

DAILY MARKET REVIEW

MARKET SUMMARY

After a whipsaw trading, markets closed in green after 3 consecutive days of fall. Sensex gained 247 points to close at 10223, while Nifty finished at 3122, up 48 points. In a bid to increase liquidity in the banking system, RBI today cut the Repo Rate (the rate at which banks borrow from RBI), by 100 bps from 9% to 8%. This is the first repo rate cut since March 2004. All the Asian market closed in green. European markets too were trading in positive territory.

Among the sectoral indices, BSE IT and Tech indices gained the most, up 8% and 5.4% respectively while Realty and Power indices were the top losers, down 3.7% and 2% respectively. TCS and Wipro were top gainers among sensex stocks, putting on 9.5% and 9% respectively. BHEL and Grasim lost 8.2% and 8% respectively. BSE advance-decline ratio stood at 1:1.8.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	3108.20	3238.40	3058.95	3122.80	48.45	1.56
SENSEX	10160.47	10538.05	10023.28	10223.09	247.74	2.48
MIDCAP	3559.43	3573.11	3483.51	3506.35	-38.49	-1.09
SMLCAP	4165.18	4186.14	4090.61	4112.82	-55.04	-1.32
BSE-100	5266.42	5437.85	5187.00	5284.61	103.77	2.00
BSE-200	1219.88	1256.44	1201.86	1222.69	20.74	1.73
BSE-500	3823.42	3926.54	3764.74	3826.41	54.73	1.45

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
IT	2585.69	2784.72	2585.69	2741.46	204.19	8.05
TECK	2098.65	2211.41	2098.65	2181.00	112.80	5.45
BANKEX	5643.93	5874.88	5525.36	5695.72	149.03	2.69
FMCG	1873.35	1931.40	1864.98	1897.58	38.59	2.08
HC	3219.94	3273.36	3174.99	3260.49	51.47	1.60
METAL	5925.86	6149.73	5787.14	5887.36	85.65	1.48
OIL&GAS	6592.02	6795.96	6385.47	6522.50	42.94	0.66
CD	2096.29	2131.40	2036.60	2085.28	0.00	0.00
PSU	5292.72	5398.31	5149.27	5214.63	-20.85	-0.40
AUTO	3115.54	3152.99	3023.70	3072.52	-27.08	-0.87
CG	7390.73	7481.53	7089.87	7170.50	-70.86	-0.98
POWER	1742.60	1758.96	1653.38	1678.22	-34.05	-1.99
REALTY	2587.39	2621.55	2383.57	2430.61	-94.28	-3.73

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
TCS	497.15	9.47
WIPRO	280.65	8.95
SATYAM COMP	289.00	8.67
INFOSYS TECH	1297.80	7.92
HDFC BANK	1084.85	5.94

TOP LOSERS

Company	Price	Loss %
BHEL	1096.40	-8.24
GRASIM IND.	1190.50	-7.96
DLF	272.65	-6.40
ACC	459.05	-6.13
M & M	417.25	-5.39

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
UNITED SPIRITS	712.80	12.87
HCL TECH	172.90	10.23
ROLTA INDIA	186.55	9.74
TCS	497.15	9.47
DR REDDY'S LAB	488.20	9.09

TOP LOSERS

Company	Price	Loss %
BALRAMPUR CHINI	45.85	-12.67
NICH PIRAMAL	236.30	-10.90
JET AIRWAYS	217.30	-10.89
BAJAJ HINDUSTAN	53.70	-8.67
BHEL	1096.40	-8.24

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	274.98
SBI	183.72
ICICI BANK	137.28
BHEL	110.42
L & T	104.36

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	3697.57	4134.51
NSE Cash	10071.23	10486.83
NSE F&O	51272.30	43767.13
Total	65041.10	58388.47

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
920	1643	53	2616

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	40	10	10	2	12	74
Lower Circuit	2	197	37	94	13	29	372
Total	2	237	47	104	15	41	446

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
20-Oct	BANK OF INDIA	MERRILL LYNCH CAPITAL MARKETS .	SELL	3537000	295.75	0.67
20-Oct	BANK OF INDIA	MORGAN STANLEY MAURI CO LTD	BUY	3537000	295.75	0.67
20-Oct	REDINGTON	MERRILL LYNCH CAPITAL MARKETS	SELL	698240	197.00	0.90
20-Oct	REDINGTON	MORGAN STANLEY MAURI. CO LTD	BUY	698240	197.00	0.90

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
20-Oct	ASIAN HOTELS	ASIAN HOLDING (P) LTD	SELL	194008	270.00	0.85
20-Oct	ASIAN HOTELS	SHIV KUMAR JATIA	BUY	194008	270.00	0.85
20-Oct	AURIONPRO SOLU	HSBC BANK (MAURITIUS) LIMITED	SELL	141300	130.02	0.98
20-Oct	AURIONPRO SOLU	RELIANCE CAPITAL MUTUAL FUND	BUY	139720	130.00	0.97
20-Oct	JSW STEEL	HC MAURITIUS LTD	BUY	4199356	257.65	2.25
20-Oct	JSW STEEL	MACQUARIE BANK LIMITED	SELL	4199356	257.65	2.25
20-Oct	MAHINDRA LIFESPA	MERRILL LYNCH CAPITAL MARKETS	SELL	931950	251.00	2.28
20-Oct	MAHINDRA LIFESPA	MORGAN STANLEY MAURI. CO LTD	BUY	1071908	250.53	2.63

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