

# DAILY MARKET REVIEW

## MARKET SUMMARY

After opening flat, market saw a sustained move up and closed higher by about two third of a percent. Sensex gained 106 points to close at 16042 while Nifty finished at 4792, up 32 points. BSE Mid-cap and Small-cap indices gained 0.4% each. Turnover, however at Rs. 85086 cr. was nearly 23% lower than that of yesterday. IT, Cement and PSU shares saw smart gains while Realty shares were down. European markets were trading higher by about half a percent, supported by strong mining shares. US stock indices futures were up nearly two third of a percent.

BSE IT and Teck indices gained the most among the sectoral indices, putting on 2.5% and 2.1% respectively, while Realty and Oil & Gas indices lost 1.2% and 0.2% respectively. Grasim and ACC were the top gainers among the Sensex stocks, surging 4.8% and 3.2% respectively while DLF and Hindalco lost the most, shedding 1.5% and 1.4% respectively. BSE advance-decline ratio stood at 1.2:1.

## MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>NIFTY</b>	4760.55	4810.40	4739.35	4792.65	32.25	0.68
<b>SENSEX</b>	15940.73	16094.13	15862.90	16042.18	106.57	0.67
<b>MIDCAP</b>	6444.14	6464.98	6424.54	6458.91	28.55	0.44
<b>SMLCAP</b>	8206.97	8250.52	8205.82	8227.34	36.14	0.44
<b>BSE-100</b>	8502.67	8587.75	8476.55	8568.28	57.23	0.67
<b>BSE-200</b>	2019.91	2039.38	2014.36	2035.30	13.66	0.68
<b>BSE-500</b>	6377.65	6435.34	6361.85	6424.65	42.69	0.67
<b>BSE IPO</b>	1929.59	1956.04	1928.89	1953.03	24.02	1.25

## SECTORAL INDICES

Indices	Open	High	Low	Close	Change (pts)	Change (%)
<b>IT</b>	4842.56	4982.61	4842.56	4972.64	122.01	2.52
<b>TECK</b>	3087.92	3164.68	3087.92	3157.06	64.69	2.09
<b>PSU</b>	9218.72	9389.13	9176.55	9355.23	153.59	1.67
<b>HC</b>	4757.85	4797.06	4738.34	4792.66	44.91	0.95
<b>POWER</b>	2971.79	3003.57	2966.26	2999.97	23.50	0.79
<b>CG</b>	12973.38	13090.57	12917.74	13075.23	92.39	0.71
<b>BANKEX</b>	9299.58	9406.55	9236.17	9375.97	55.91	0.60
<b>METAL</b>	15398.74	15524.99	15303.38	15461.93	69.13	0.45
<b>AUTO</b>	6881.43	6927.28	6812.13	6869.75	19.99	0.29
<b>CD</b>	3939.21	3974.82	3923.91	3957.36	10.34	0.26
<b>FMCG</b>	2719.85	2735.28	2713.11	2719.02	4.35	0.16
<b>OIL&amp;GAS</b>	9679.45	9746.11	9632.50	9686.15	-21.96	-0.23
<b>REALTY</b>	3309.05	3329.69	3264.84	3289.84	-40.34	-1.21

## SENSEX MOVERS

### TOP GAINER

Company	Price	Gain %
GRASIM	2681.65	4.81
ACC	869.15	3.24
INFOSYSTCH	2470.90	2.92
WIPRO	652.45	2.49
SUNPHARMA	1542.50	2.22

### TOP LOSERS

Company	Price	Loss %
DLF	306.75	-1.51
HINDALCO	134.20	-1.40
M&M	990.75	-1.07
HINDUNILVR	233.00	-0.96
MARUTI	1354.30	-0.94

## GROUP A MOVERS

### TOP GAINER

Company	Price	Gain %
HIND.COPPER	582.65	10.00
NATL. MINERAL	490.70	9.30
LANCO INFRA	49.20	6.84
FINANCIAL TECH.	1474.65	5.90
JAI CORP	273.80	5.13

### TOP LOSERS

Company	Price	Loss %
GUJ. NRE COKE	67.10	-5.56
PETRONET LNG	71.50	-2.92
INDIABULLS REAL	167.65	-2.84
INDIABULLS FIN.	101.85	-2.21
V S N L	300.80	-2.05

## TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
TATA STEEL	257.74
RELIANCE	129.01
SBI	115.20
HINDALCO	106.56
DLF	74.56

## TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	4508.11	4687.14
NSE Cash	12698.05	12963.00
NSE F&O	67880.60	93132.53
<b>Total</b>	<b>85086.76</b>	<b>110782.67</b>

## MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1500	1302	79	2881

## CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	1	63	10	105	12	2	193
Lower Circuit	0	51	10	81	12	2	156
<b>Total</b>	<b>1</b>	<b>114</b>	<b>20</b>	<b>186</b>	<b>24</b>	<b>4</b>	<b>349</b>

## BSE & NSE STOCKS

	Advances	Declines	Unchanged	Total
BSE	19	11	--	30
NSE	31	19	--	50

## Disclaimer

This document has been prepared by Anagram Capital Ltd.(Anagram), for use by the recipient only and not for circulation. The information and opinions contained in the document have been compiled from sources believed to be reliable. Anagram does not warrant its accuracy, completeness and correctness. This document is not, and should not be construed as, an offer to sell or solicitation to buy any securities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from us. Anagram and the analyst(s), including his dependent family members may have an interest in the securities mentioned above.

Copyright in this document vests exclusively with Anagram Capital Limited

**To unsubscribe, send a mail to [unsubscribeanagram@gmail.com](mailto:unsubscribeanagram@gmail.com) Web site: [www.anagram.co.in](http://www.anagram.co.in)**