

DAILY MARKET REVIEW

MARKET SUMMARY

After opening flat, market saw a sustained move up and closed higher by about two third of a percent. Sensex gained 106 points to close at 16042 while Nifty finished at 4792, up 32 points. BSE Mid-cap and Small-cap indices gained 0.4% each. Turnover, however at Rs. 85086 cr. was nearly 23% lower than that of yesterday. IT, Cement and PSU shares saw smart gains while Realty shares were down. European markets were trading higher by about half a percent, supported by strong mining shares. US stock indices futures were up nearly two third of a percent.

BSE IT and Teck indices gained the most among the sectoral indices, putting on 2.5% and 2.1% respectively, while Realty and Oil & Gas indices lost 1.2% and 0.2% respectively. Grasim and ACC were the top gainers among the Sensex stocks, surging 4.8% and 3.2% respectively while DLF and Hindalco lost the most, shedding 1.5% and 1.4% respectively. BSE advance-decline ratio stood at 1.2:1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4760.55	4810.40	4739.35	4792.65	32.25	0.68
SENSEX	15940.73	16094.13	15862.90	16042.18	106.57	0.67
MIDCAP	6444.14	6464.98	6424.54	6458.91	28.55	0.44
SMLCAP	8206.97	8250.52	8205.82	8227.34	36.14	0.44
BSE-100	8502.67	8587.75	8476.55	8568.28	57.23	0.67
BSE-200	2019.91	2039.38	2014.36	2035.30	13.66	0.68
BSE-500	6377.65	6435.34	6361.85	6424.65	42.69	0.67
BSE IPO	1929.59	1956.04	1928.89	1953.03	24.02	1.25

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (pts)	Change (%)
IT	4842.56	4982.61	4842.56	4972.64	122.01	2.52
TECK	3087.92	3164.68	3087.92	3157.06	64.69	2.09
PSU	9218.72	9389.13	9176.55	9355.23	153.59	1.67
HC	4757.85	4797.06	4738.34	4792.66	44.91	0.95
POWER	2971.79	3003.57	2966.26	2999.97	23.50	0.79
CG	12973.38	13090.57	12917.74	13075.23	92.39	0.71
BANKEX	9299.58	9406.55	9236.17	9375.97	55.91	0.60
METAL	15398.74	15524.99	15303.38	15461.93	69.13	0.45
AUTO	6881.43	6927.28	6812.13	6869.75	19.99	0.29
CD	3939.21	3974.82	3923.91	3957.36	10.34	0.26
FMCG	2719.85	2735.28	2713.11	2719.02	4.35	0.16
OIL&GAS	9679.45	9746.11	9632.50	9686.15	-21.96	-0.23
REALTY	3309.05	3329.69	3264.84	3289.84	-40.34	-1.21

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
GRASIM	2681.65	4.81
ACC	869.15	3.24
INFOSYSTCH	2470.90	2.92
WIPRO	652.45	2.49
SUNPHARMA	1542.50	2.22

TOP LOSERS

Company	Price	Loss %
DLF	306.75	-1.51
HINDALCO	134.20	-1.40
M&M	990.75	-1.07
HINDUNILVR	233.00	-0.96
MARUTI	1354.30	-0.94

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
HIND.COPPER	582.65	10.00
NATL. MINERAL	490.70	9.30
LANCO INFRA	49.20	6.84
FINANCIAL TECH.	1474.65	5.90
JAI CORP	273.80	5.13

TOP LOSERS

Company	Price	Loss %
GUJ. NRE COKE	67.10	-5.56
PETRONET LNG	71.50	-2.92
INDIABULLS REAL	167.65	-2.84
INDIABULLS FIN.	101.85	-2.21
V S N L	300.80	-2.05

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
TATA STEEL	257.74
RELIANCE	129.01
SBI	115.20
HINDALCO	106.56
DLF	74.56

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	4508.11	4687.14
NSE Cash	12698.05	12963.00
NSE F&O	67880.60	93132.53
Total	85086.76	110782.67

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1500	1302	79	2881

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	1	63	10	105	12	2	193
Lower Circuit	0	51	10	81	12	2	156
Total	1	114	20	186	24	4	349

BSE & NSE STOCKS

	Advances	Declines	Unchanged	Total
BSE	19	11	--	30
NSE	31	19	--	50

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