

DAILY MARKET REVIEW

MARKET SUMMARY

Indices finished the week on a weak note dragged mainly by Banking and Metal shares. Sensex lost 139 points to close at 8674 while Nifty shut shop at 2678, losing 35 points. Steel shares fell as Nippon Steel Corp. said that it would cut crude steel production this fiscal year by the largest amount in the firm's history due to a precipitous drop in orders from automakers and other manufacturers. On weekly basis, Sensex has closed at the lowest level since 18th November 2005. Sensex and Nifty are down 7% and 5.3% respectively week-on-week. Realty and Metal indices took the sharpest dip for the week, falling 12.2% and 11.4% respectively, while none of the BSE sectoral indices could close in the green. European shares fell to a six-year low as U.K. Q4 GDP declined 1.5% on q-o-q basis and government declared economy is in recession for the first time since 1991. U.S. indices futures were trading with average loss of 2.2%. Our markets are closed on Monday on account of Republic Day holiday.

Banking and Metal indices were the top losers among sectoral indices for the day, losing 4.2% and 3.4% respectively, while Healthcare and Oil & Gas indices put on 0.5% and 0.3% respectively. M & M and Tata Steel plunged 7.9% and 7.2% respectively, becoming the top losers among sensex stocks, while Tata Motors and Reliance topped the gainers list, rising 1.8% each. BSE advance-decline ratio stood at 1:2.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	2705.45	2765.55	2661.65	2678.55	-35.25	-1.30
SENSEX	8804.15	8858.84	8631.60	8674.35	-139.49	-1.58
MIDCAP	2890.50	2891.68	2838.16	2850.19	-45.26	-1.56
SMLCAP	3306.78	3307.09	3246.39	3255.54	-49.41	-1.50
BSE-100	4516.65	4542.04	4419.64	4441.84	-80.92	-1.79
BSE-200	1048.76	1054.38	1026.60	1031.42	-18.77	-1.79
BSE-500	3257.61	3273.20	3190.15	3204.48	-57.36	-1.76

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
BANKEX	4663.67	4749.22	4454.55	4484.66	-194.74	-4.16
METAL	4555.83	4577.33	4406.66	4427.00	-153.26	-3.35
CG	6145.14	6191.55	5982.71	5995.89	-176.90	-2.87
REALTY	1542.47	1553.79	1478.94	1513.63	-37.94	-2.45
IT	2100.35	2107.02	2049.84	2069.14	-43.06	-2.04
PSU	4958.45	4958.45	4850.35	4880.84	-97.52	-1.96
TECK	1739.50	1742.91	1701.27	1708.48	-30.69	-1.76
AUTO	2401.53	2401.53	2352.83	2370.70	-34.07	-1.42
POWER	1721.10	1726.08	1680.44	1705.45	-22.84	-1.32
FMCG	1958.27	1962.05	1926.00	1936.73	-23.91	-1.22
CD	1718.28	1734.61	1692.99	1725.21	1.40	0.08
OIL&GAS	5687.58	5783.90	5639.35	5678.48	14.48	0.26
HC	2697.02	2736.82	2692.00	2716.34	13.32	0.49

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
TATA MOTORS	135.10	1.81
RELIANCE	1153.15	1.78
RANBAXY	187.50	0.75
NTPC	179.40	0.28

TOP LOSERS

Company	Price	Loss %
M & M	264.70	-7.93
TATA STL	166.35	-7.17
J P ASSOCIATE	61.55	-6.95
REL COM	160.15	-4.50
SBI	1041.75	-4.34

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
ORACLE FIN	489.55	8.60
CIPLA	186.65	7.98
AKRUTI	798.60	7.96
MAX INDIA	108.60	6.31
REI AGRO	610.00	6.04

TOP LOSERS

Company	Price	Loss %
UNITED SPIRITS	478.25	-15.79
CANARA BANK	174.10	-14.72
WELSPUN GUJ	72.60	-10.15
ROLTA INDIA	73.60	-9.02
IFCI	17.90	-8.21

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	321.36
SBI	179.66
ICICI BANK	125.89
REL INFRA	119.46
L & T	79.84

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	3325.55	3184.98
NSE Cash	8458.87	8552.87
NSE F&O	36809.97	38676.85
Total	48594.39	50414.70

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
795	1609	99	2503

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	84	15	19	3	9	130
Lower Circuit	3	158	36	53	7	14	271
Total	3	242	51	72	10	23	401

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
23-Jan	FRONTIER SPR	GEOMETRIC SEC AND ADVIS P LTD	SELL	20488	17.90	0.51
23-Jan	GUJ APO IND	APOLLO INFRATECH PRIVATE LTD	BUY	847896	52.45	8.08
23-Jan	GUJ APO IND	PATEL A KUMAR TRIHOVANDAS HUF	SELL	450000	52.50	4.29
23-Jan	GUJ APO IND	SWATI AJITKUMAR PATEL	SELL	200000	52.25	1.90
23-Jan	RUCHI SOYA	DHANAAJAYA MON MNMNT SER P LT	SELL	2916636	19.50	1.54
23-Jan	RUCHI SOYA	LOTUS GLOBAL INVESTMENTS LTD	BUY	2920000	19.49	1.55
23-Jan	SATYAM COMP	LARSEN AND TOUBRO LIMITED	BUY	11889010	35.07	1.77
23-Jan	TUDOR INDIA	GLOBE CAPITAL MARKET LIMITED	BUY	125000	63.99	0.51

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
23-Jan	EDUCOMP SOLN	FIDELITY MANAG AND RSRCH CO	SELL	146500	1744.73	0.85
23-Jan	GUJARAT APOLLO I	AJITKUMAR TRIBHOVANDAS PATEL	SELL	313523	50.35	2.99
23-Jan	GUJARAT APOLLO I	APOLLO INFRATECH P LTD	BUY	315679	50.48	3.01
23-Jan	SATYAM COMPUTER	DEUTSCHE SECURITIES MAU LT	SELL	3384918	30.25	0.50
23-Jan	SATYAM COMPUTER	LARSEN & TOUBRO LIMITED	BUY	39030954	34.52	5.80

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