. SERV. PVT. LTD	BUY	196382	227.57	1.45
15-May	BRUSHMAN (INDIA)	ARISAIG INDIA FUND LTD	BUY	605892	97.65	5.58
15-May	LUMAX INDS.	RAJASTHAN GLOBAL SEC LTD	BUY	517206	172.17	5.53
15-May	SHREE ASHTAVINA	LOTUS GLOBAL INVESTMENTS LTD	SELL	750000	405.04	7.48

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
15-May	CCL PRODUCTS	HDFC ASSET MANAGEMENT LTD	SELL	80173	168.92	0.60
15-May	SHREE ASHTAVINA	LOTUS GLOBAL INVESTMENTS LTD	SELL	75000	405.03	0.75
15-May	UNICHEM LABS.	FRANKLIN TEMPLETON MUTUAL FUND	SELL	1057230	145.05	2.93
15-May	UNICHEM LABS.	RELIANCE CAPITAL TRUSTEE CO.LTD.	BUY	1030000	145.00	2.86

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